GD&T - Geometric Dimensioning and Tolerancing

The Language of Tolerancing on Prints





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Course Objectives

- Describe the tolerance zone for each GD&T symbol.
- Determine when to use Rule #1 to control form or when other form controls are appropriate.
- Calculate the virtual condition for a given feature.
- Recognize correct syntax for feature control frames.
- Define datum and datum feature, and correctly interpret the relationship of datums to a geometric tolerance.
- Correctly apply and interpret the MMC modifier.
- Describe how various geometric tolerances should be measured.



Agenda

- Chapter 1 Need for GD&T
- Chapter 2 Definitions and Rules
- Chapter 3 Form
- Chapter 4 Datums
- Chapter 5 Profile Tolerances
- Chapter 6 Orientation
- Chapter 7 Position
- Chapter 8 Other Types of Location



A BRIEF INTRODUCTION TO OMNEX





Omnex Introduction

- International consulting, training and software development organization founded in 1985.
- Specialties:
 - Integrated management system solutions.
 - Elevating the performance of client organizations.
 - Consulting and training services in:
 - Quality Management Systems, e.g. ISO 9001, ISO/TS 16949, AS9100, QOS
 - Environmental Management Systems, e.g. ISO 14001
 - Health and Safety Management Systems, e.g. OHSAS 18001
- Leader in Lean, Six Sigma and other breakthrough systems and performance enhancement.
 - Provider of Lean Six Sigma services to Automotive Industry via AIAG alliance.



About Omnex

- Headquartered in Ann Arbor, Michigan with offices in major global markets.
- In 1995-97 provided global roll out supplier training and development for Ford Motor Company.
- Trained more than 100,000 individuals in over 30 countries.
- Workforce of over 300 professionals, speaking over a dozen languages.
- Former Delegation Leader of the International Automotive Task Force (IATF) responsible for ISO/TS16949.
- Served on committees that wrote QOS, ISO 9001:2000, QS-9000 and its Semiconductor Supplement, and ISO IWA 1 (ISO 9000 for healthcare).
- Member of AIAG manual writing committees for FMEA, SPC, MSA, Sub-tier Supplier Development, Error Proofing, and Effective Problem Solving (EPS).



Omnex Worldwide Offices



Omnex is headquartered and operates from the United States through offices in Michigan.

The company maintains international operations in many countries to provide comprehensive services to clients throughout Western Europe, Latin America and the Pacific Rim.

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Rules of the Classroom

- ✓ Start and end on time
- Return from breaks and lunch on time
- ✓ All questions welcome
- ✓ Your input is valuable and is encouraged . OMNEX
- ✓ Don't interrupt others
- One meeting at a time
- Listen and respect others' ideas
- No "buts" keep an open mind
- Cell phones & pagers off or silent mode
- ✓ No e-mails, texting or tweeting during class
- If you must take a phone call or answer a text please leave the room for as short a period as possible

Icebreaker

- Instructor Information:
 - Name
 - Background
- Student Introductions: O M N EX
 - Name
 - Position / Responsibilities
 - What is your involvement in the new product development process?
 - What are your experiences with reviewing and interpreting engineering drawings?
 - Please share something unique and/or interesting about yourself.





Chapter 1

The Need for GD&T





Chapter 1: The Need for GD&T – What We Will Cover

Learning Objectives

At the end of this chapter, you will be able to:

- Identify GD&T callouts on a drawing
- Explain at least five benefits using GD&T
- Distinguish between radius and controlled radius, and why they are different
- Name the four main types of tolerance
- Identify the five main categories of GD&T symbols

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Chapter Agenda

- What is GD&T?
- GD&T Controls

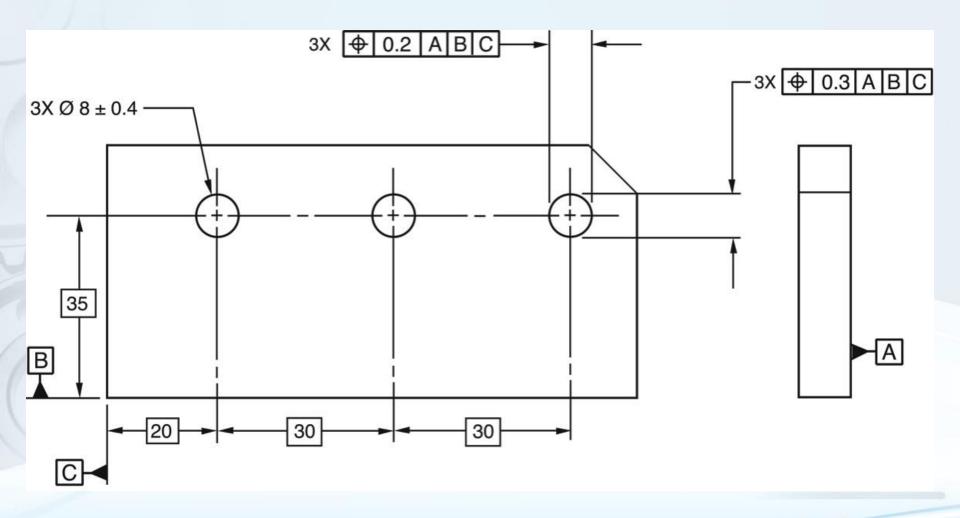
What Is GD&T?

Geometric Dimensioning and Tolerancing:

- GD&T is an international language that is used on engineering drawings to accurately describe a part.
- GD&T is a precise symbolic language that can be used to describe the size , form , orientation, and location of part features.
- GD&T is a design philosophy (functional dimensioning) on how to design and dimension parts based on the FUNCTION of a part or assembly.



What's It Look Like?





Things to Notice on the Previous Slide

Three terms that you'll need to understand when looking at a print with GD&T:

- Feature Control Frame
- Datum Feature Symbol
- Basic Dimension

If any of these items appear on a drawing, you know that it is using the language of GD&T.



Benefits and Results

- Allows maximum tolerances
- Eliminates assumptions
- Based on fit and function of the part or assembly
- Allows bonus and shift
- Flexible tolerance shape
- Enables Functional gaging
- International understanding
- Replaces notes
- Saves money!!



The ASME Standard

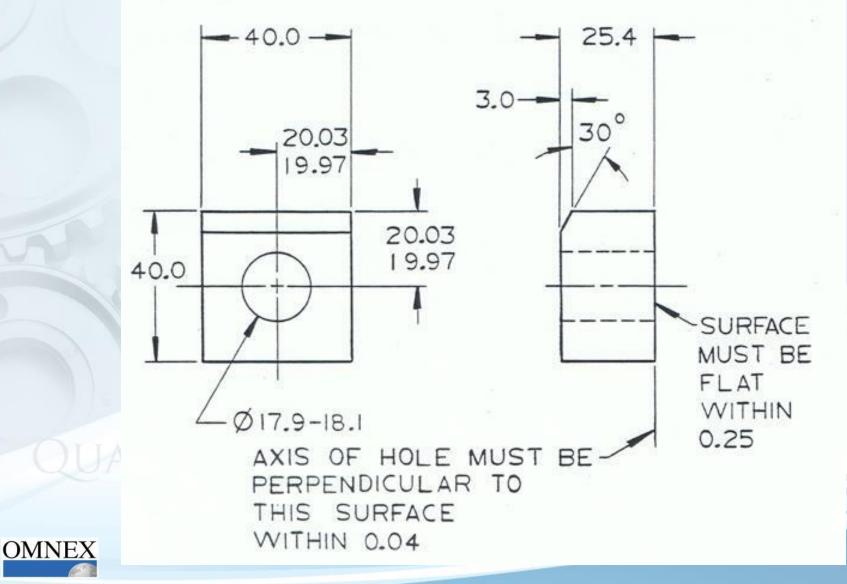
- Y14.5-2009 is published by the American Society of Mechanical Engineers; this is the focus of this course
- Previous edition was 1994

Other related standards from ASME and ISO

- International GPS Standard: ISO 1101-2012
 - China: GB/T 1182-2008 equivalent to ISO 1101
 - Germany: DIN ISO 1101 equivalent to ISO 1101
 - Japan: JIS B0021 equivalent to ISO 1101
 - Britain: BS ISO 1101 equivalent to ISO 1101



A Print Without GD&T





Possible Problems?

- Ambiguous datums for measurement
- No priority to the datums
- Square tolerance zones
- Notes can be Constant-size tolerance zones, confusing.
- no bonus tolerance allowed



Class Exercise

Using the manual, try to fill in as much of each of the following charts as you can...

FORM				
	SYM.	Name	FCF Example	
	_			
5				
4				



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PROFILE				
	SYM.	Name	FCF Example	
1				
C				



Orientation

	ORIENTATI	ON		
SYM.	Name	FCF Example		





Name	FCF Example
-	





RUNOUT			
SYM.	Name	FCF Example	



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Other Symbols...

FEATURE CONTROL FRAME	上 0.15 B
MAXIMUM MATERIAL CONDITION	\mathbb{M}
LEAST MATERIAL CONDITION	L
PROJECTED TOLERANCE ZONE	P
FREE STATE	Ē
TANGENT PLANE	T
INDEPENDENCY RULE	()
UNEQUAL TOLERANCE ZONE	\bigcirc
CONTINUOUS FEATURE	CF
STATISTICAL TOLERANCE	ST
DATUM FEATURE	► A



Other Symbols...

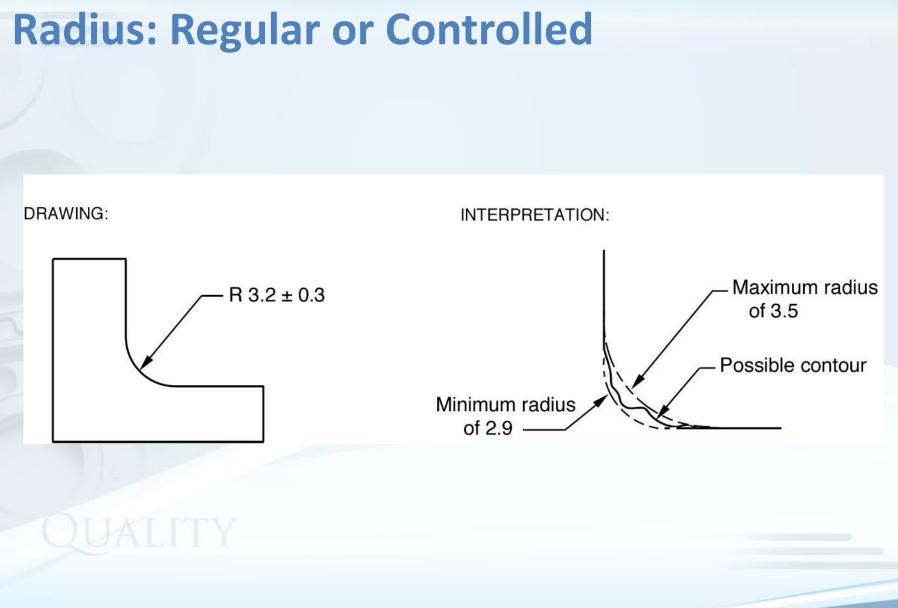
DATUM TARGET	CI
MOVABLE DATUM TARGET	
DATUM TARGET POINT	\times
TRANSLATION	\triangleright
BASIC DIMENSION	32.5
ALL AROUND	لمحر
ALL OVER	
DIMENSION ORIGIN	~ •\$
DIAMETER	Ø
SPHERICAL DIAMETER	SØ
RADIUS	R



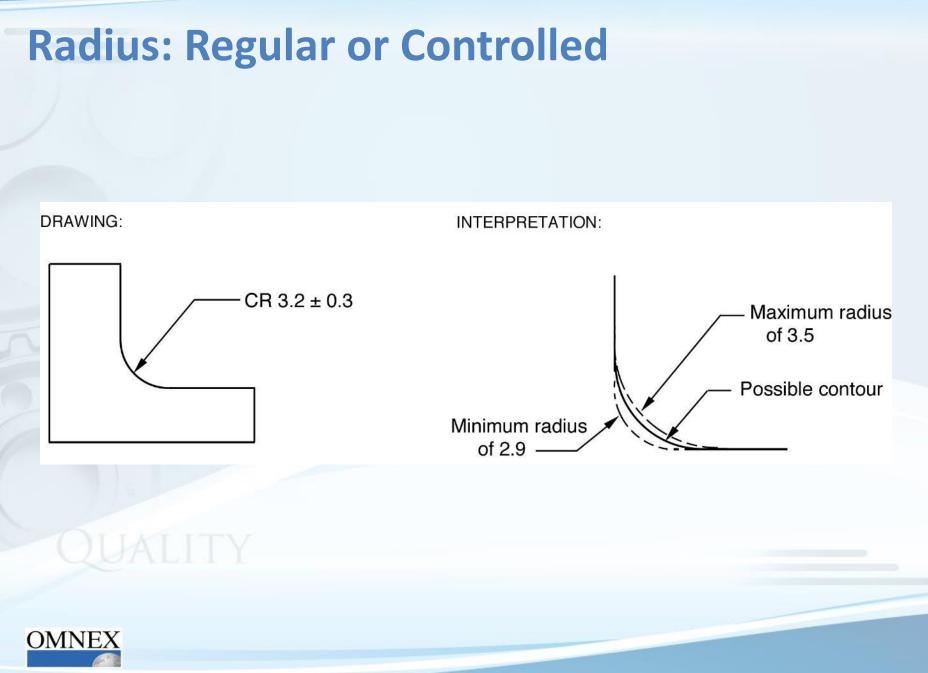
Other Symbols...

CR
SR
(65)
2X
~
<u>130</u>
<u> SF </u>
\sim
$\overline{\mathbf{v}}$





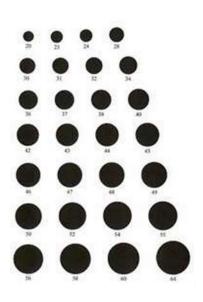




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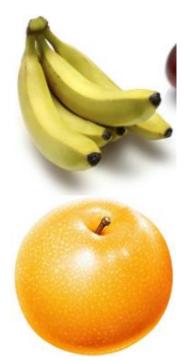
Four Types of Tolerance: Big Four, "SLOF"

(Size) (Location) (Orientation) (Form)





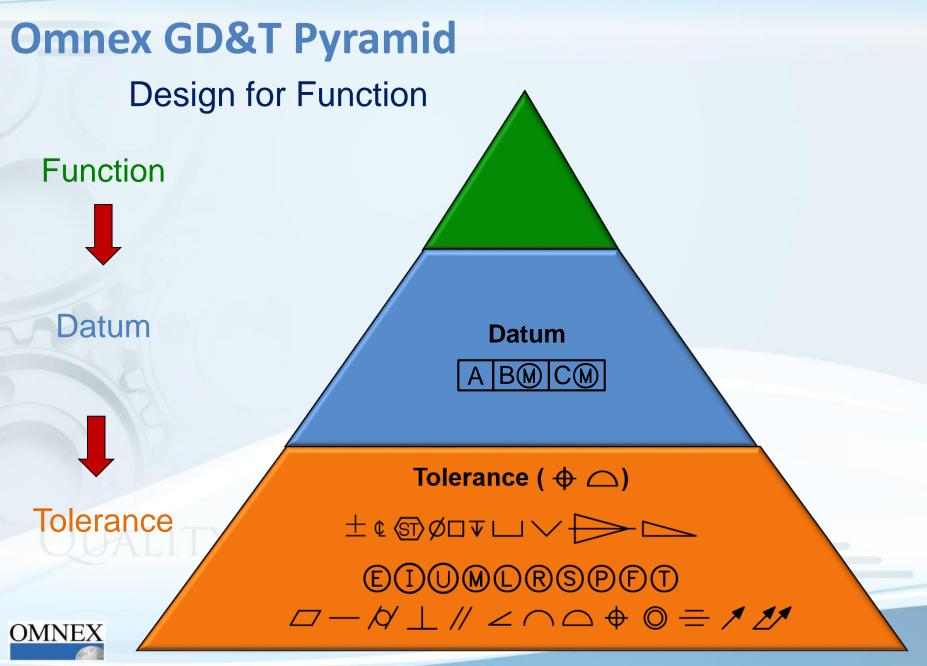






	Things to control GD&T Tools	Size	Location	Orientation	Form
	Size				
	Location				
	Orientation				
	Form				
	Runout				
OMNEX	Profile				

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Chapter 1: The Need for GD&T – What We Covered

Learning Objectives

You should now be able to:

- Identify GD&T callouts on a drawing.
- Explain at least five benefits using GD&T.
- Distinguish between radius and controlled radius, and why they are different.
- Name the four main types of tolerance.
- Identify the five main categories of GD&T symbols.

Chapter Agenda

- What is GD&T?
- GD&T Controls



Chapter 2

Definitions and Rules





Chapter 2: Definitions and Rules – What We Will Cover

Learning Objectives

At the end of this chapter, you will be able to:

- Define feature, feature of size, actual local size, and actual mating envelope
- Determine MMC and LMC values from a given size range
- Explain Rule #1 and Rule #2
- Define virtual condition and identify VC formulas for internal and external features

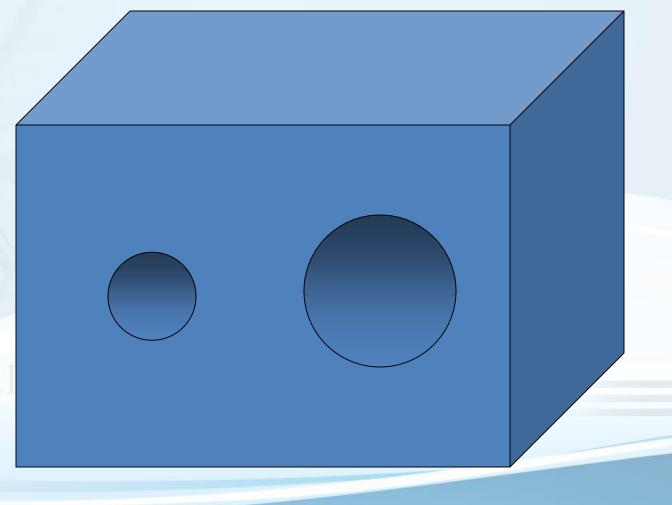
Chapter Agenda

- Feature
- Feature of Size
- Actual Local Size
- Actual Mating Envelope
- Basic Dimensions
- Material Conditions
- Rule #1
- Rule #2



Definitions: Feature

Any physical portion of a part (surface, hole, pin, etc.)





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Definitions: Feature of Size (FOS):

Feature of Size (FOS): is one cylindrical or spherical, or a set of two opposed elements or opposed parallel surfaces, associated with a size dimension.

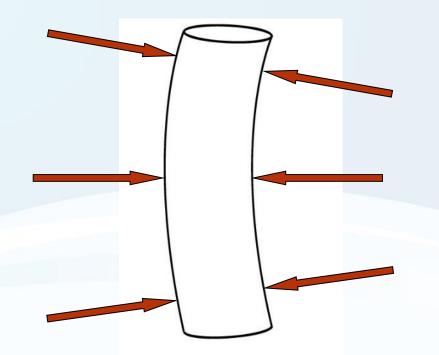
- Contains opposing elements or surfaces, can be used to establish an axis, median plane, or centerpoint
- Think of measuring with calipers / micrometer
- Typically a hole, pin, slot, etc.





Definitions: Actual Local Size

- Two-point opposed measurements
- Is the value of any individual distance at any cross section of a FOS
- Two-point measurement, measured with instrument, like a caliper or micrometer
- A FOS may have several different values of actual local size





Definitions: Actual Mating Envelope

- Smallest circumscribed cylinder (for an external, round feature of size)
 - An external feature of size is a similar perfect feature counterpart of the smallest size that can be circumscribed about the feature so it just contacts the surfaces at the highest . O-M-N-E-X
 - AME can be unrelated, as shown here, or related to appropriate datums



What Is Size?

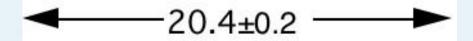
- Actual Local Size
- Actual Mating Envelope
- ASME standard: Must check both!

\bigcap	\neg



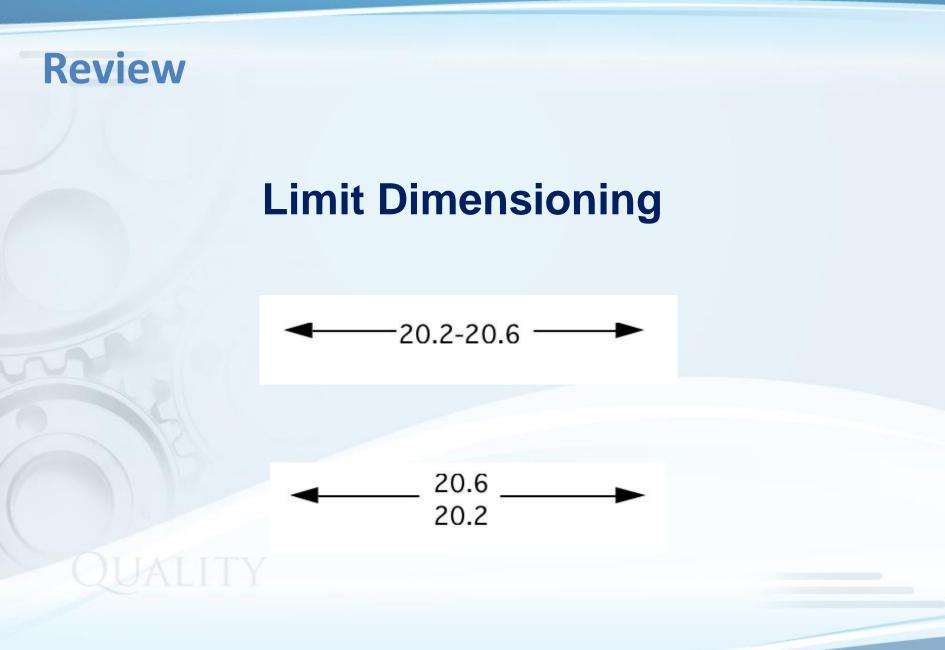


Plus/Minus Tolerancing



· 20.2 ^{+0.4}

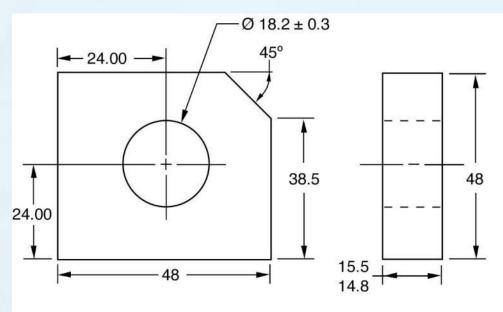






Review

General Print Tolerances (title block tolerance)



UNLESS OTHERWISE SPECIFIED:		
WHOLE NUMBER DIM'S:	± 1	
ONE PLACE DECIMALS:	± 0.5	
TWO PLACE DECIMALS:	± 0.15	
ANGLES:	±0.5°	



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Rule #1

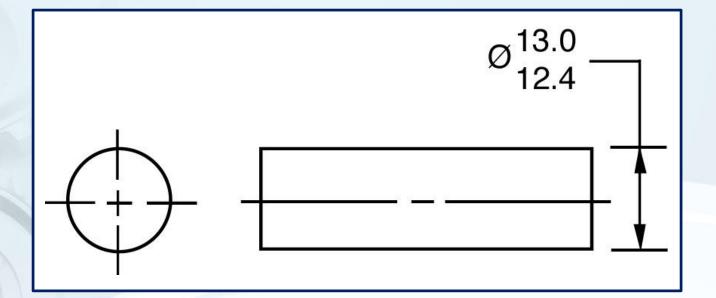
The limits of size of a feature prescribe the extent within which variations in geometric form, as well as size, are allowed.

Or, rephrased...

Size dimensions also control form



Rule #1: Effect on Form





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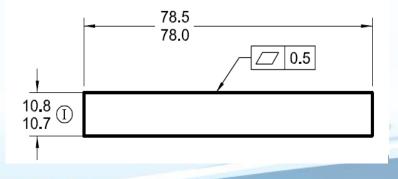
How Much Form Error?

	Actual Local Size	Implied Tol. (Straightness)	Rule #1 Boundary
	13.0	0	13.0
	12.9	0.1	13.0
	12.8	0.2	13.0
	12.7	0.3	13.0
	12.6	0.4	13.0
4	12.5	0.5	13.0
	12.4	0.6	13.0



How to Override Rule #1

- A straightness control applied to a FOS (such as axis and center line)
- A flatness control applied to a FOS (median plane)
 * from ASME Y14.5M-2009
- A special note applied to a FOS
 "PERFECT FORM AT MMC NOT REQUIRED"
 * from ASME Y14.5M-1994
- 4. Using the independency modifier * from ASME Y14.5M-2009





Rule #1 Limitations

- Does not control the location, orientation, or relationship between features of sizes.
- Does not apply to flexible parts that are not restrained.
- Does not apply to stock sizes, such as bar stock, tubing, sheet metal, or structure shapes.

"standards for these items govern the surfaces that remain in the as-furnished condition on the finished part"



Inspection and Gaging of Geometric Tolerances

- Open set-up
 - Advantages:
 - Disadvantages:
- CMM
 - Advantages:
 - Disadvantages:
- Functional gages
 - Advantages:
 - Disadvantages:



Definitions: Basic Dimensions

Theoretically exact locations, angles and profiles

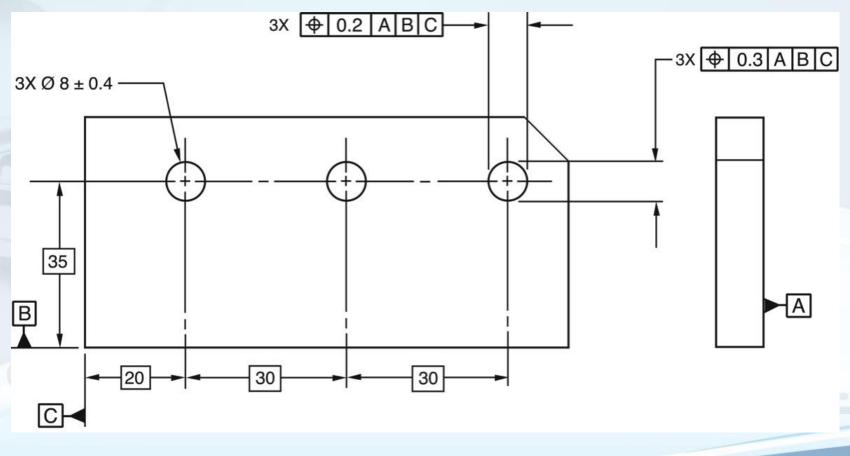


No direct tolerance, but look for a feature control frame!



Basic Dimensions

They are the "basis" for a GD&T zone





Basic Dimensions

- Define part features (must be accompanied by geometric tolerance)
- Define gage information (do not have a tolerance shown on the print, but gage-makers' tolerances do apply)

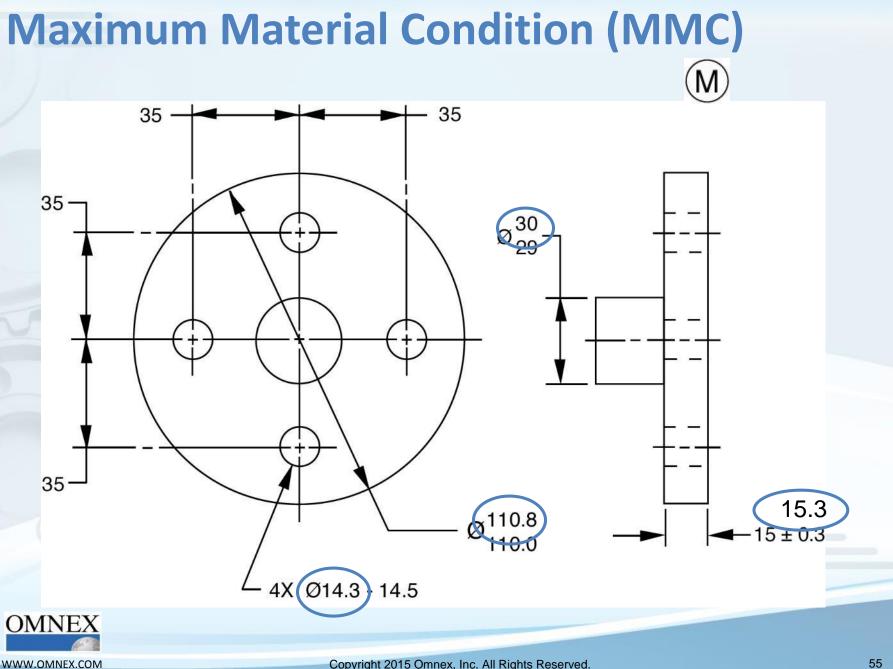
Title block tolerances never apply to basic dimensions



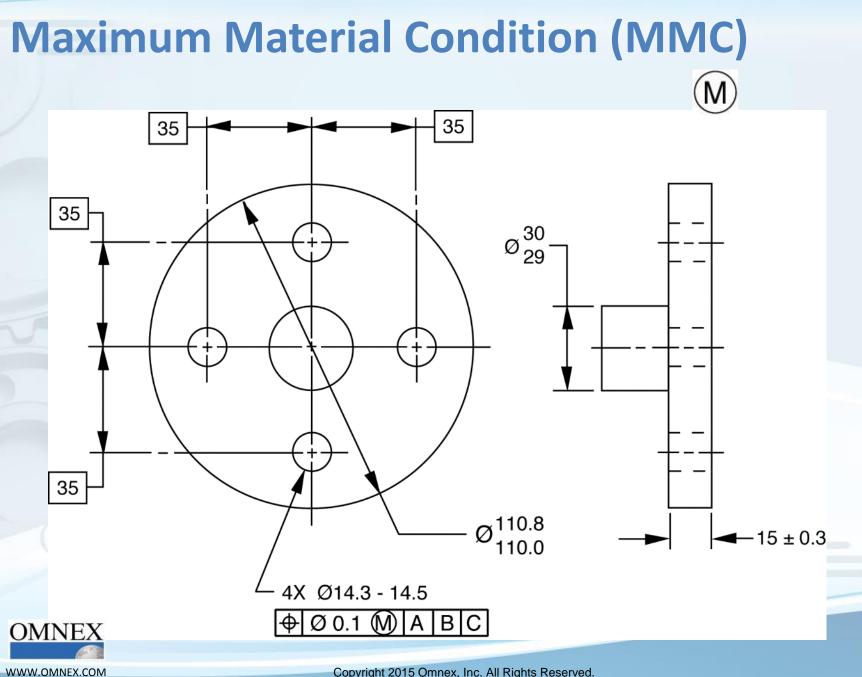
Material Conditions

- Maximum Material Condition (MMC): MMC is the condition in which a feature of size contains the maximum amount of material everywhere within the stated limits of size, such as largest shaft diameter or smallest hole diameter.
- Least Material Condition (LMC): LMC is the condition in which a feature of size contains the least amount of material everywhere within the stated limits of size, such as smallest shaft diameter or largest hole diameter.

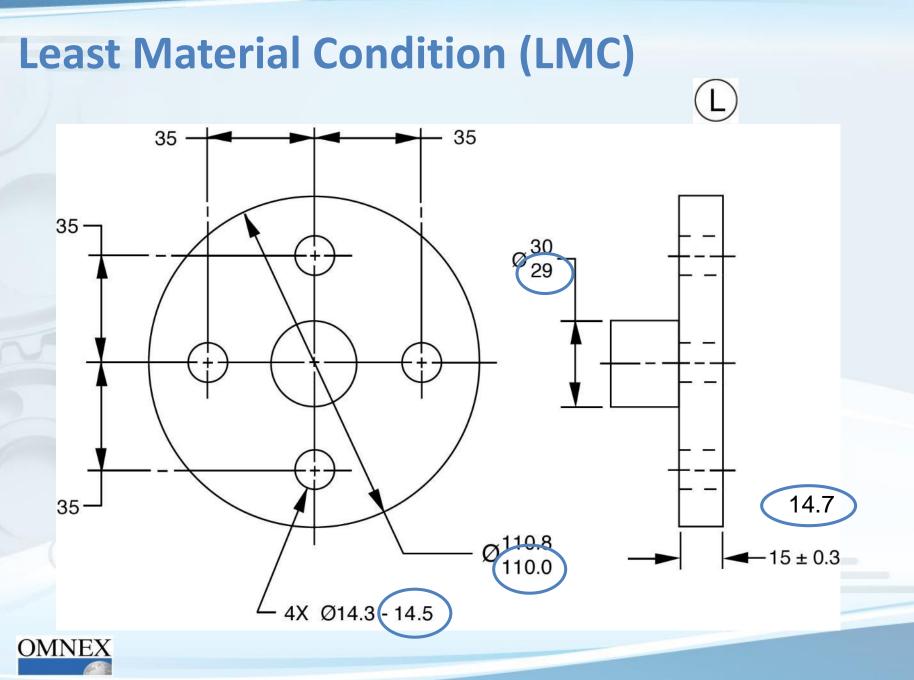




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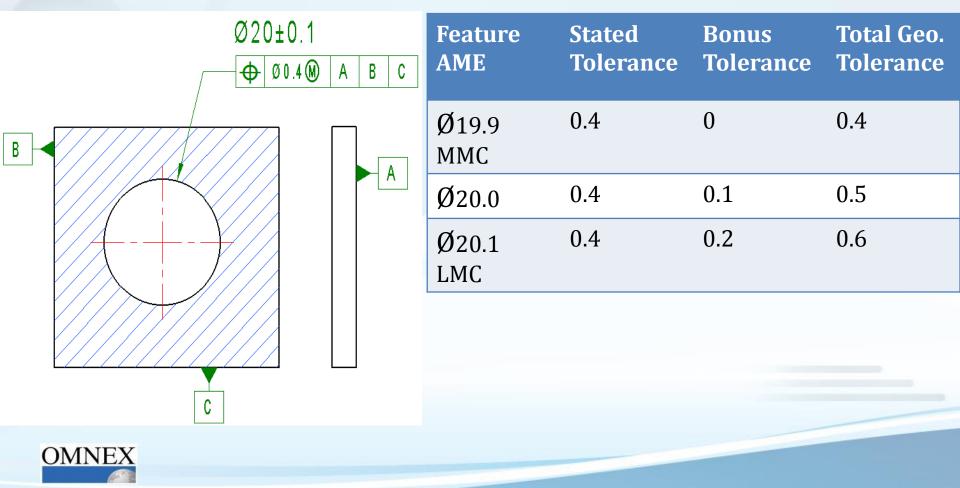
Bonus Tolerance is an additional tolerance for a geometric control

- A bonus tolerance is permissible if the MMC/LMC modifier is applied in a geometric tolerance to a FOS.
- If MMC is applied in a geometric tolerance, it means the geometric tolerance applies when the FOS is at its maximum material condition. If the FOS departure from MMC to LMC, there is an increase in geometric tolerance equal to the same amount of departure.
- When the MMC modifier is used, it means that the geometric characteristic can be verified with a fixed, functional gage.
- A functional gage is a gage that is built to a fixed dimension (the virtual condition) of a part feature.



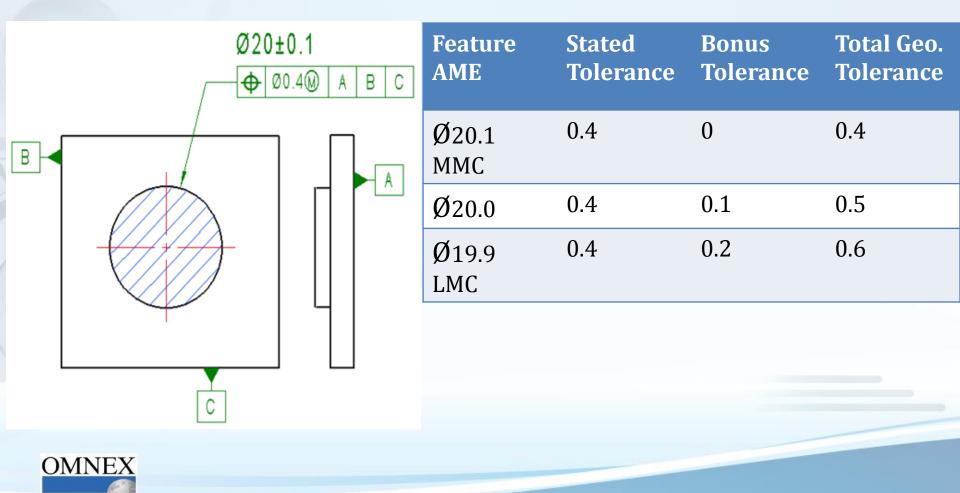
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Hole Bonus Tolerance Calculation (MMC) Bonus tolerance will NOT affect assembly



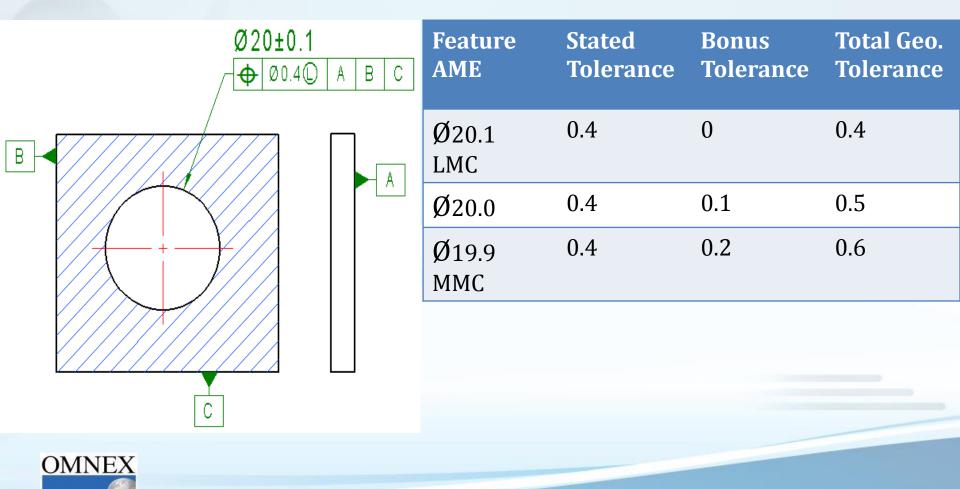
Shaft Bonus Tolerance Calculation (MMC)

Bonus tolerance will NOT affect assembly



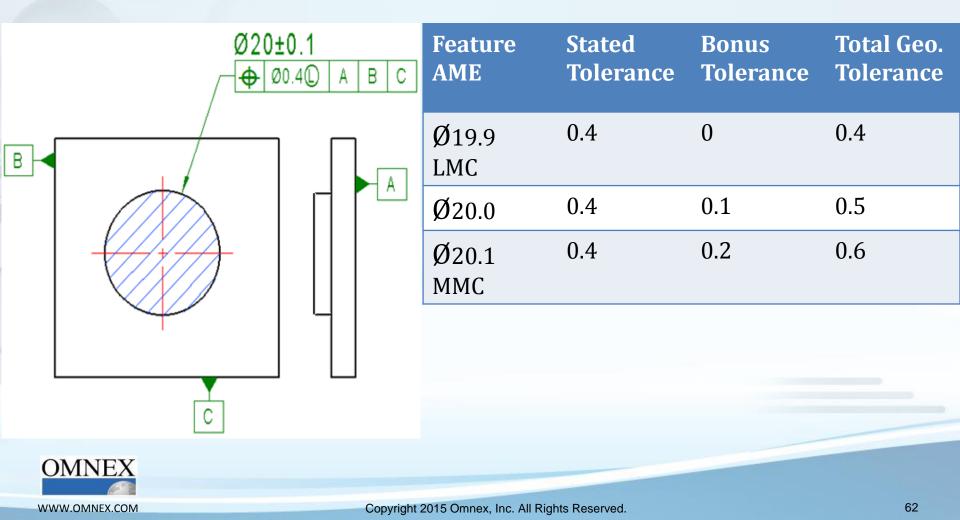


Hole Bonus Tolerance Calculation (LMC) Bonus tolerance will NOT affect wall thickness



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Shaft Bonus Tolerance Calculation (LMC) Bonus tolerance will NOT affect wall thickness





Without an MMC or LMC modifier, always assume RFS by default.

 An older practice was to use a modifier for RFS when applied to position tolerances S





Always One of These Three

Material Condition	Common Usage	Comments
M	Assembly (clearance fit)	 Very common modifier Allows bonus tolerance Always ensures clearance Allows functional gaging
Ĺ	Maintain minimum wall thickness or machine stock	 Least common modifier Allows bonus tolerance Opposite effect of MMC Requires variable gaging
RFS (No modifier)	Centering/alignment; symmetrical relationships	 Most expensive condition No bonus tolerance Implied by Rule #2 Requires variable gaging

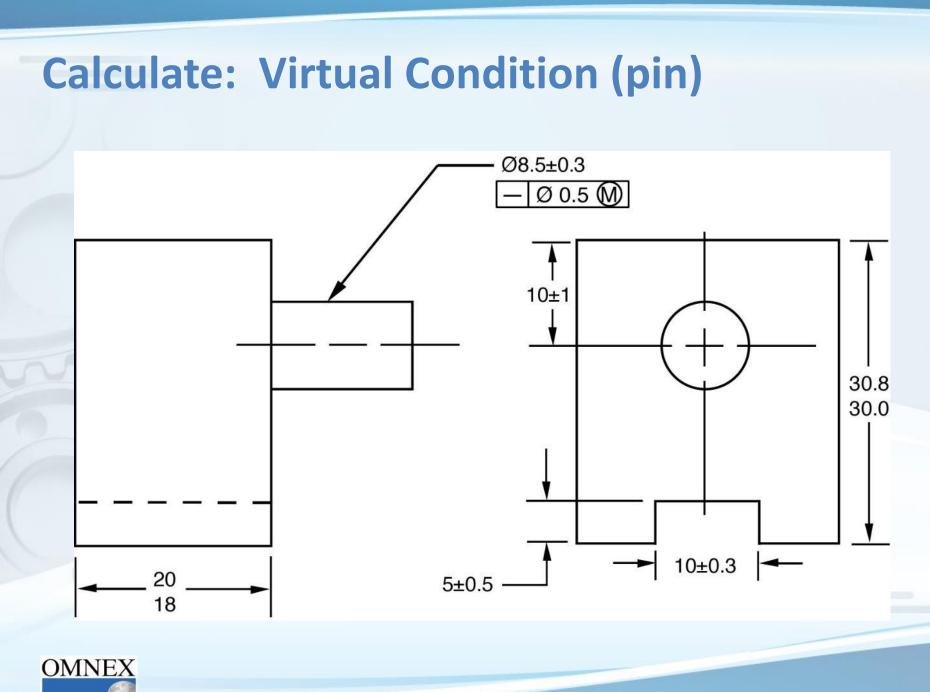


Virtual Condition

Virtual Condition (VC): A constant boundary generated by the collective effects of a feature of size at MMC (or LMC) and geometric tolerance for that material condition. VC includes effects of the size, form, orientation, and location applied to the FOS. The VC boundary is related to any datums that are referenced in the geometric tolerance.

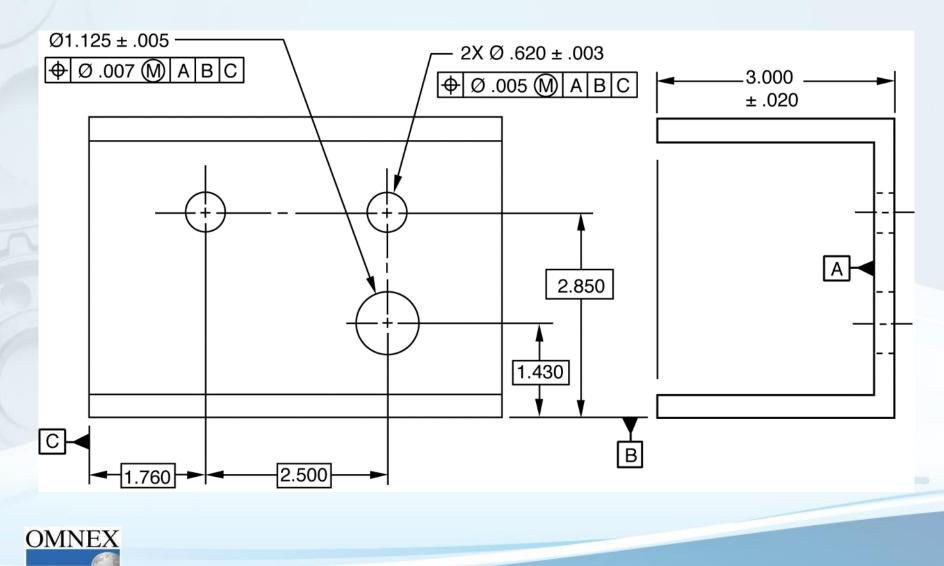
- For an Internal Feature:
 - A constant value equal to its MMC size MINUS its applicable geometric tolerance
- For an External Feature:
 - A constant value equal to its MMC size PLUS its applicable geometric tolerance





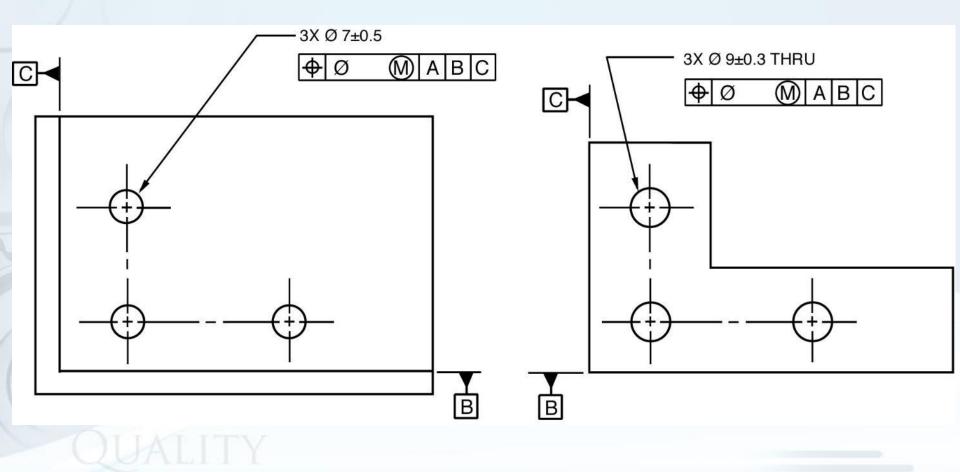
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Calculate: Virtual Condition (of the large hole)





Virtual Condition – Calculate Tolerances for Each Part





14 GD&T Symbols

CATEGORY	CHARACTERISTIC	SYMBOL
	STRAIGHTNESS	
FORM	FLATNESS	
	CIRCULARITY	0
	CYLINDRICITY	$\not \! \! \! \! \! \! \! \! \! \! \! \! \! \! \! \! \! \! \!$
PROFILE	PROFILE OF A LINE	\frown
PROFILE	PROFILE OF A SURFACE	\Box
	PERPENDICULARITY	
ORIENTATION	PARALLELISM	
	ANGULARITY	2
	POSITION	Φ
LOCATION	CONCENTRICITY	\bigcirc
	SYMMETRY	
RUNOUT	CIRCULAR RUNOUT	*
	TOTAL RUNOUT	21



Chapter 2: Definitions and Rules – What We Covered

Learning Objectives

You should now be able to:

- Define feature, feature of size, actual local size, and actual mating envelope . OSMASSINSESX
- Determine MMC and LMC values from a given size range
- Explain Rule #1 and Rule #2
- Define virtual condition and identify VC formulas for internal and external features

Chapter Agenda

- Feature
- Feature of Size
- Actual Local Size
- Actual Mating Envelope
- Basic Dimensions
- Material Conditions
- Rule #1
- Rule #2



Chapter 3

Form



Flatness Straightness Circularity Cylindricity



Chapter 3: Form – What We Will Cover

Learning Objectives

At the end of this chapter, you will be able to:

- Describe the tolerance zone for flatness, and how it is inspected
- Describe the tolerance zone for straightness, and how it is inspected
- Describe the tolerance zone for circularity, and how it is inspected
- Describe the tolerance zone for cylindricity, and how it is inspected
- Name the two form tolerances that may be used on features of size
- Explain how bonus tolerance is calculated

Chapter Agenda

- Flatness
- Straightness
- Circularity
- Cylindricity



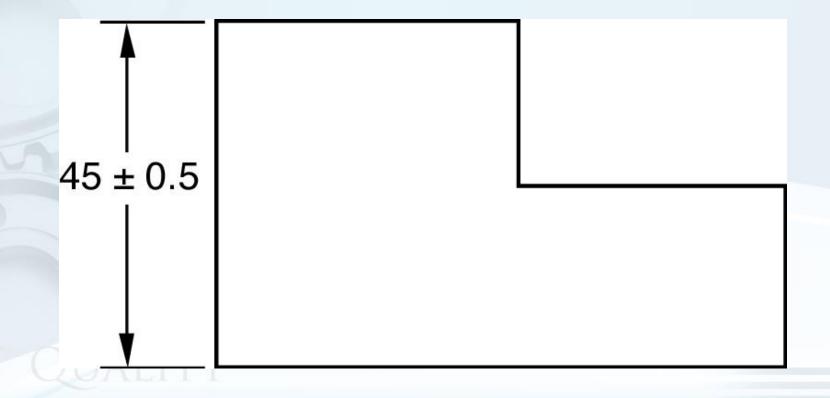
Flatness Definition

- Flatness is the condition of a surface or derived median plane having all elements within the same plane.
- By default, it is controlled by Rule #1, but it can be separated out to a feature control frame using the flatness symbol.



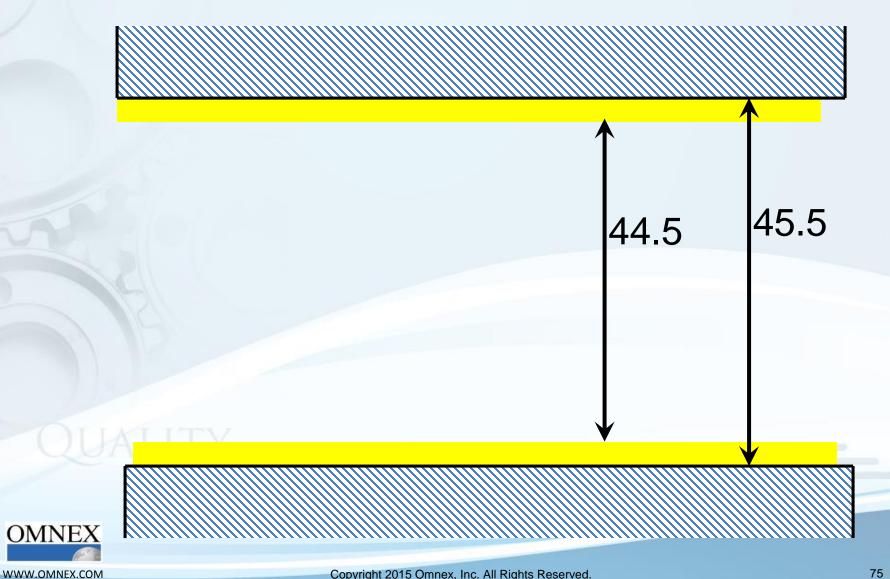




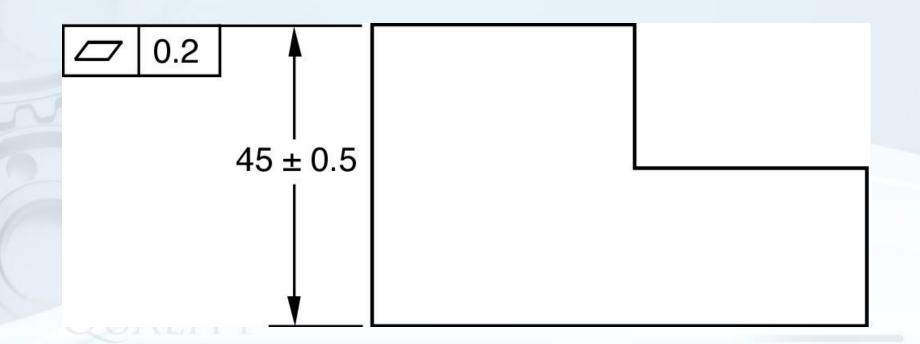




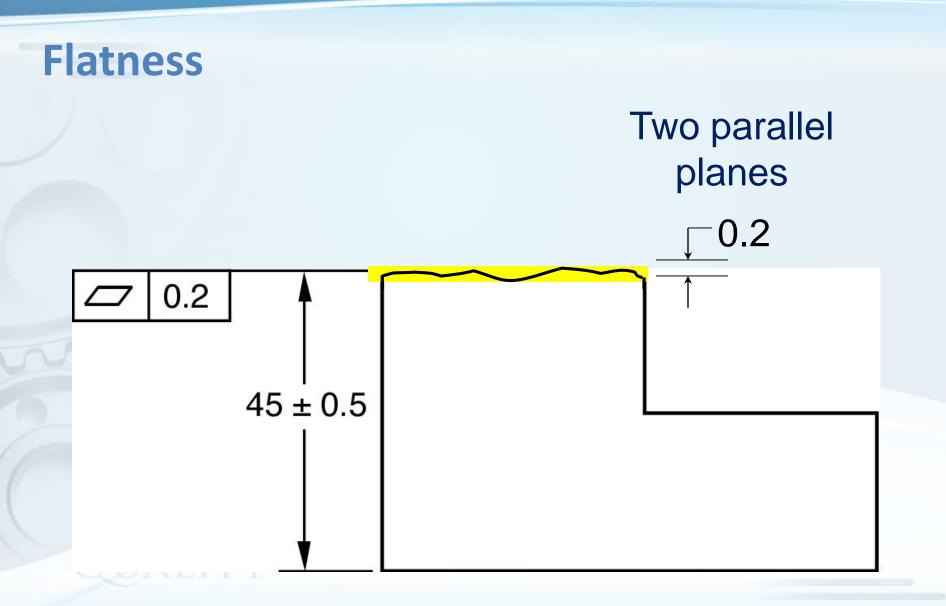
Flatness: Rule #1 Size Boundary



Flatness



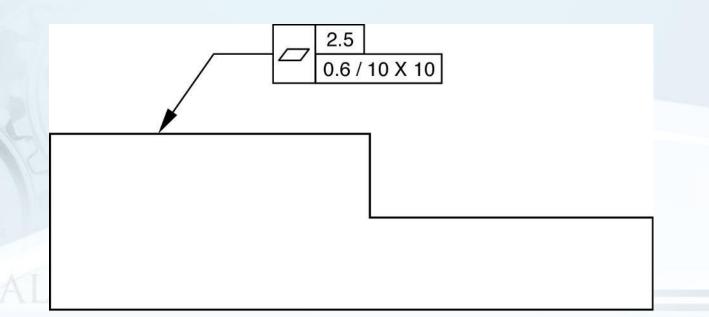






Flatness: Unit Basis

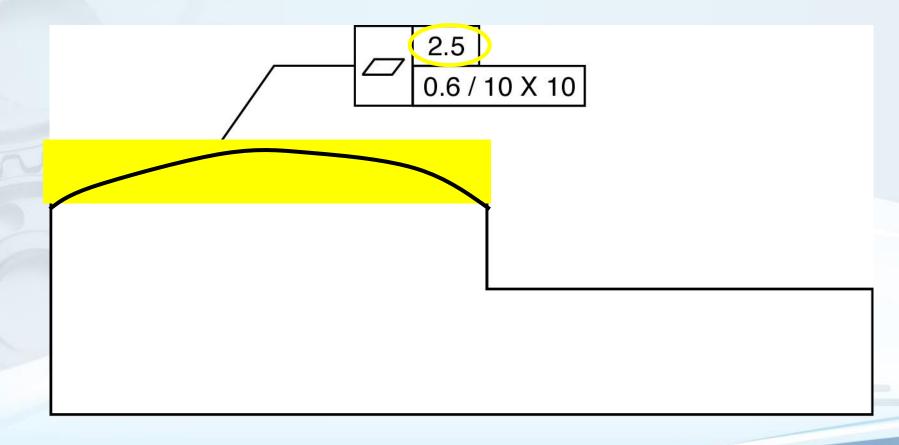
- 2.5 over entire surface
- 0.6 over any 10X10 area





Flatness: Per Unit Basis

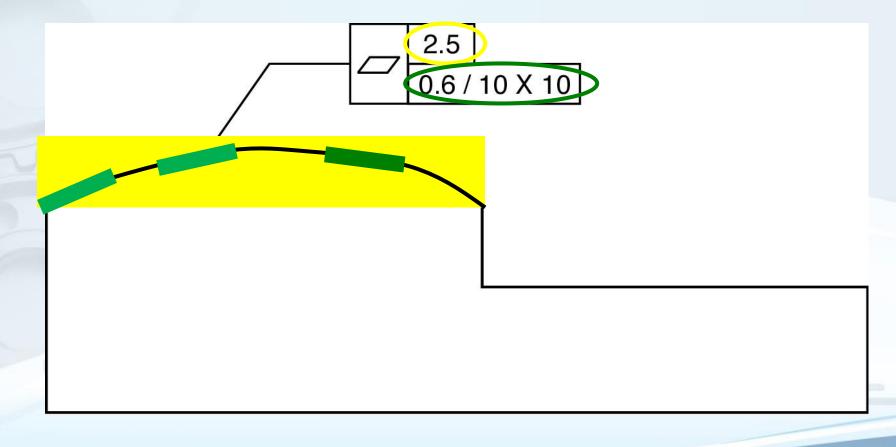
• 2.5 over entire surface limits overall flatness





Flatness: Per Unit Basis

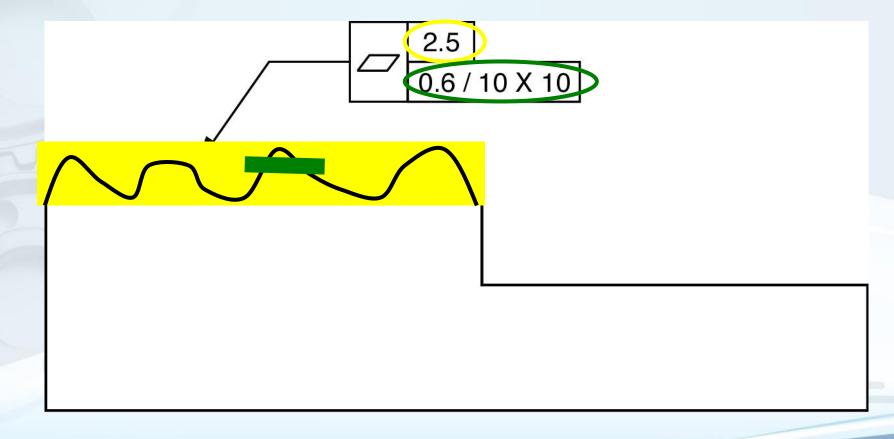
0.6 over each 10X10 area allows gradual surface changes





Flatness: Per Unit Basis

Prevents abrupt surface changes

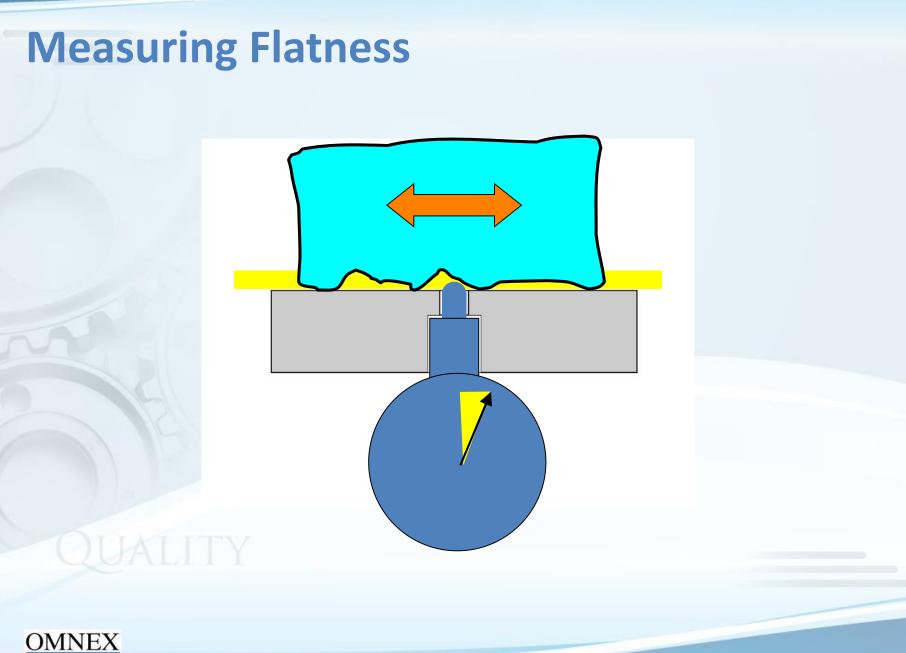




Things to Remember About Flatness

- Never references a datum
- Tolerance is not a plus/minus, it's the total distance between two parallel planes
- Surface flatness tolerance must be less than the size tolerance
- Usually applied to a surface, but in 2009 is it also allowed on a FOS (i.e., a center plane)
- No size modifiers are to be used for surface flatness
- It is different than surface roughness/surface finish
- Can be applied on a per-unit basis





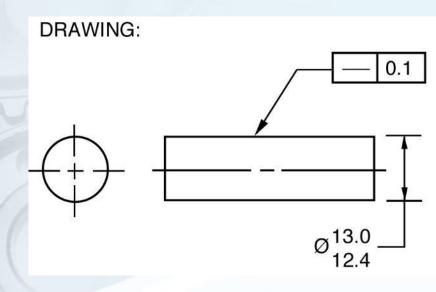


Straightness Definition

- Straightness is the condition of a surface or axis being a straight line.
- By default, it is controlled by Rule #1, but it can be separated out to a feature control frame using the straightness symbol.



Straightness



INTERPRETATION:



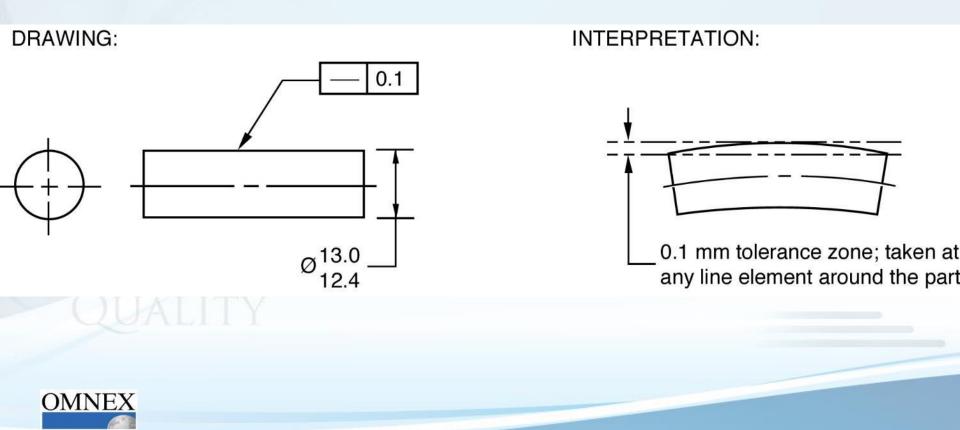
0.1 mm tolerance zone; taken at any line element around the part

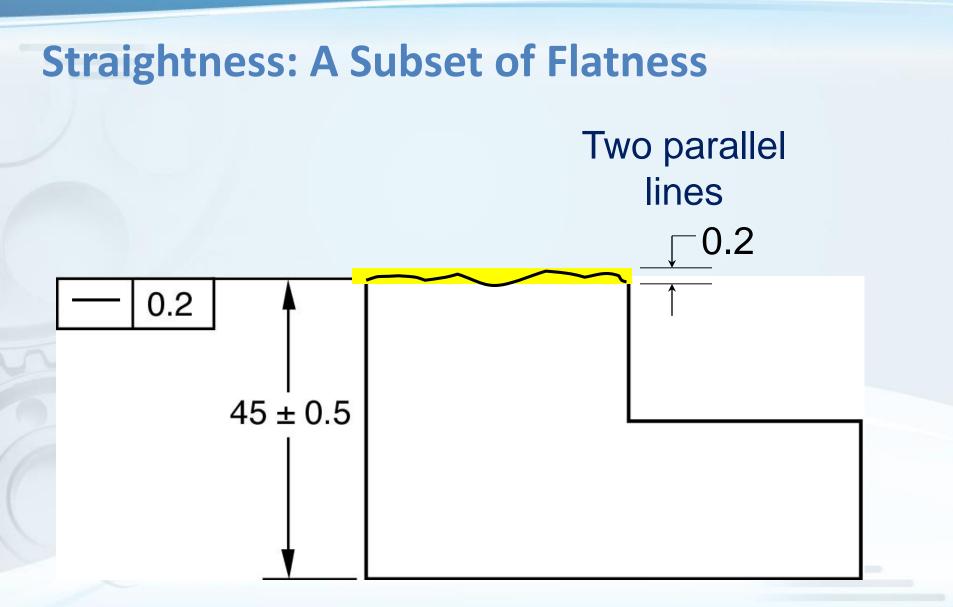


Straightness

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- Two separate checks:
 - Size (Rule #1 go/no-go check still applies)
 - Form (additional requirement to apply to each surface element)







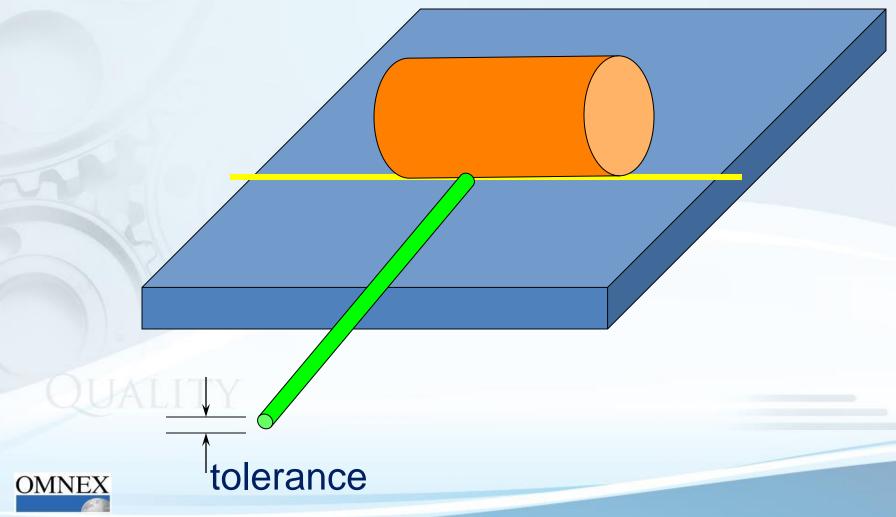
Things to Remember About Straightness

- It never references a datum
- The tolerance is not a plus/minus, but the total deviation
- There is no depth; it is just a line element (or axis)
- In the previous drawing, it is applied to the surface because it points to the surface
- When straightness is applied to surface elements, size-related modifiers (MMC, LMC, the diameter symbol) are not allowed
- It can be applied on a per-unit basis



Measuring Straightness

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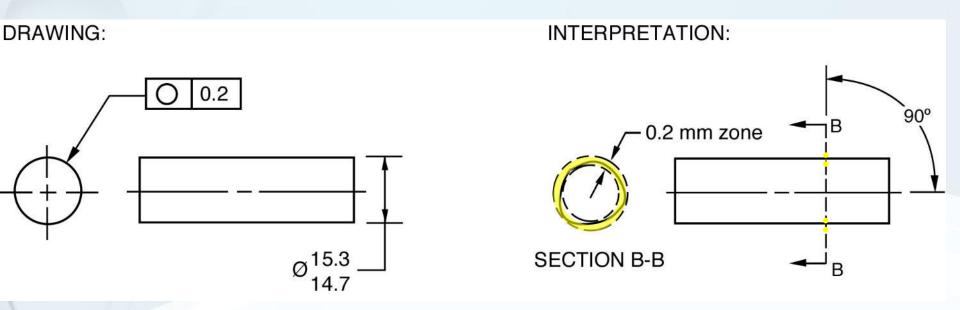
Circularity Definition

- Definition is divided into two:
 - For a sphere, all points of the surface intersected by any plane passing through a common center are equidistant from that center.
 - For a feature other than a sphere, all points of the surface intersected by any plane perpendicular to an axis are equidistant from that axis.
- By default, it's controlled by Rule #1, but it can be separated out to a feature control frame using the circularity symbol.





Two dimensional cross-sectional check

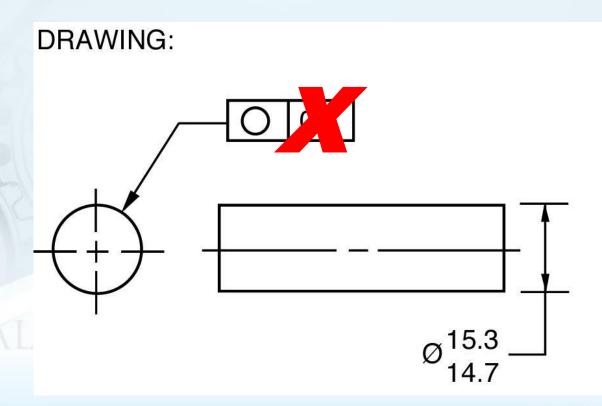


Also goes by the name "roundness."



Circularity

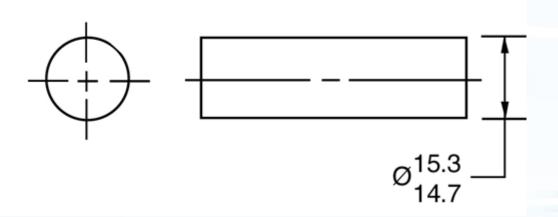
What would control the circularity if the FCF were not on the drawing?





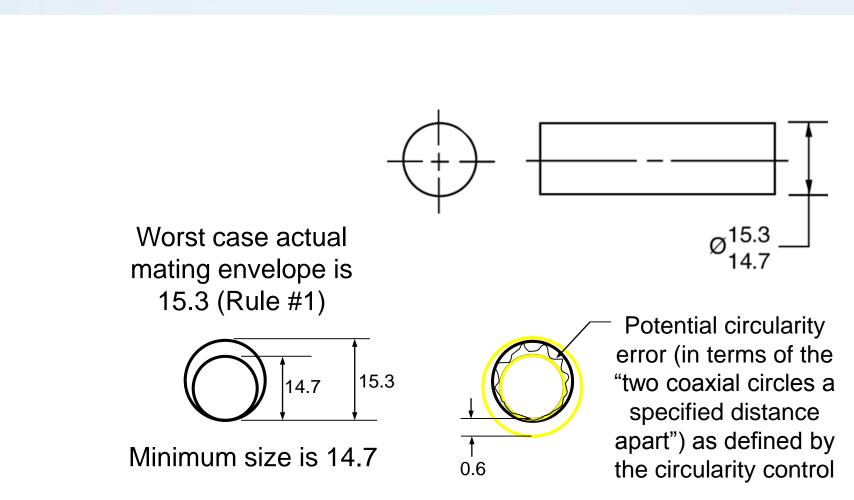
Circularity

- Rule #1 (the size tolerance) controls the circularity of this shaft
- The maximum circularity error is 15.3 14.7 = **0.6**





Size Tolerance Zone





Things to Remember About Circularity

- Never references a datum; never uses MMC or LMC
- Tolerance is not a plus/minus, it's the radial distance between two co-axial <u>circles</u>
- Measured at individual cross-sections (so it does not include straightness)
- Rule #1 still applies to control the axis straightness
- Tolerance value must be *less than* the size tolerance



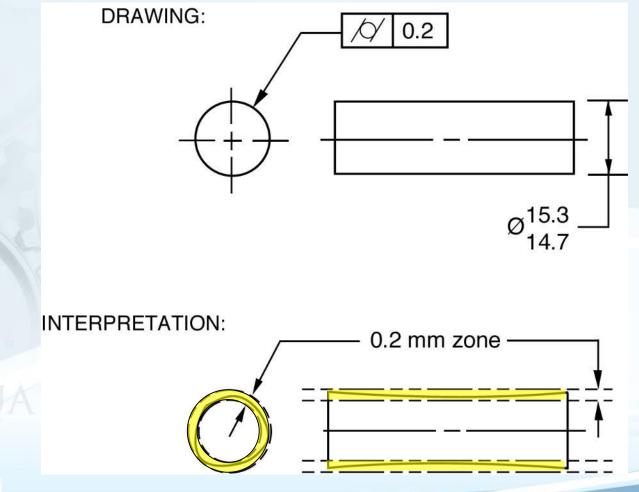
Cylindricity Defintion

- Defined as the condition of a surface of revolution in which all points of the surface are equidistant from a common axis.
- By default, it's controlled by Rule #1, but it can be separated out to a feature control frame using the cylindricity symbol.





Cylindricity





Things to Remember About Cylindricity

- Never references a datum
- Never uses MMC or LMC
- Tolerance is not a plus/minus, it's the radial distance between two co-axial <u>cylinders</u>
- Covers the entire length, so straightness is controlled (both surface straightness and axial straightness)
- Tolerance value must be *less than* the size tolerance



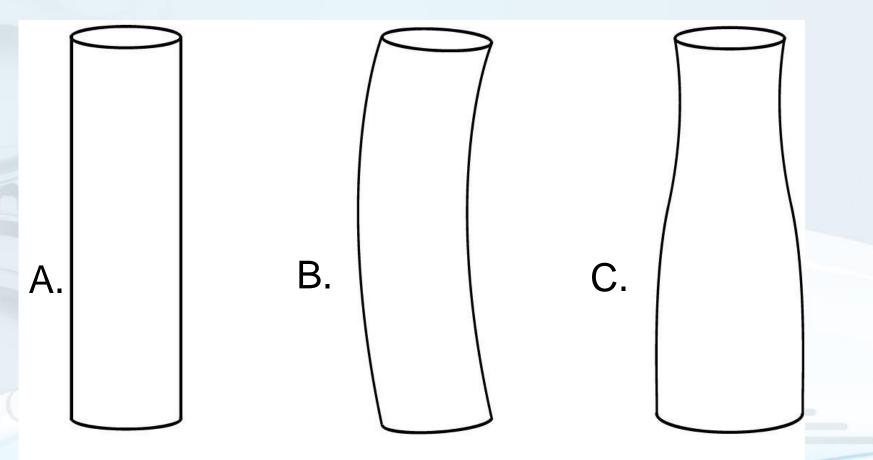
But Wait...

- All examples in this chapter up to this point have been showing surface form. But form can also be applied to an axis or center plane (for straightness and flatness).
- The key is to know when a GD&T symbol applies to a surface or an axis.





Which part is straight?





Straightness Applied to FOS

DRAWING:

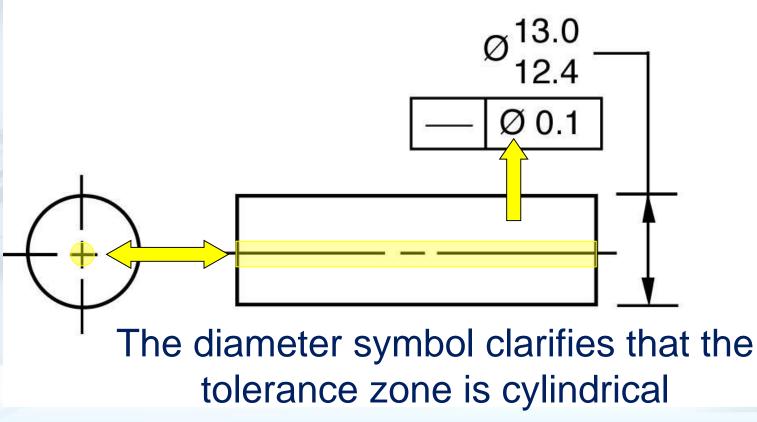




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Straightness Applied to FOS

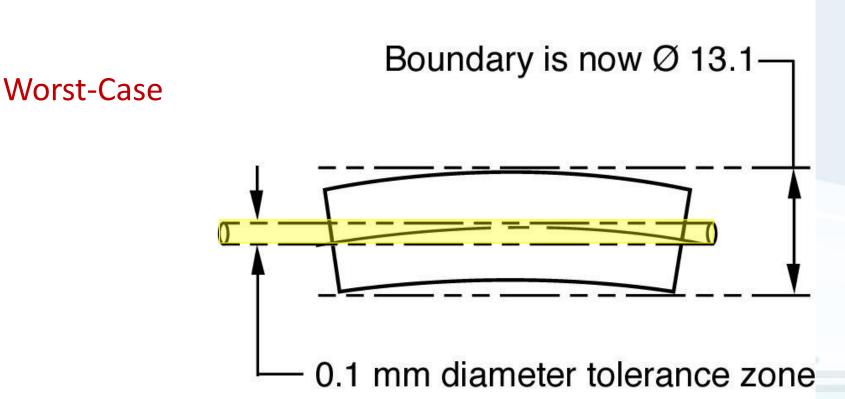
DRAWING:





Straightness Applied to FOS

INTERPRETATION:





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Sizes and Envelopes

Actual Size	Straightness Tolerance	Actual Mating Envelope
12.4	0.1	12.5
12.5	0.1	12.6
12.6	0.1	12.7
12.7	0.1	12.8
12.8	0.1	12.9
12.9	0.1	13.0
13.0	0.1	13.1



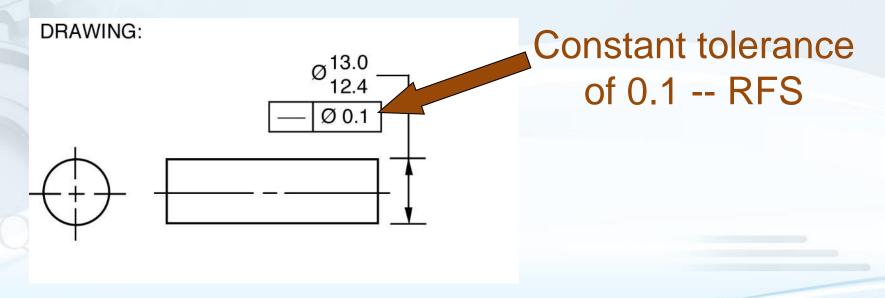
Without Straightness

Actual Size	Implied Straightness	Actual Mating Envelope
12.4	0.6	13.0
12.5	0.5	13.0
12.6	0.4	13.0
12.7	0.3	13.0
12.8	0.2	13.0
12.9	0.1	13.0
13.0	0	13.0

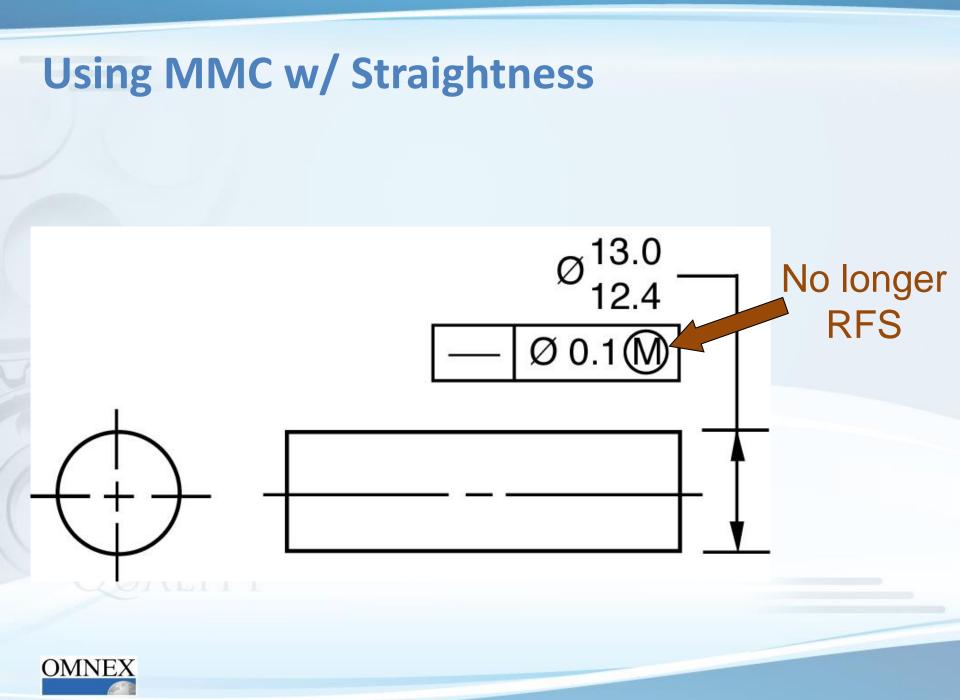


Recall Rule #2

- Unless a modifier is given, assume that a geometric tolerance (and any datum references) are RFS.
- RFS stands for regardless of feature size.







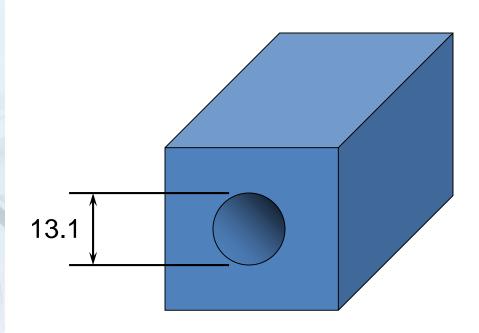
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Sizes and Envelopes

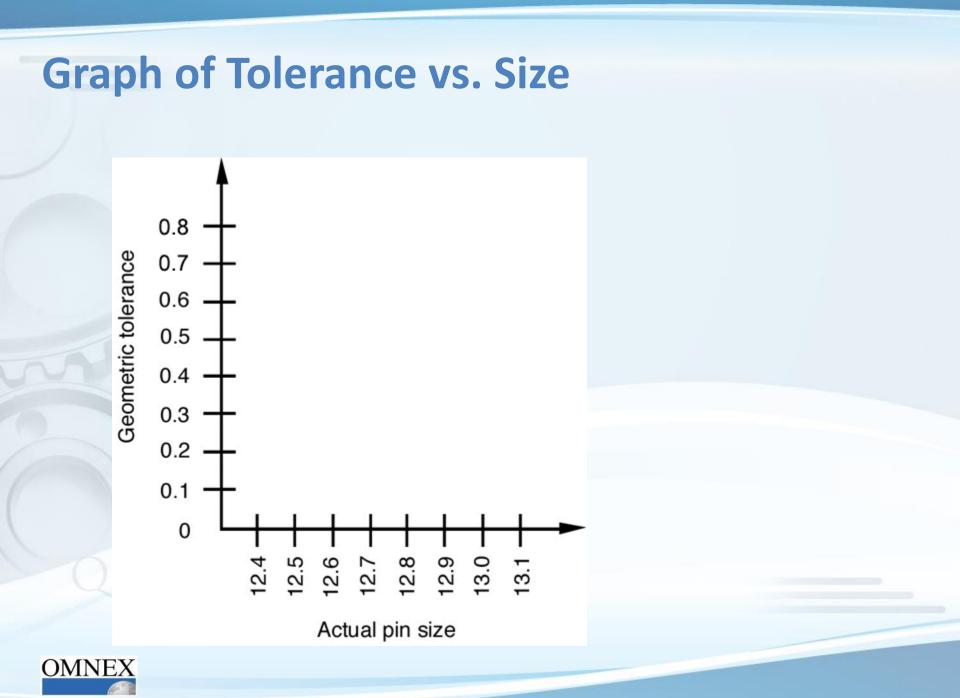
Actual Size	Bonus Tolerance	Stated Tolerance	Act. Mating Envelope
12.4	0.6	0.1	
12.5	0.5	0.1	
12.6	0.4	0.1	
12.7	0.3	0.1	
12.8	0.2	0.1	
12.9	0.1	0.1	
13.0	0	0.1	



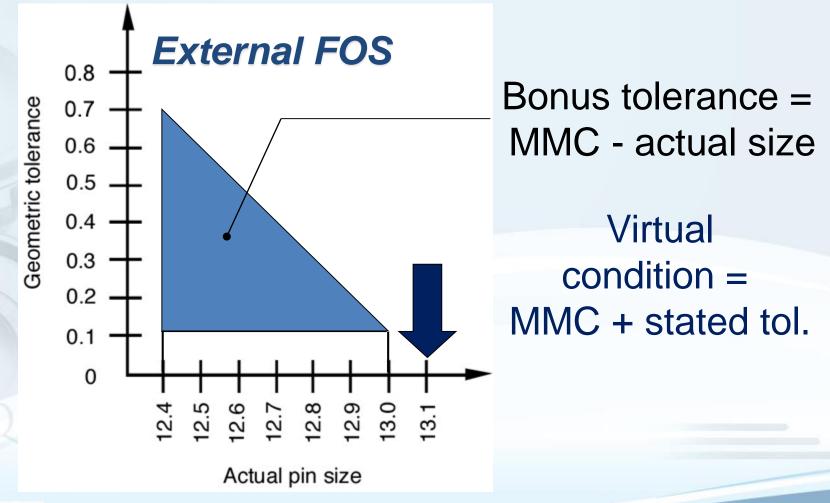
Constant Boundary Implies Fixed Gage







Graph of Tolerance vs. Size



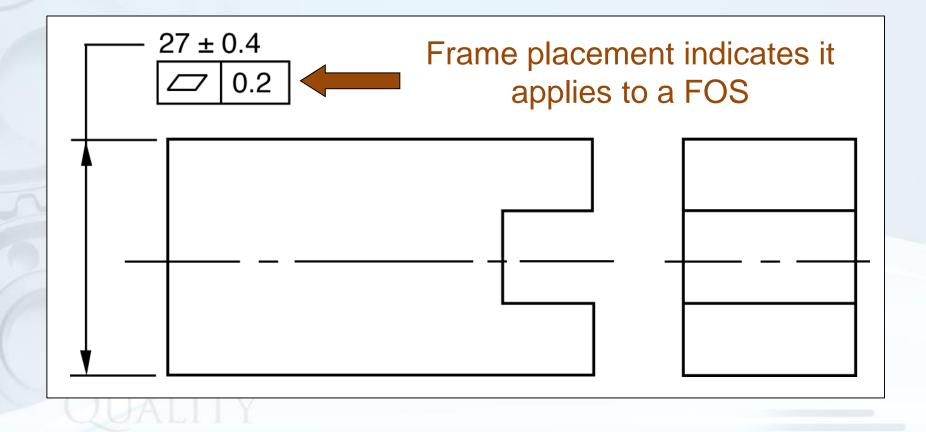


Things to Remember About FOS Straightness

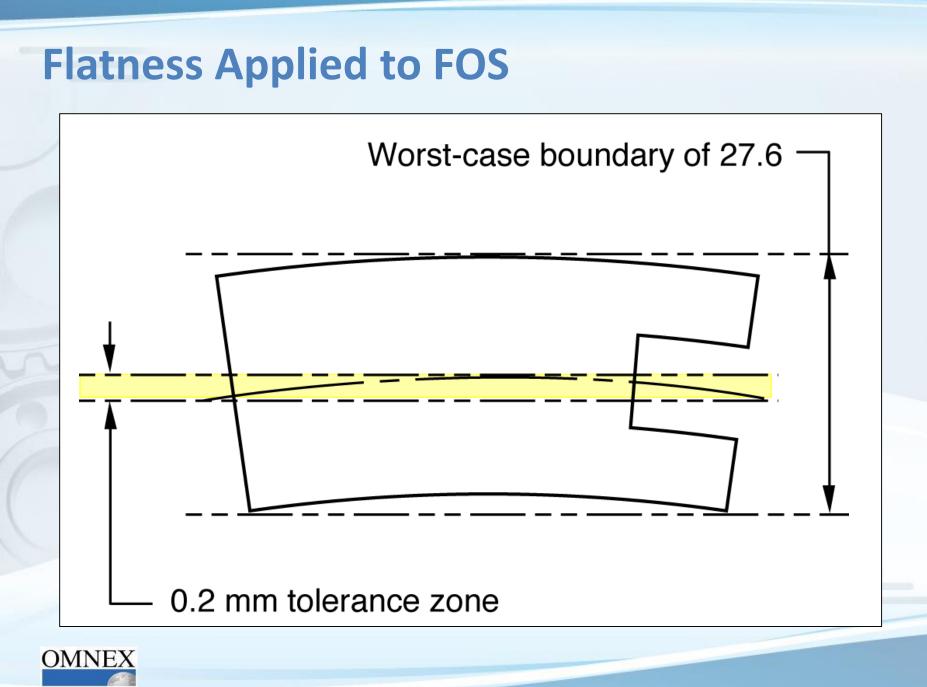
- It never references a datum
- The tolerance is not a plus/minus, but the total deviation
- It is cylindrical (if dia. symbol) or two parallel planes
- It's on a FOS if applied to a size dimension
- When straightness is applied to a feature of size, size-related modifiers (MMC, LMC, the diameter symbol) are allowed
- It can be applied on a unit basis



Flatness Applied to FOS





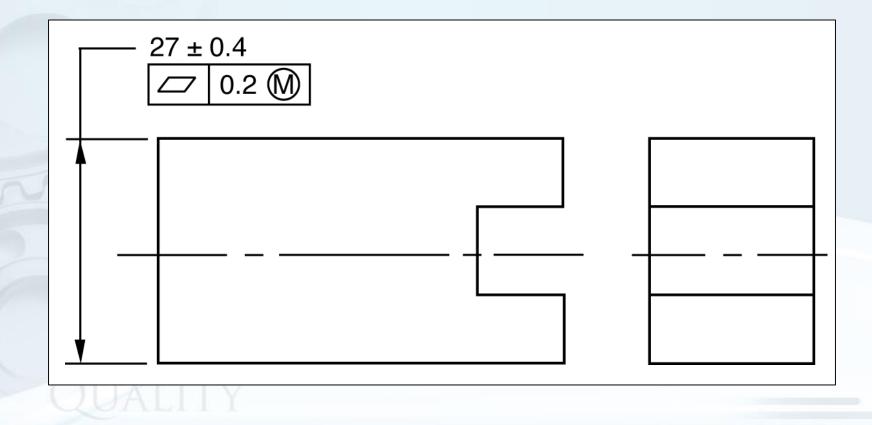


Sizes and Envelopes

Actual Local Size	Stated Tolerance	Actual Mating Envelope
26.6	0.2	26.8
26.7	0.2	26.9
26.8	0.2	27.0
26.9	0.2	27.1
27.0	0.2	27.2
27.1	0.2	27.3
27.2	0.2	27.4
27.3	0.2	27.5
27.4	0.2	27.6

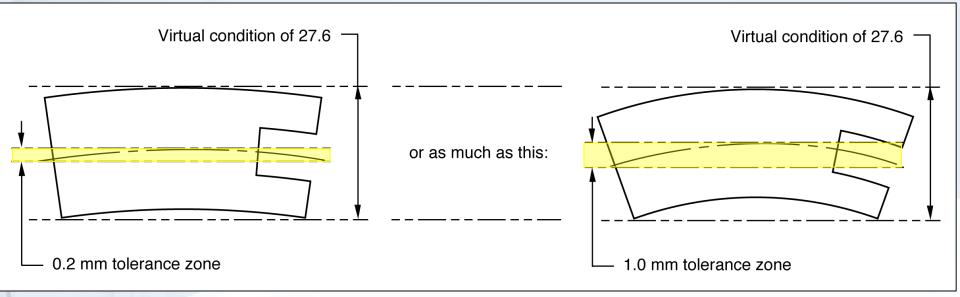


Flatness Applied at MMC





Flatness Applied at MMC





Chapter 3: Form – What We Covered

Learning Objectives

You should now be able to:

- Describe the tolerance zone for flatness, and how it is inspected
- Describe the tolerance zone for straightness, and how it is inspected
- Describe the tolerance zone for circularity, and how it is inspected
- Describe the tolerance zone for cylindricity, and how it is inspected
- Name the two form tolerances that may be used on features of size
- Explain how bonus tolerance is calculated

Chapter Agenda

- Flatness
- Straightness
- Circularity
- Cylindricity



Chapter 4

Datums

Selecting, Identifying and Referencing Datums





Chapter 4: Datums – What We Will Cover

Learning Objectives

At the end of this chapter, you will be able to:

- Define datum, and datum feature
- Identify primary, secondary, and tertiary datums for a given feature control frame. o*M*N*E*X*
- Select appropriate datums based on function
- Explain how to determine if a datum is derived from a surface or a feature of size
- Explain the effect of "M" after a datum reference
- Identify and explain datum targets

Chapter Agenda

- Identifying Datums
- Selecting Datums
- Simulating a Surface Datum
- 6 Degrees of Freedom
- Datum Targets





• Datums are the key to consistency:

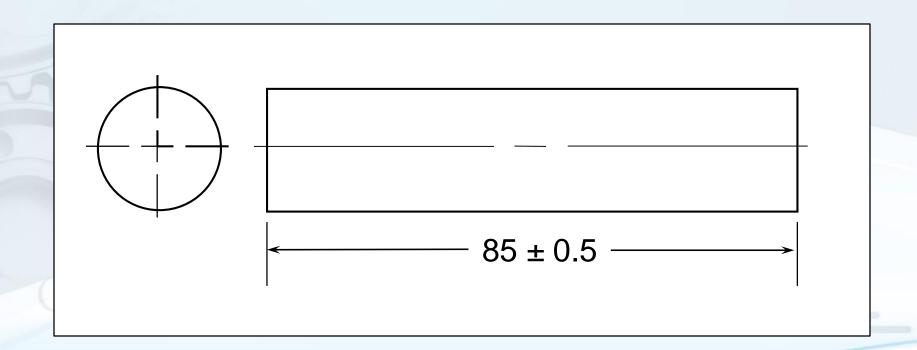
Product Design Process Design Manufacturing Inspection



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Datums

- Origin for a measurement
 - From where does a location, orientation, runout, or profile dimension originate?





Datums

- **Datum:** A theoretically exact point, axis, or plane that serves as the origin for a measurement.
- **Datum Feature:** The actual surface that the datum is derived from.



Datum Feature Identification

How it looks on print:

A

Definitions: Datum: Theoretical plane

Datum Feature: Top surface of part





(Triangle may be filled or unfilled)



(Old datum feature symbol)



Symbol

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Using Datums Effectively

- 1. Selecting the appropriate datum features
- 2. Simulating the datums correctly



Selecting Datums

The most important consideration is... ... part / product <u>FUNCTION</u>

• What *features* on the detail orient and locate it in the assembly?





Selecting Datums

- Other concerns:
 - Accessibility
 - Repeatability
 - Stability
 - Cost
 - Time

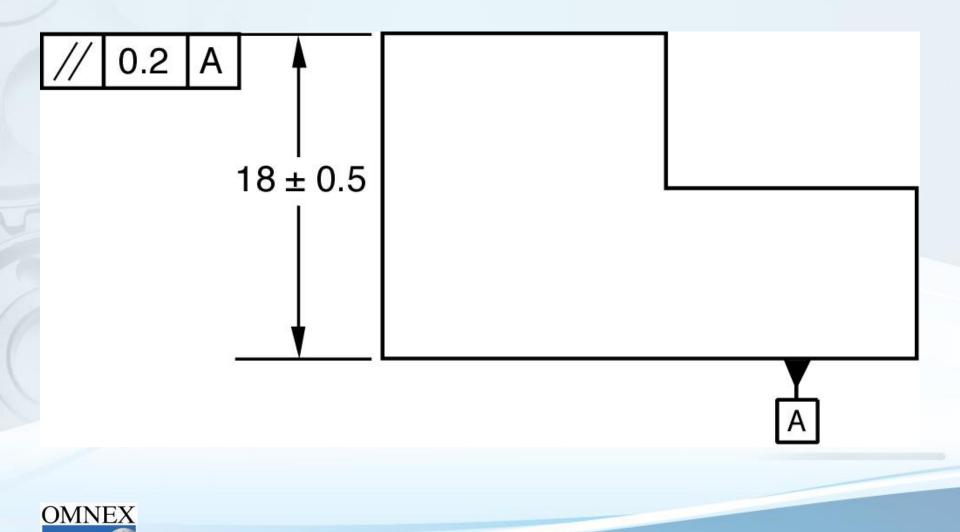


Selecting Datums

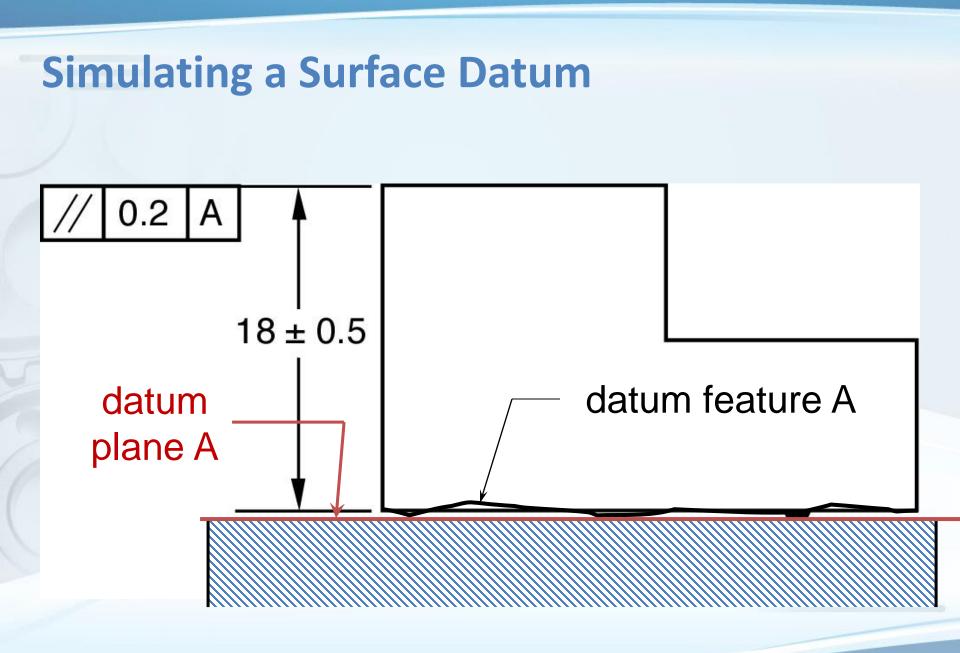
- Product functionality: What *features* on the detail orient and locate it in the assembly?
- Mounting surfaces
- Interfaces
- Locating holes
- Guide pins
- Bearing surfaces



Simulating a Surface Datum



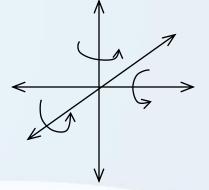






6 Degrees of Freedom

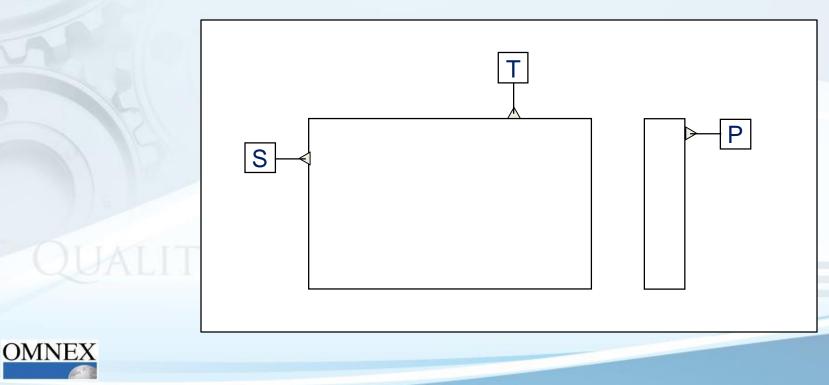
- 1. Up/down
- 2. Forward/back
- 3. Left/right
- 4. Rotation around up/down
- 5. Rotation around forward/back
- 6. Rotation around left/right





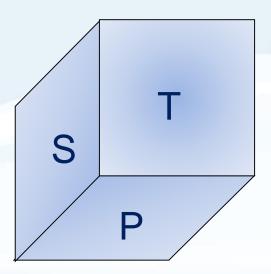
Three mutually perpendicular planes:

- 1. Primary
- 2. Secondary
- 3. Tertiary



Three mutually perpendicular planes:

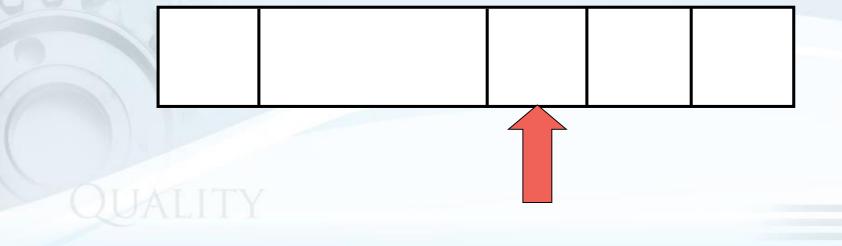
- 1. Primary
- 2. Secondary
- 3. Tertiary





First Plane

Primary datum plane:
 Requires _____ points of contact (min)

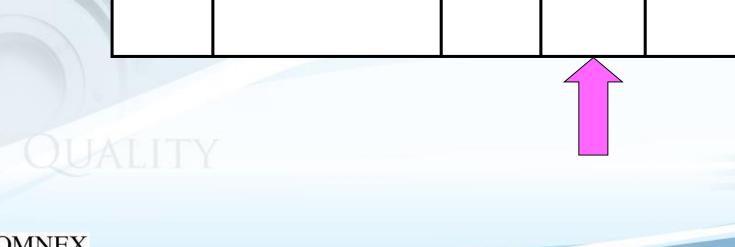




Second Plane

• Secondary datum plane:

Requires _____ points of contact (min)





Third Plane

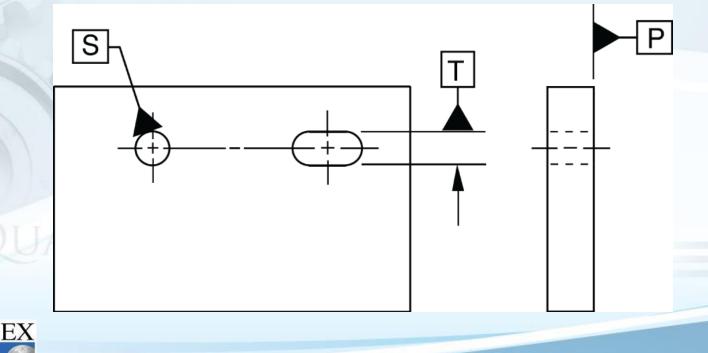
 Tertiary datum plane: Requires _____ point of contact (min)





One plane, one hole, one slot:

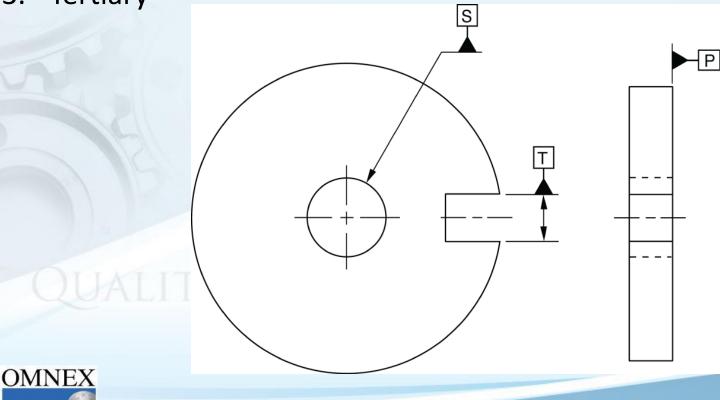
- 1. Primary
- 2. Secondary
- 3. Tertiary





One plane, one hole, one slot:

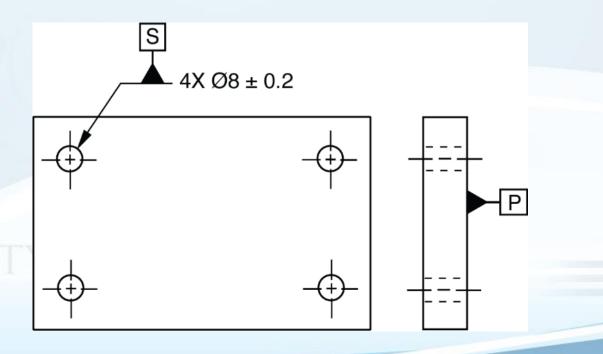
- 1. Primary
- 2. Secondary
- 3. Tertiary





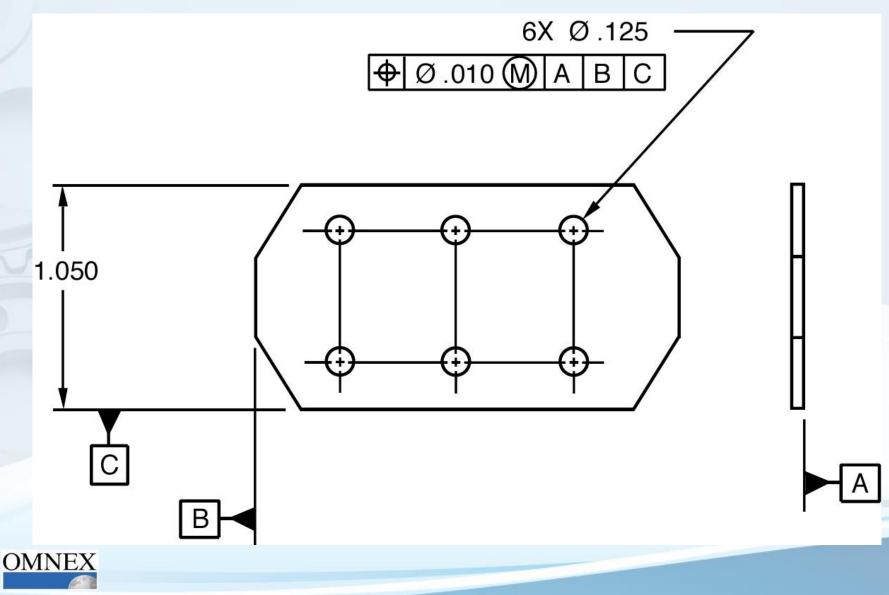
One plane, one hole pattern:

- 1. Primary 3 degrees of freedom
- 2. Secondary 3 degrees of freedom

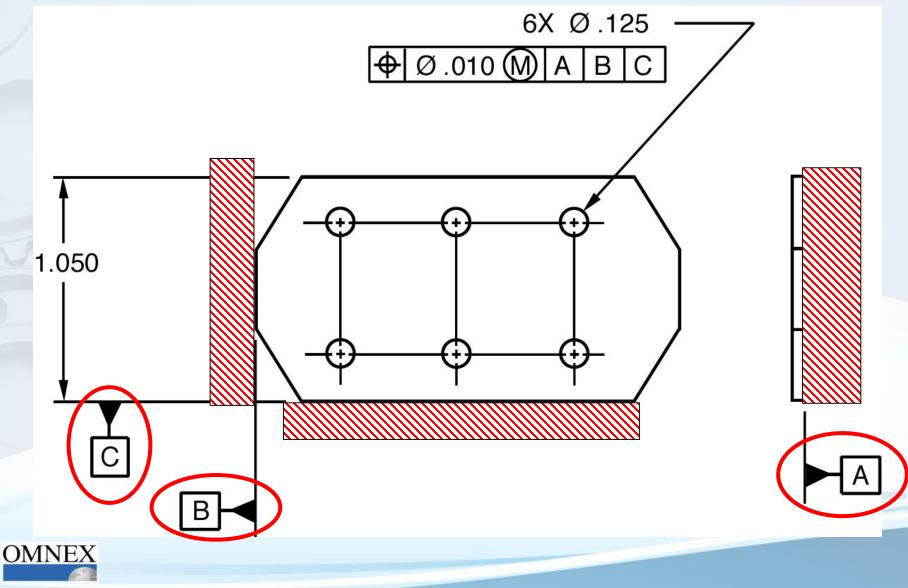




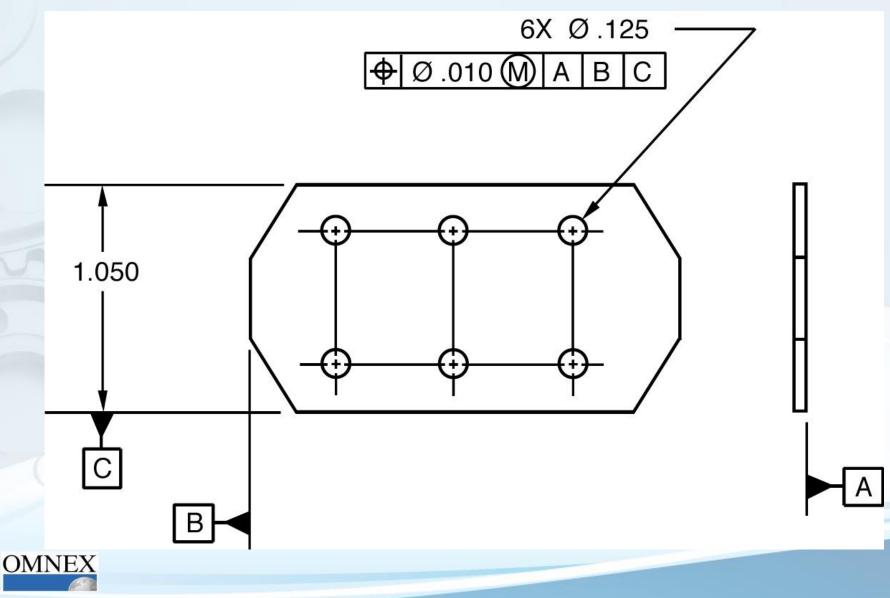
Surface Datum



Surface Datum

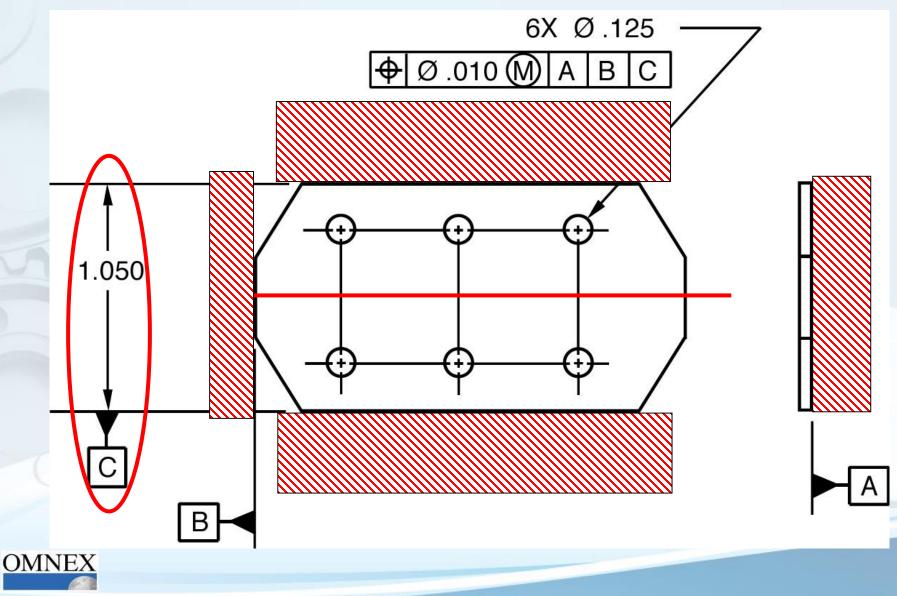


Feature-of-Size Datum



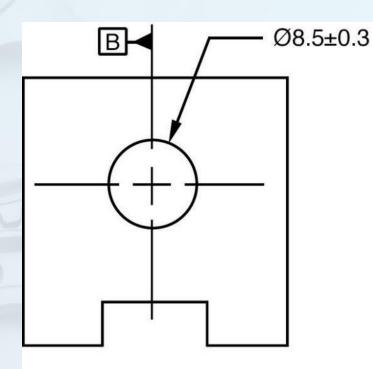
Feature-of-Size Datum

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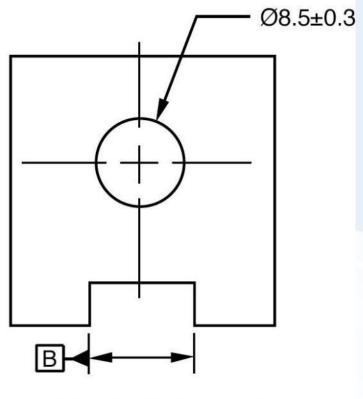


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Label the Datum Feature



THE TRUE DATUM IS NOT KNOWN

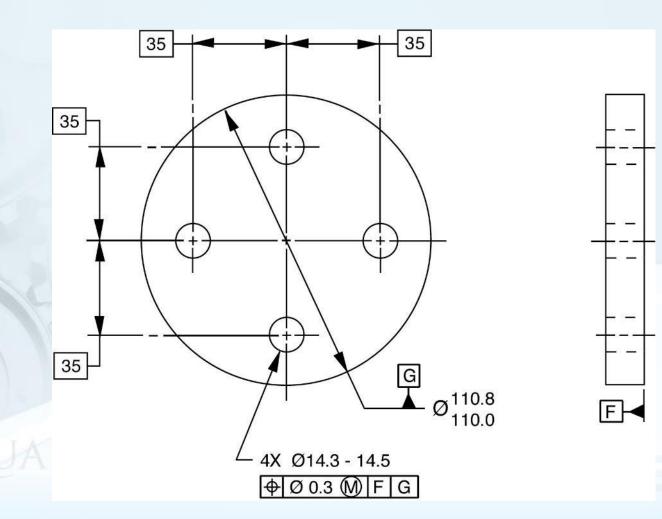


THE TRUE DATUM IS THE SLOT'S CENTER



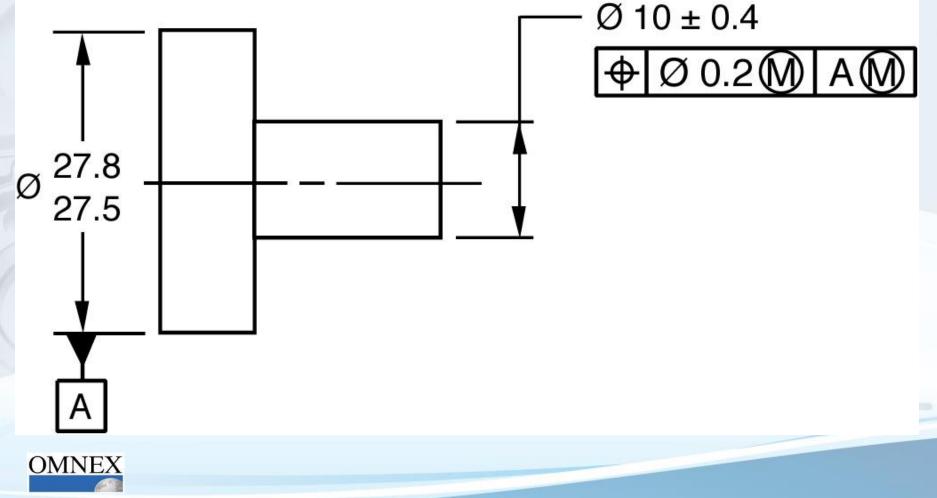
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Datum from a Circular Feature

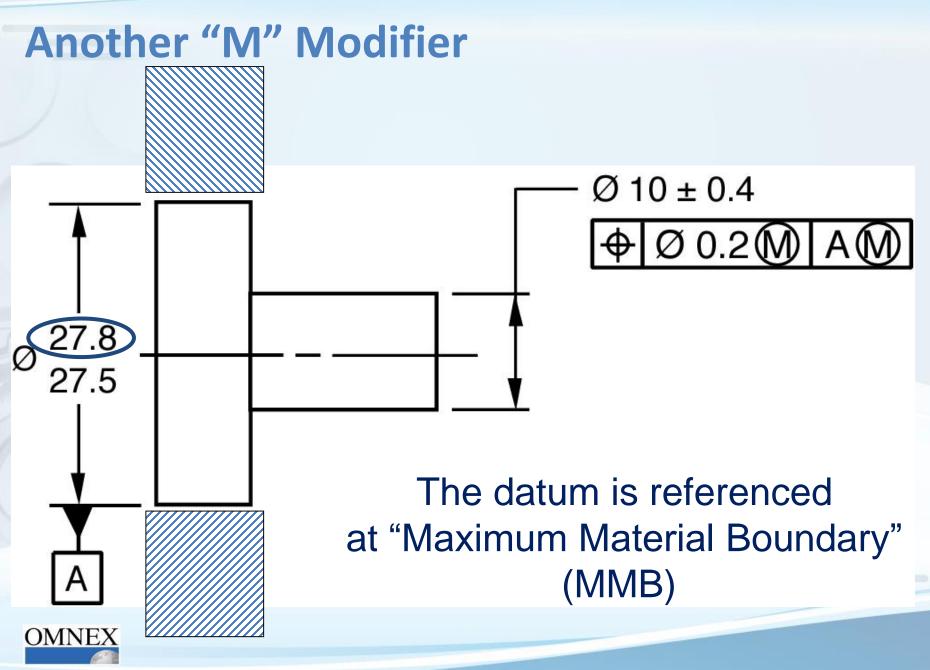




Another "M" Modifier

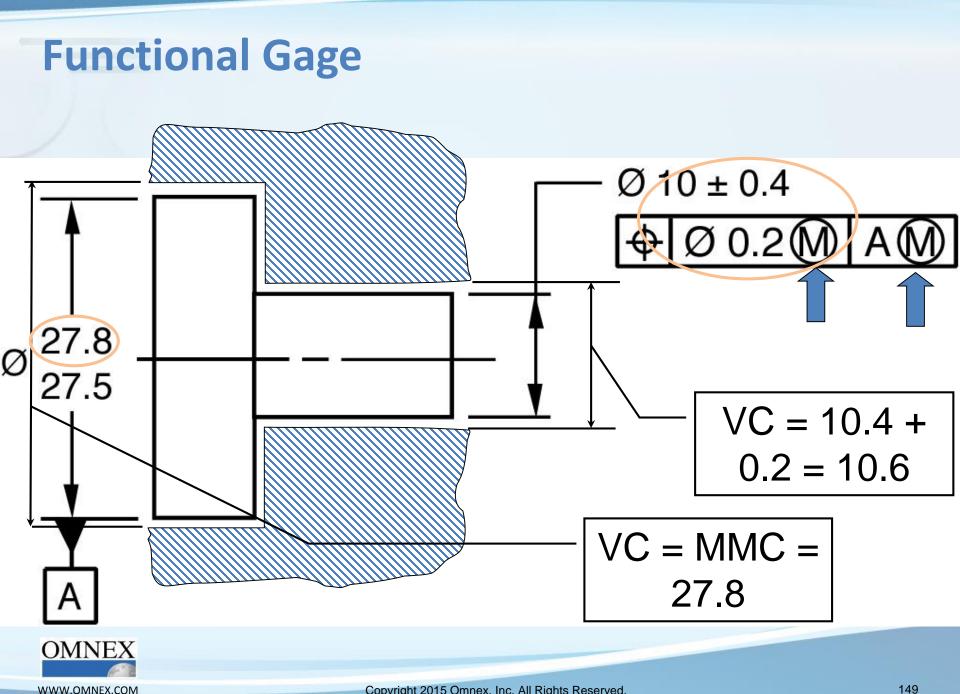


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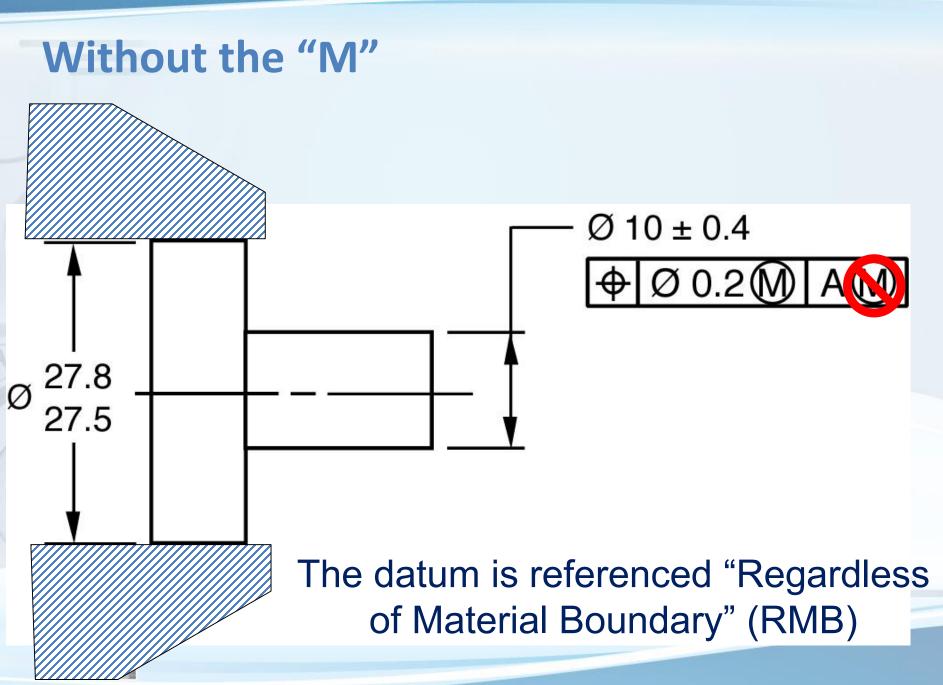


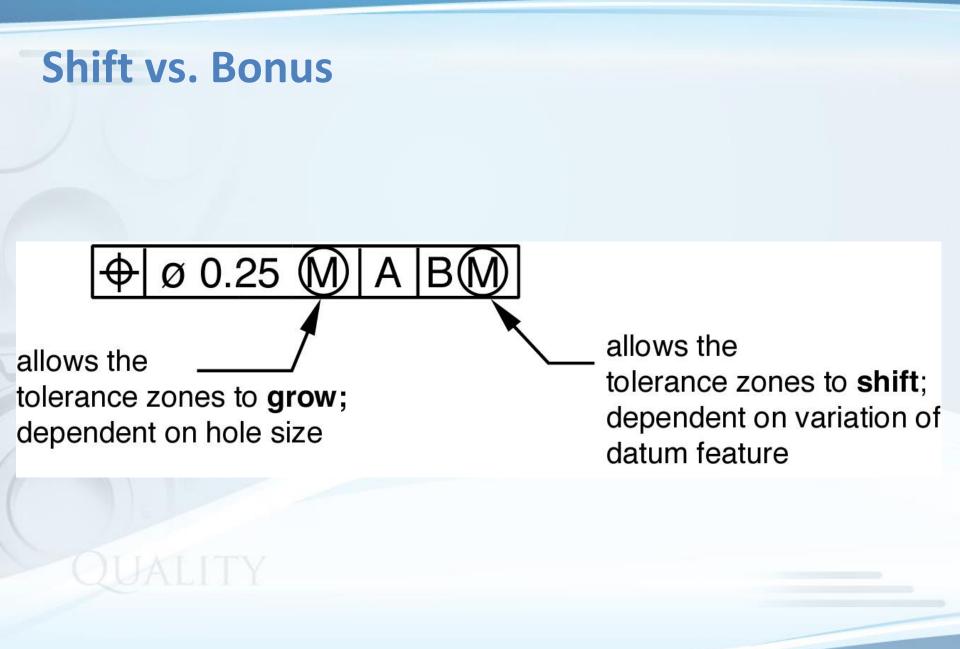
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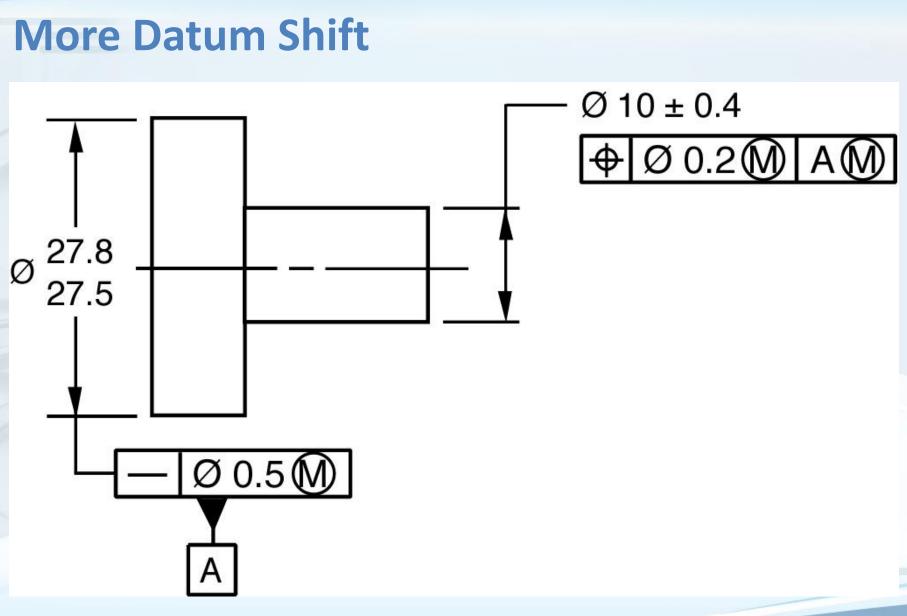


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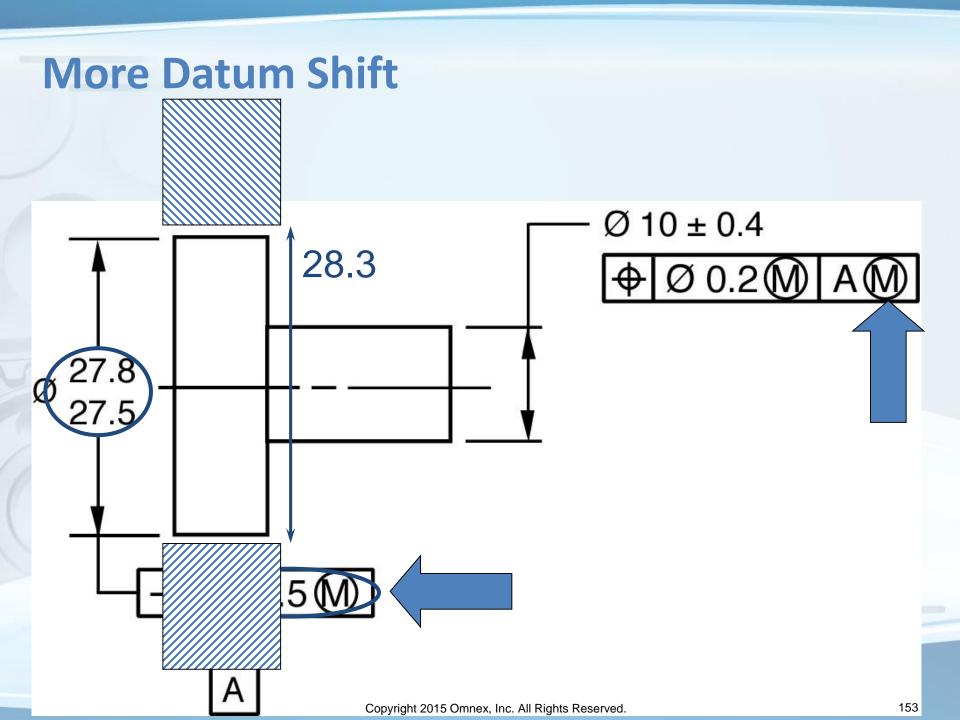




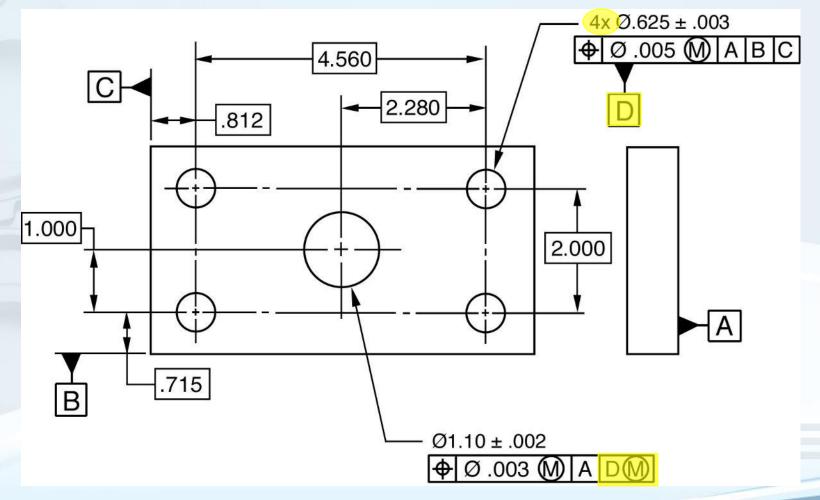




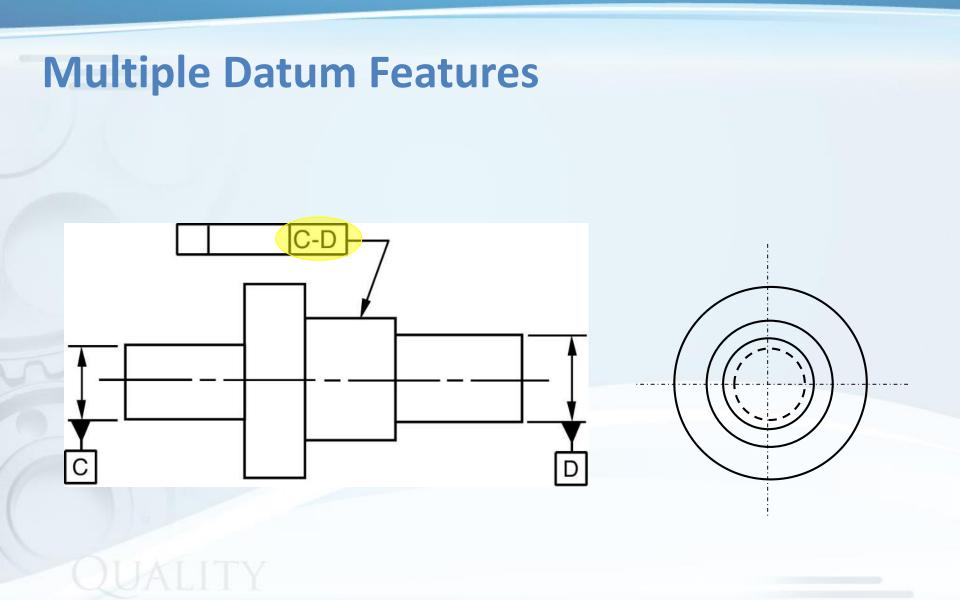




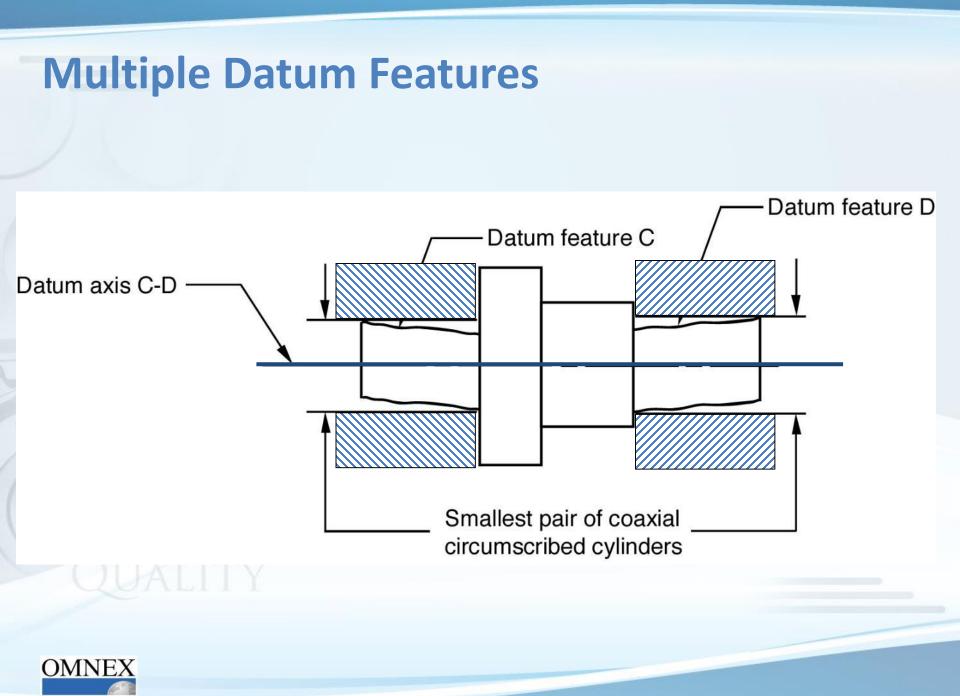
Pattern as a Datum











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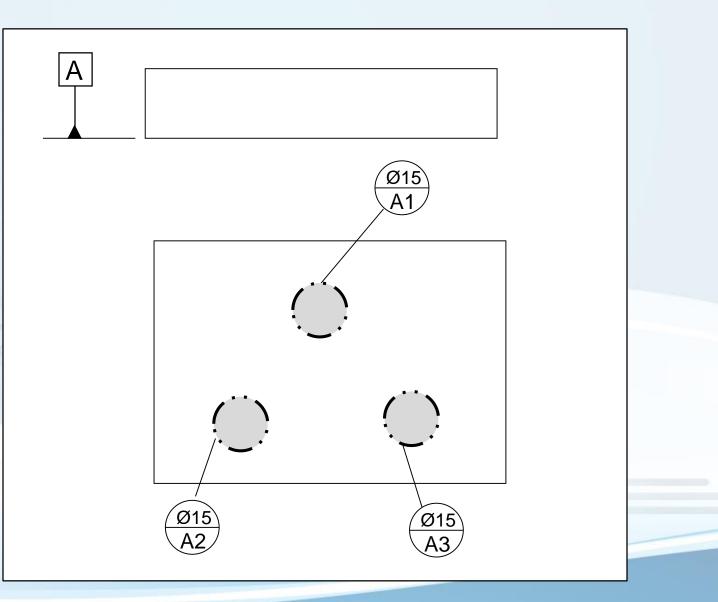
Datum Targets

- A "datum target" is a way to identify specific
 - points
 - lines
 - areas

which are then used to establish the true datum.

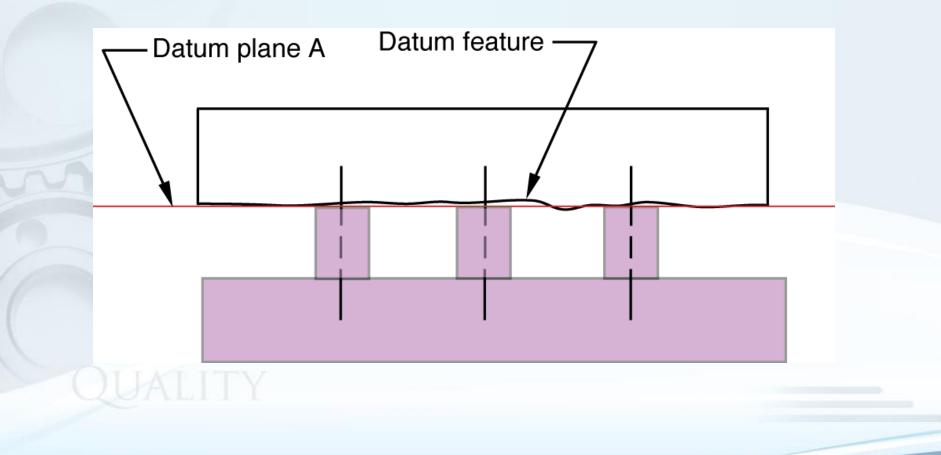


Datum Targets



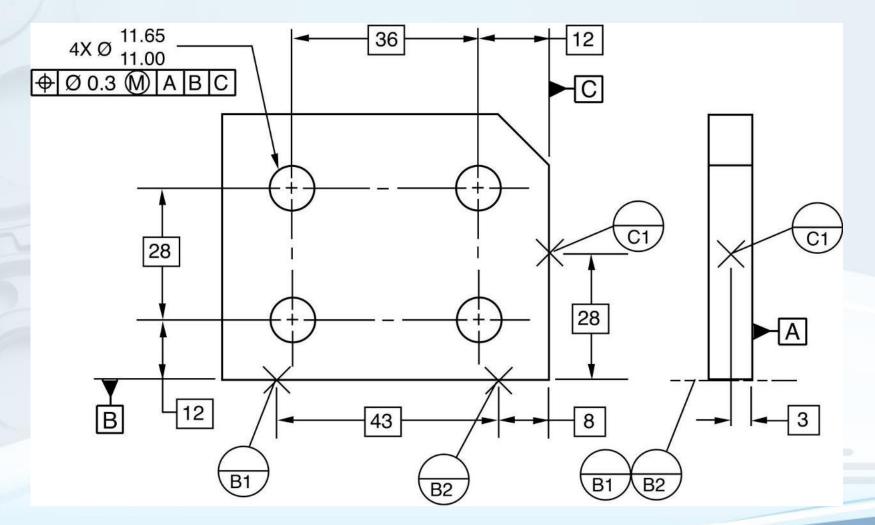


Datum Target Simulator



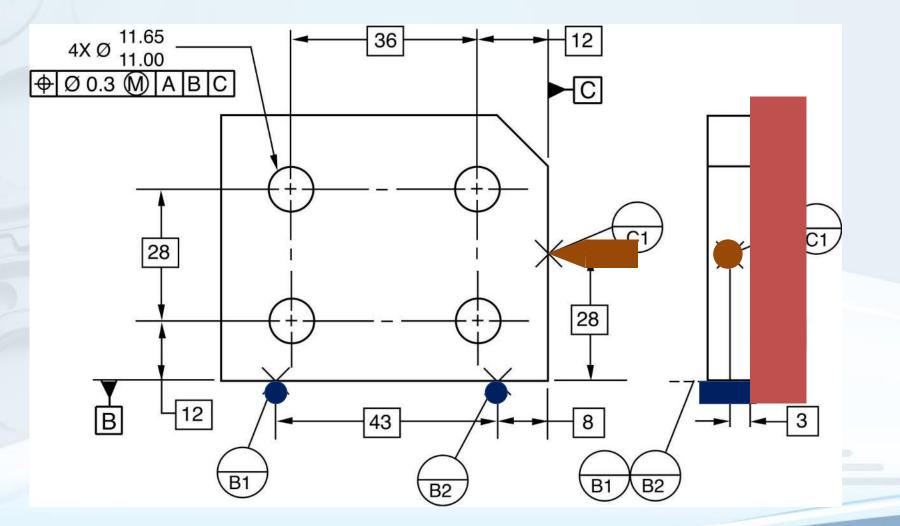


Datum Targets



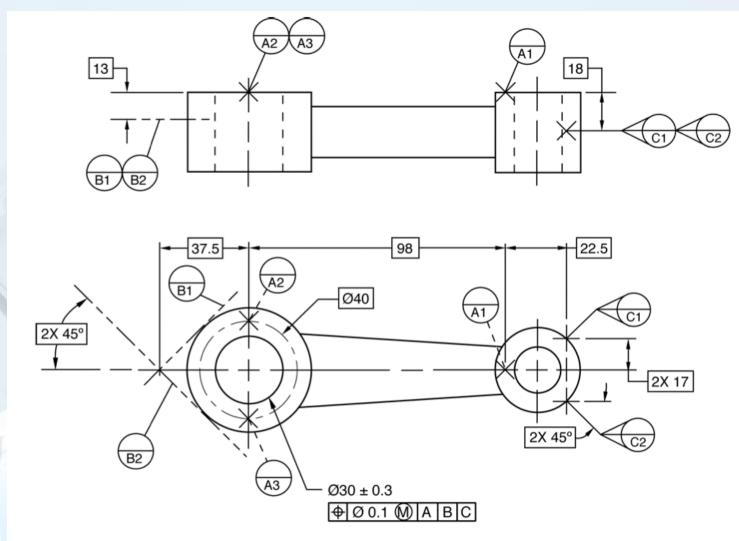


Datum Targets



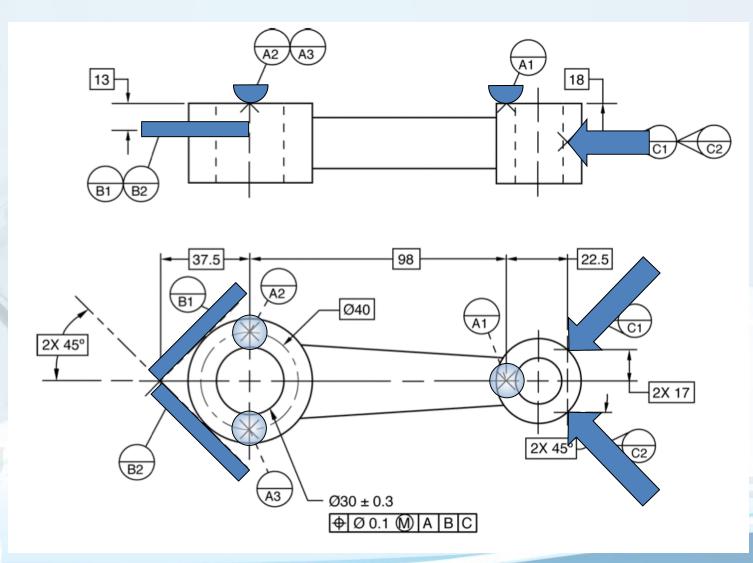


Movable Target



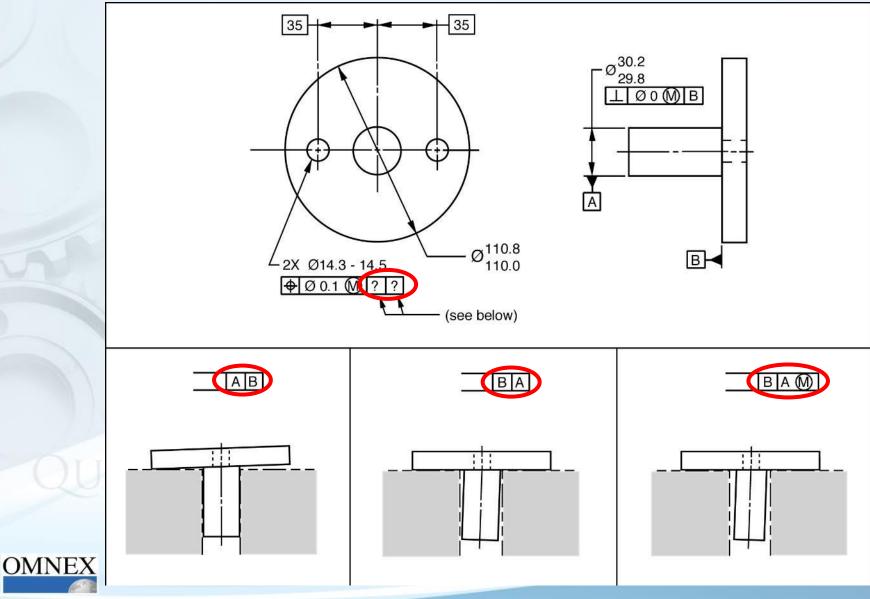


Movable Target





Datum Summary



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Chapter 4: Datums – What We Covered

Learning Objectives

You should now be able to:

- Define datum, and datum feature
- Identify primary, secondary, and tertiary datums for a given feature control frame
- Select appropriate datums based on function
- Explain how to determine if a datum is derived from a surface or a feature of size
- Explain the effect of "M" after a datum reference
- Identify and explain datum targets

Chapter Agenda

- Identifying Datums
- Selecting Datums
- Simulating a Surface Datum
- 6 Degrees of Freedom
- Datum Targets



Chapter 5

Profile Tolerances

... the most versatile of the GD&T Symbols





Chapter 5: Profile Tolerances – What We Will Cover

Learning Objectives

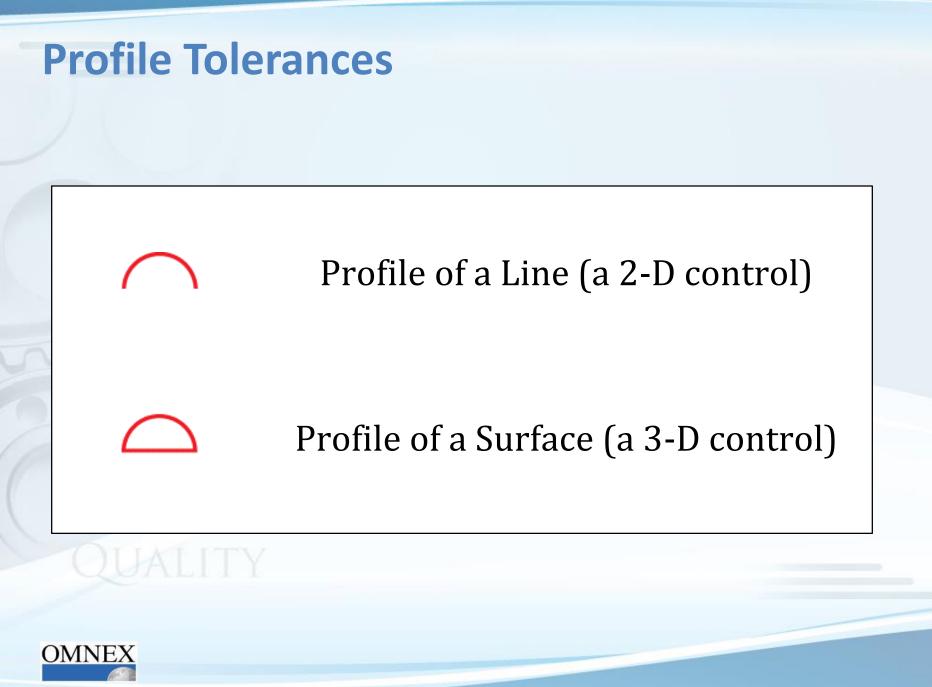
At the end of this chapter, you will be able to:

- Explain the difference between profile of a line and profile of a surface
- Determine if a profile tolerance references a datum, and how that impacts the tolerance zone
- Identify the special callouts for all around, all over, non-uniform, and unequal
- Interpret a composite profile tolerance, and what qualities each tolerance number controls

Chapter Agenda

- Profile Tolerances
- Profile with Datums
- Composite Profile

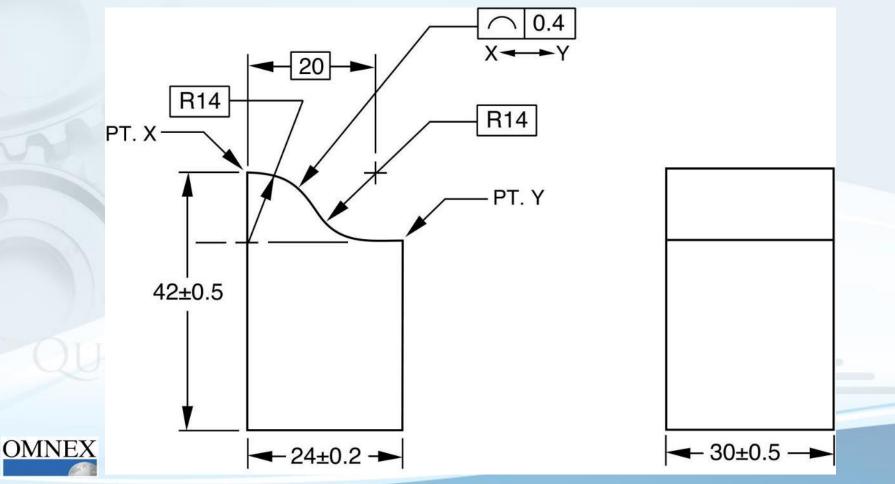




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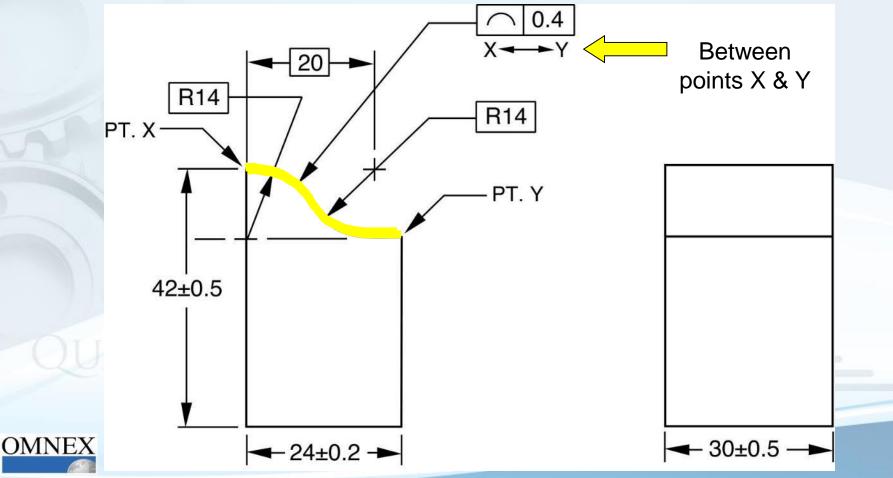
Profile of a Line

Basic dimensions are required to define the "true profile."

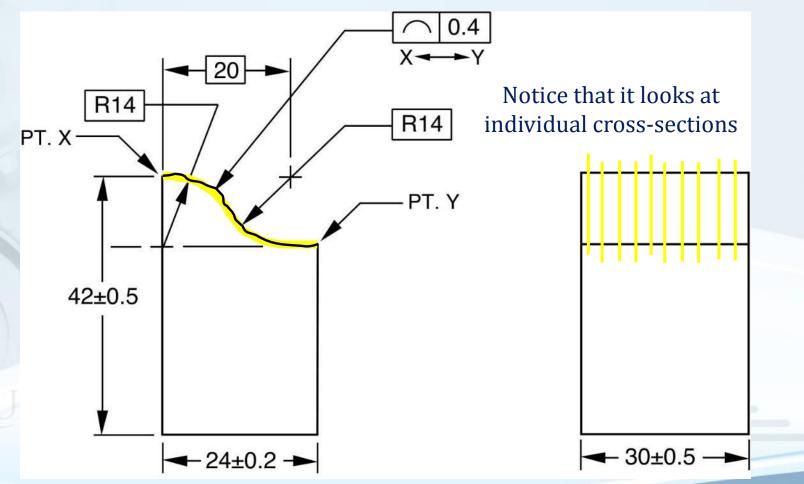


Profile of a Line

 The tolerance zone is equally spaced on both sides of the true profile.

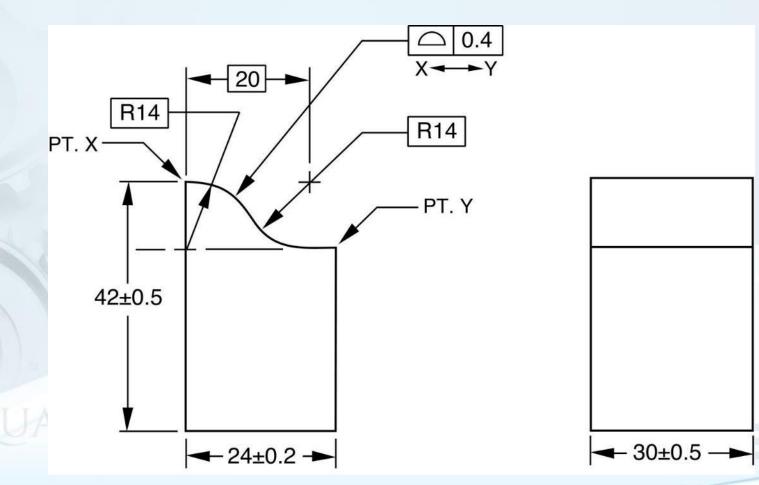


Profile of a Line





Profile of a Surface

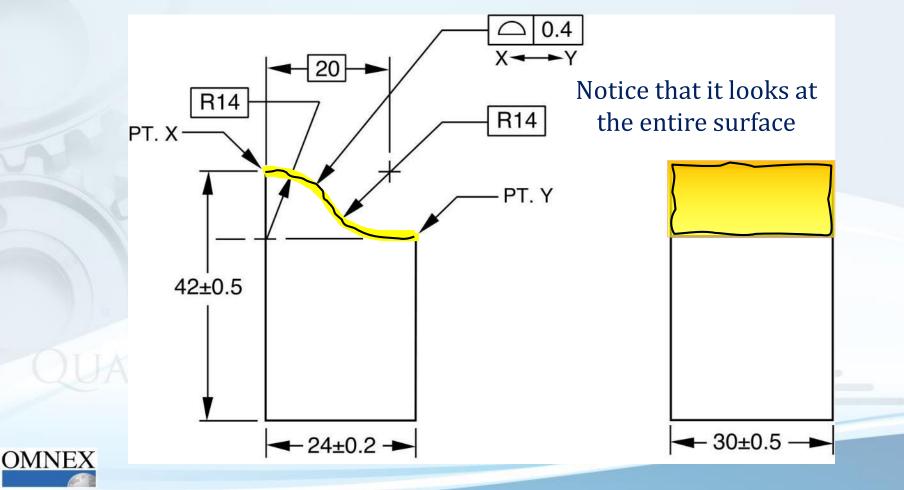




Profile of a Surface

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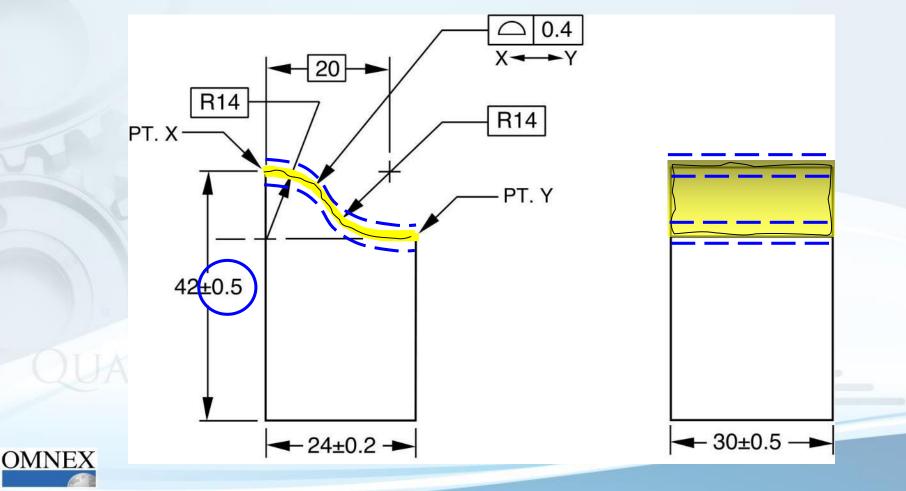
All points of the toleranced surface must lie within the tolerance zone.



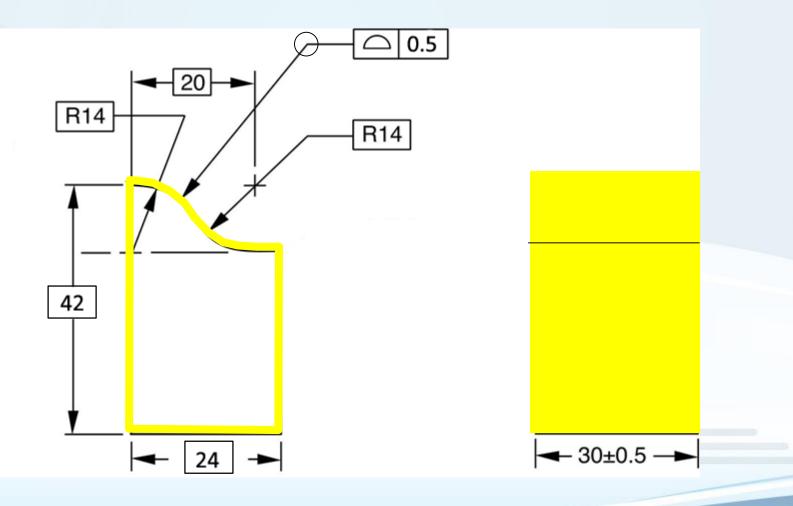
Profile of a Surface

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 In these examples, the controlled surface is not related to datums, so can be located anywhere within the limits of size.

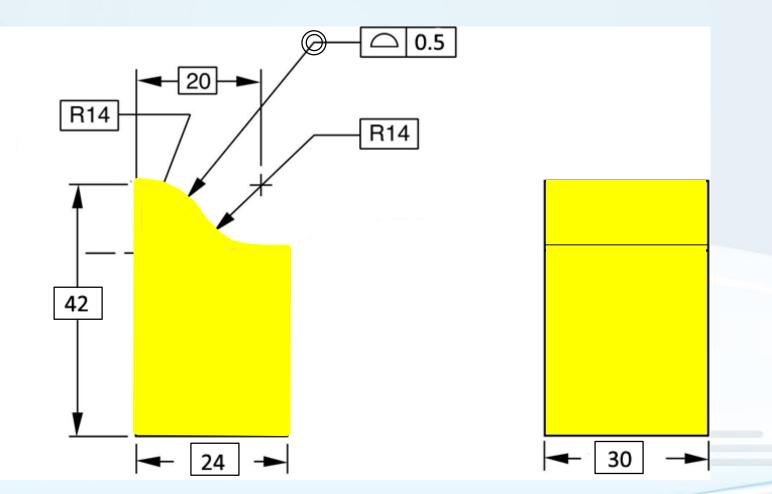


All Around

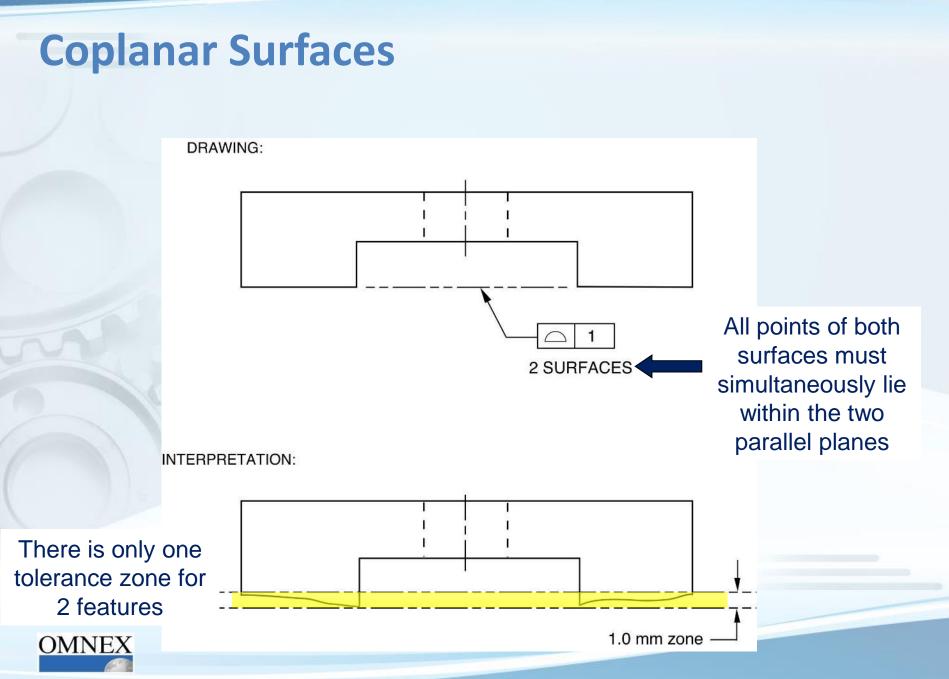




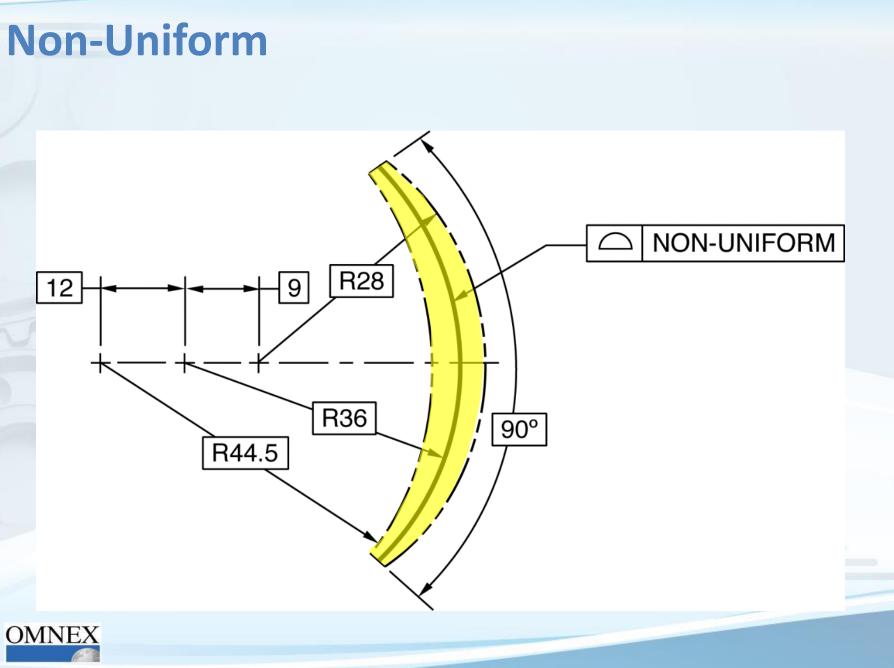
All Over







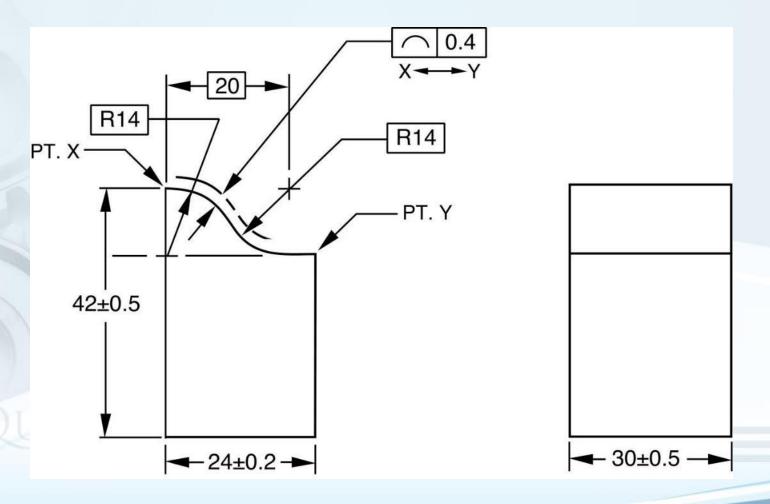
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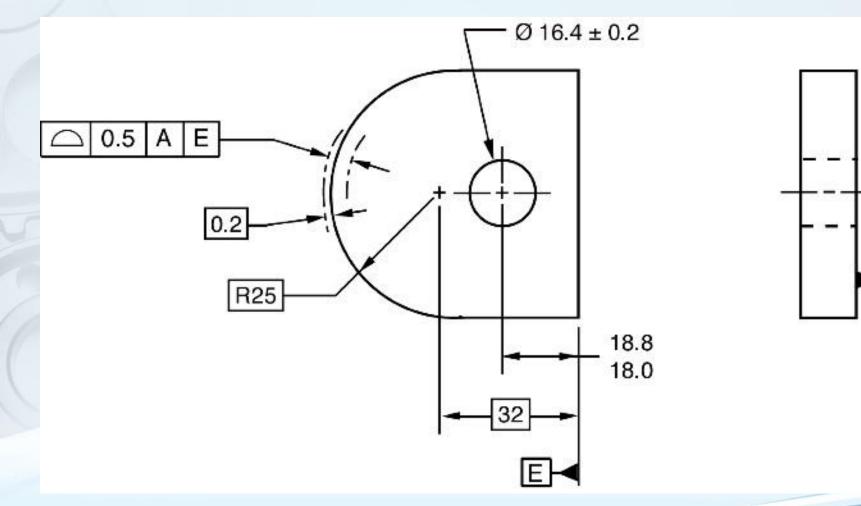
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Unilateral Profile





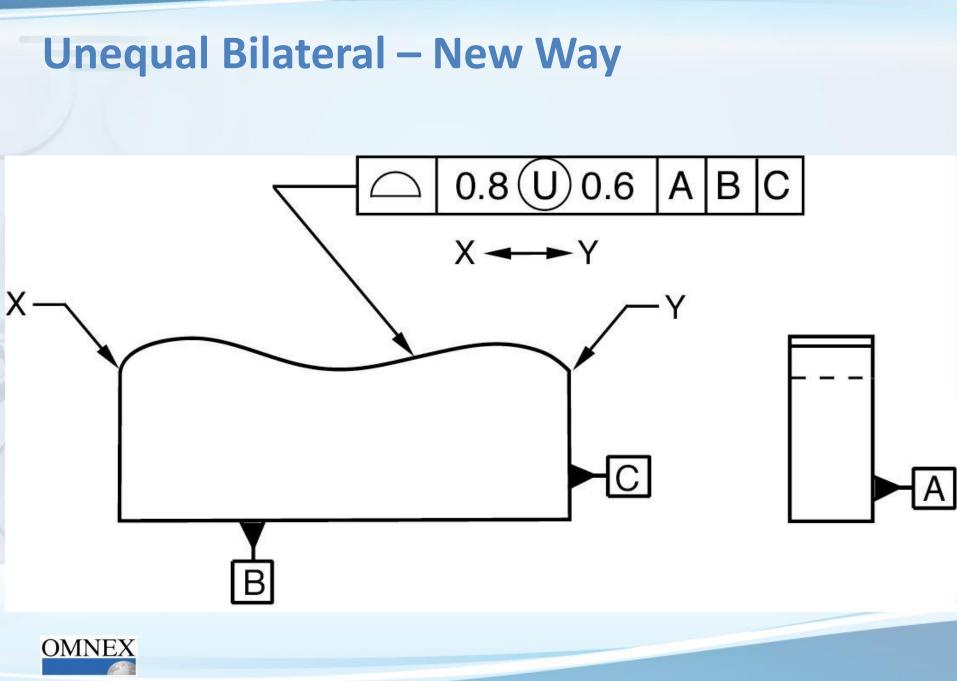




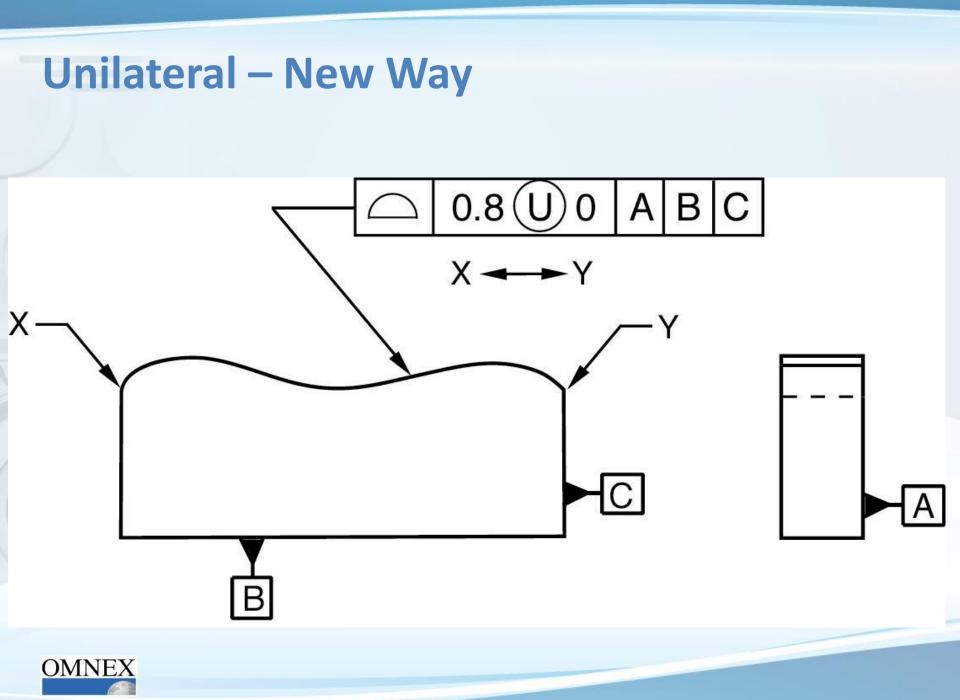


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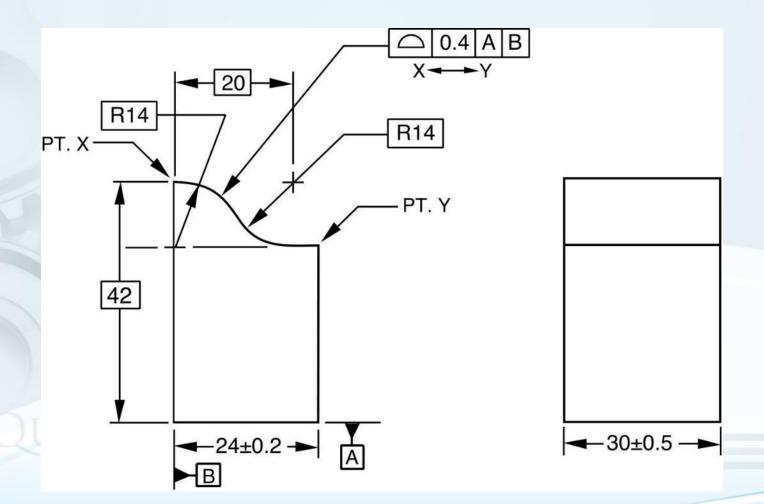
Profile Tolerances

- There are two types of profile be careful!
- The desired profile must be basic dimensions
- The tolerance is assumed to be equal bilateral
- It may or may not reference datums
- No MMC or LMC modifiers used on the tolerance value



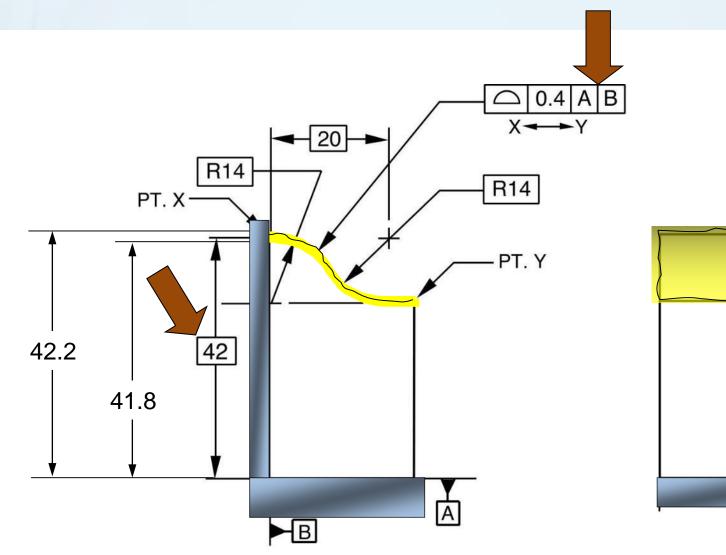
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Profile with Datums





Datum Ref & Basic Dim



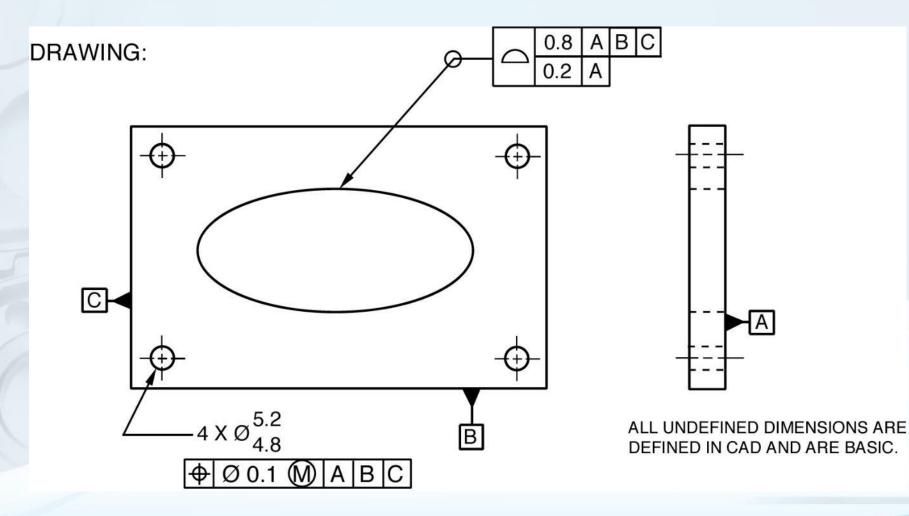


Profile with Datums

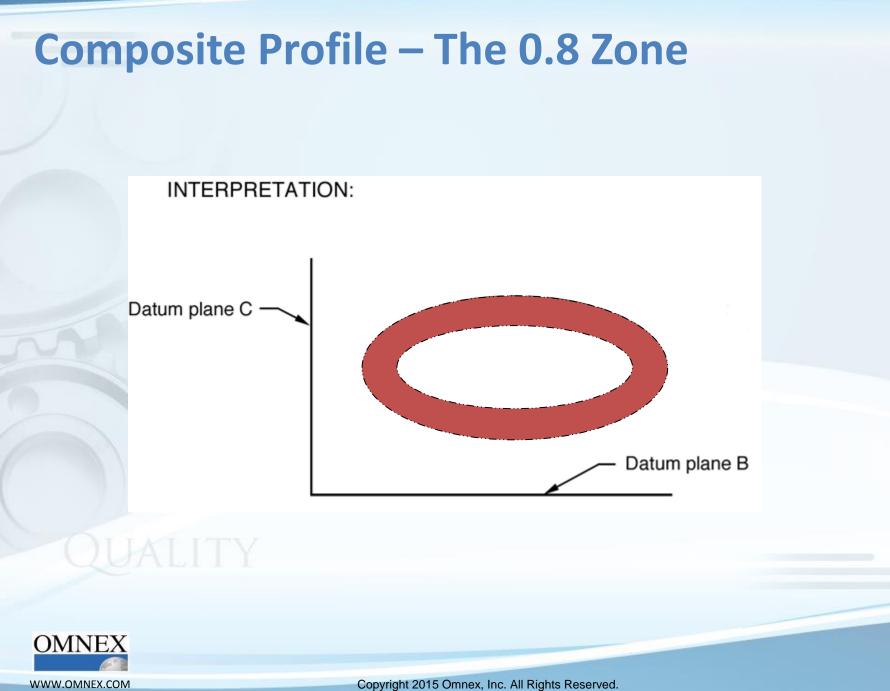
- In this drawing, profile controls:
 - Form
 - Orientation
 - Location
 - Size

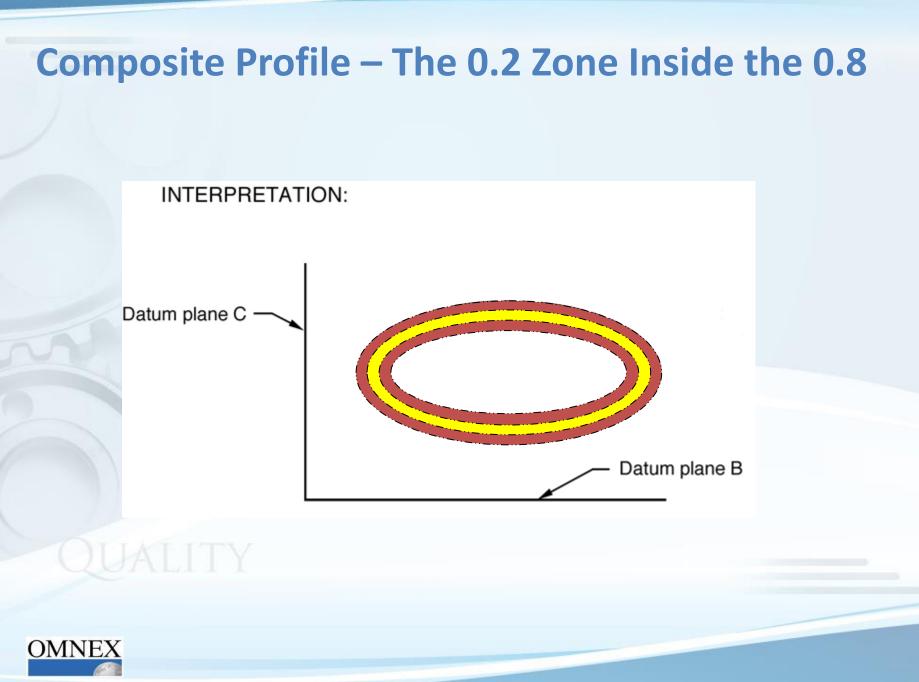


Composite Profile



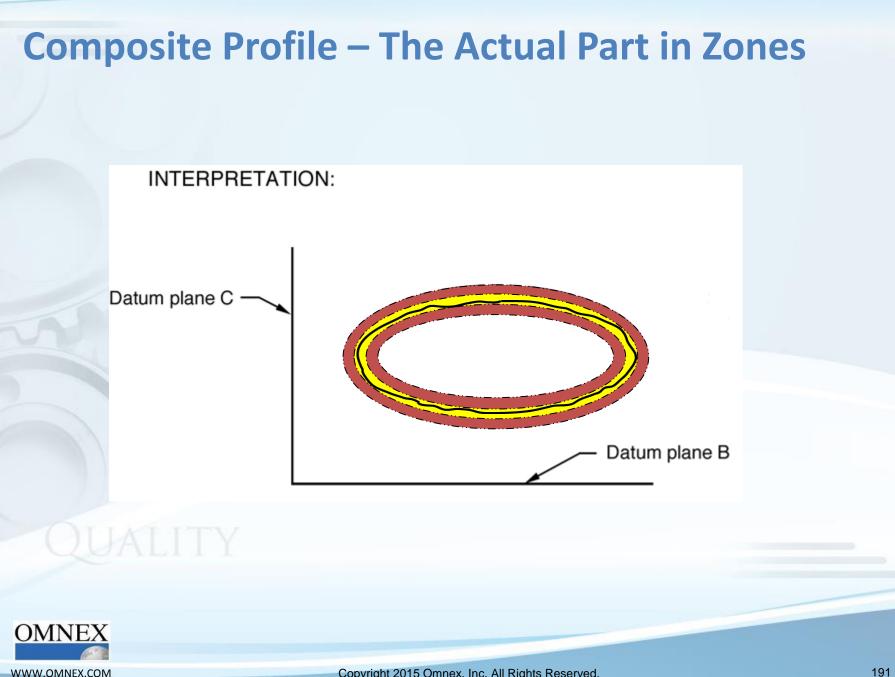


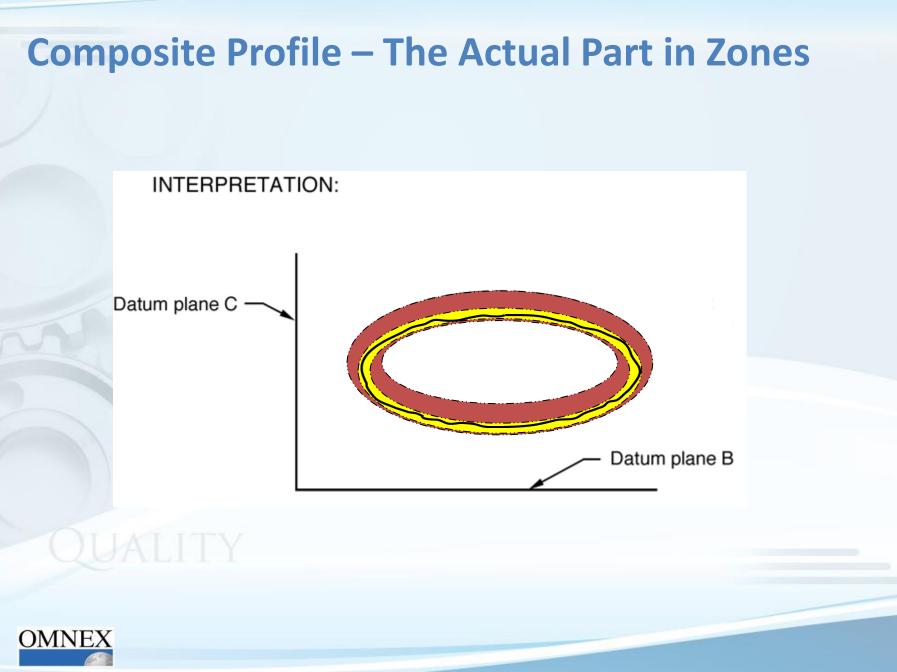




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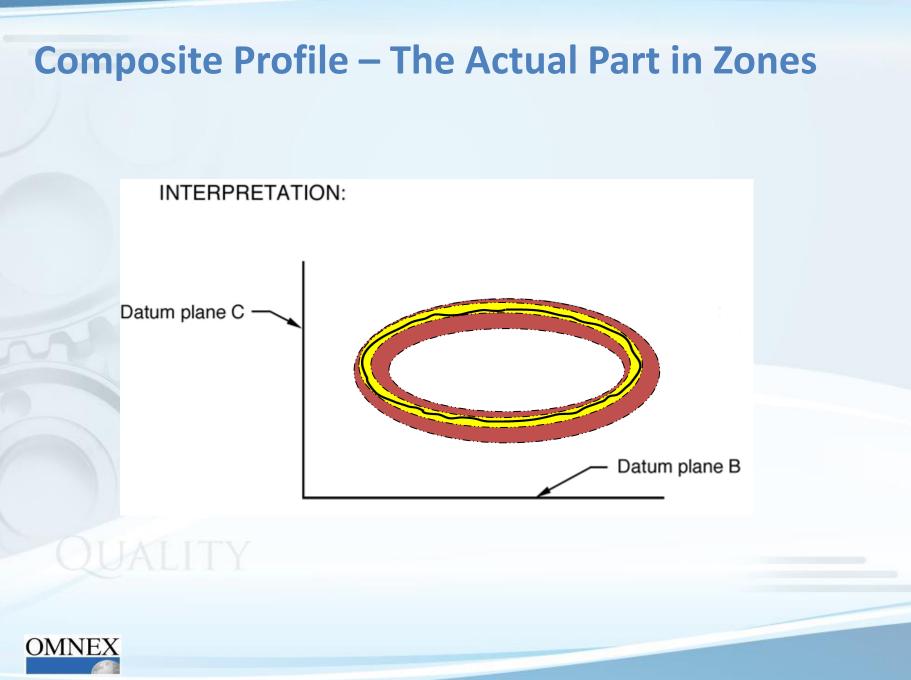
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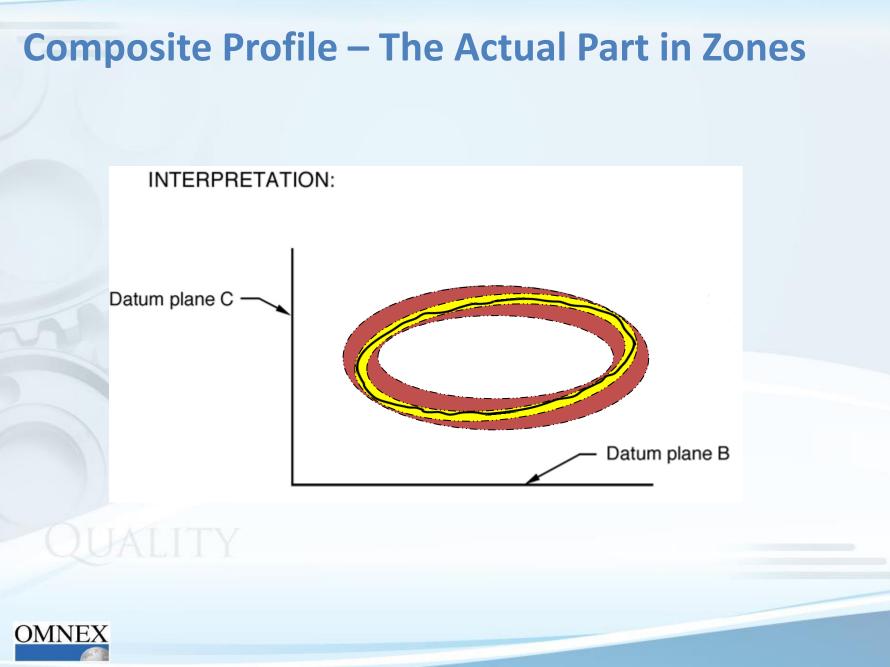
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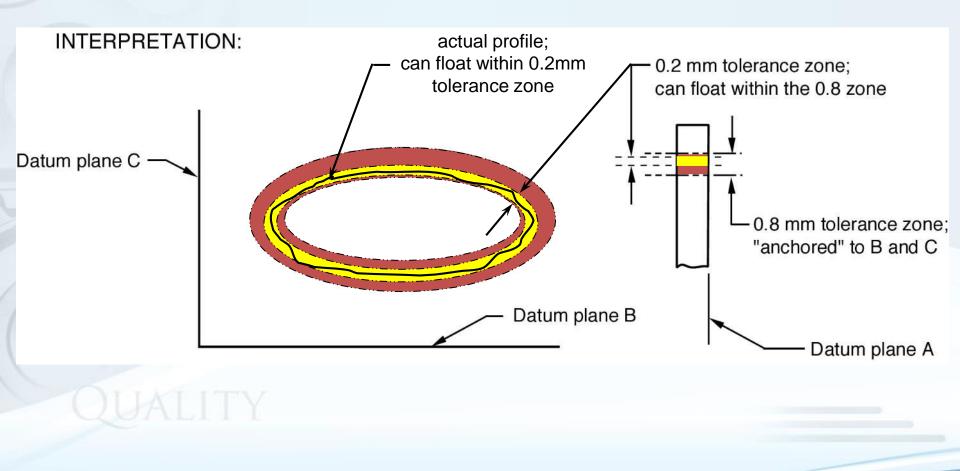
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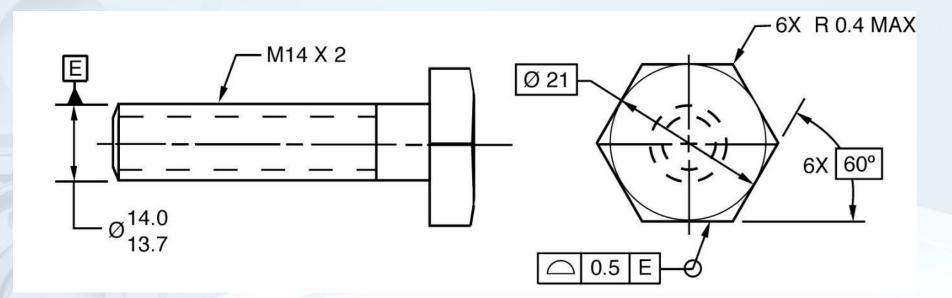
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Composite Profile – The Actual Part in Zones



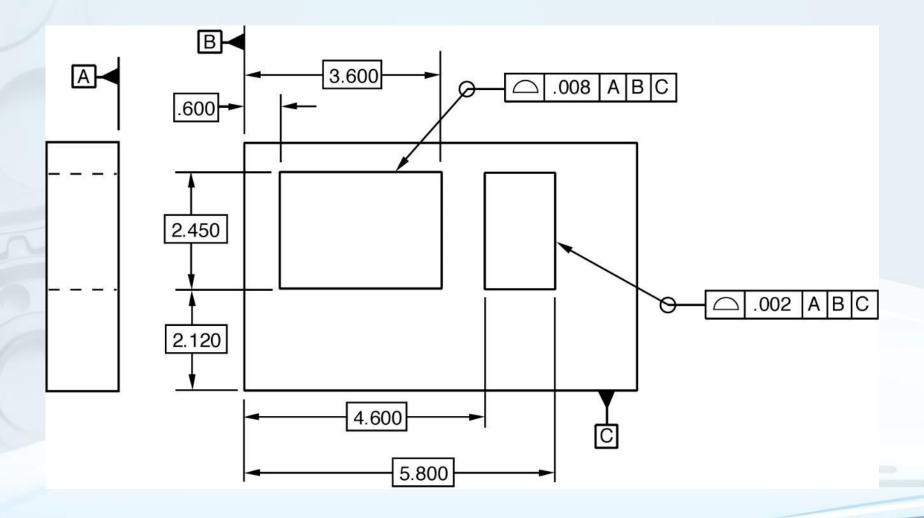


Other Profile Examples





Other Profile Examples





Chapter 5: Profile Tolerances – What We Covered

Learning Objectives

You should now be able to:

- Explain the difference between profile of a line and profile of a surface
- Determine if a profile tolerance references a datum, and how that impacts the tolerance zone
- Identify the special callouts for all around, all over, non-uniform, and unequal
- Interpret a composite profile tolerance, and what qualities each tolerance number controls

Chapter Agenda

- Profile Tolerances
- Profile with Datums
- Composite Profile



Chapter 6

Orientation



Perpendicularity Angularity Parallelism



Chapter 6: Orientation – What We Will Cover

Learning Objectives

At the end of this chapter, you will be able to:

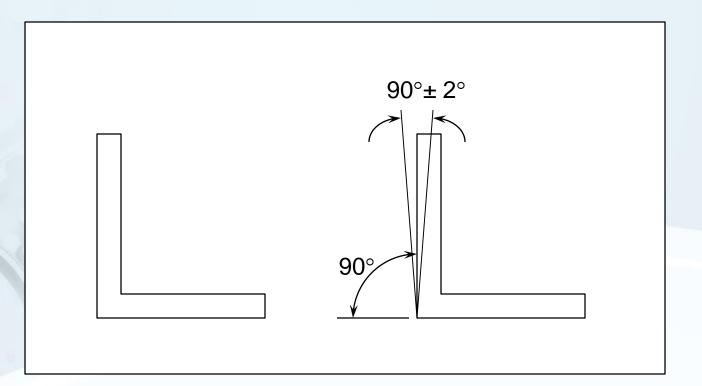
- Identify perpendicularity, angularity, and parallelism callouts on a print, and determine if they apply to surfaces or features of size
- Explain the effect of the tangent plane modifier on an orientation control

Chapter Agenda

- Perpendicularity
- Angularity
- Parallelism



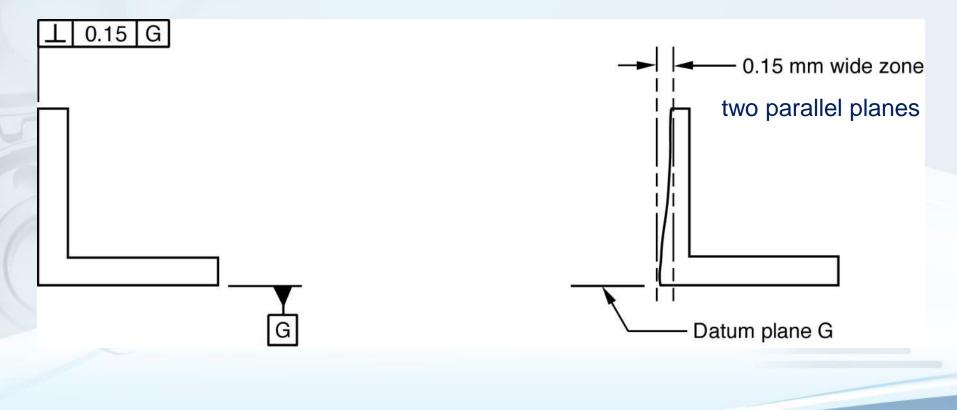
Consider This:





Perpendicularity

 Defined as the condition of a surface, center plane, or axis at a right angle to a datum plane or axis.

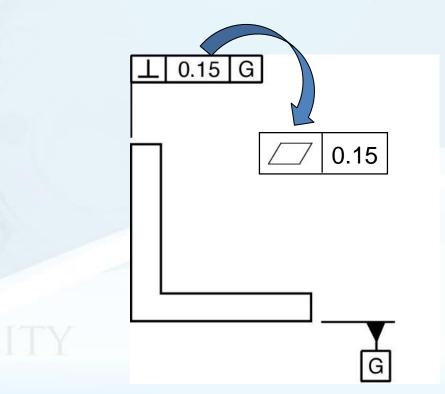




Perpendicularity



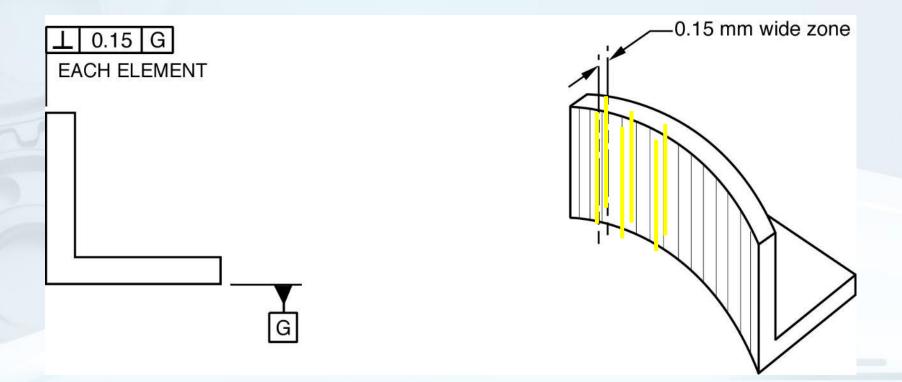
The perpendicularity control also includes flatness.



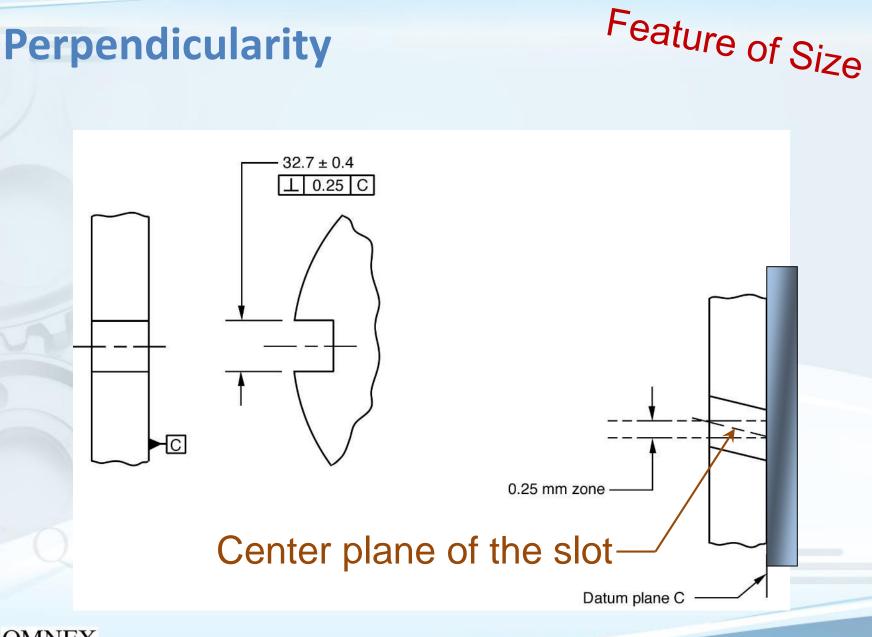




Each Element (of a Surface)

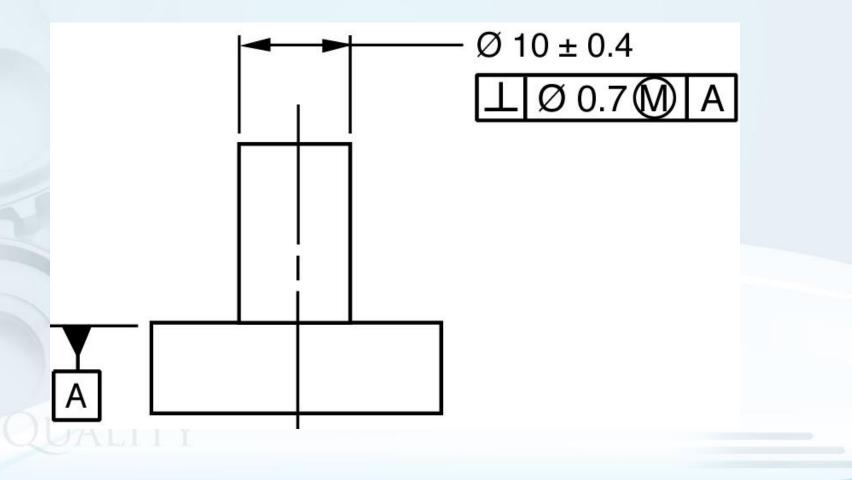






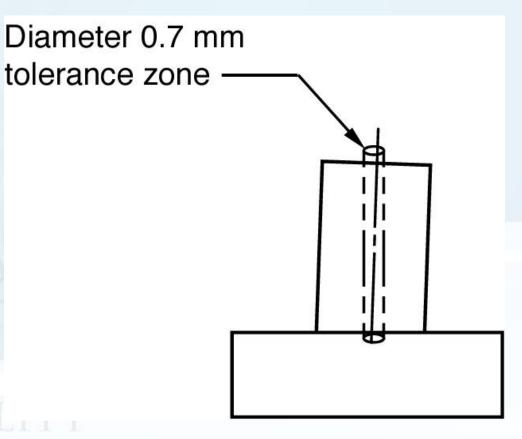


Perpendicularity -- MMC

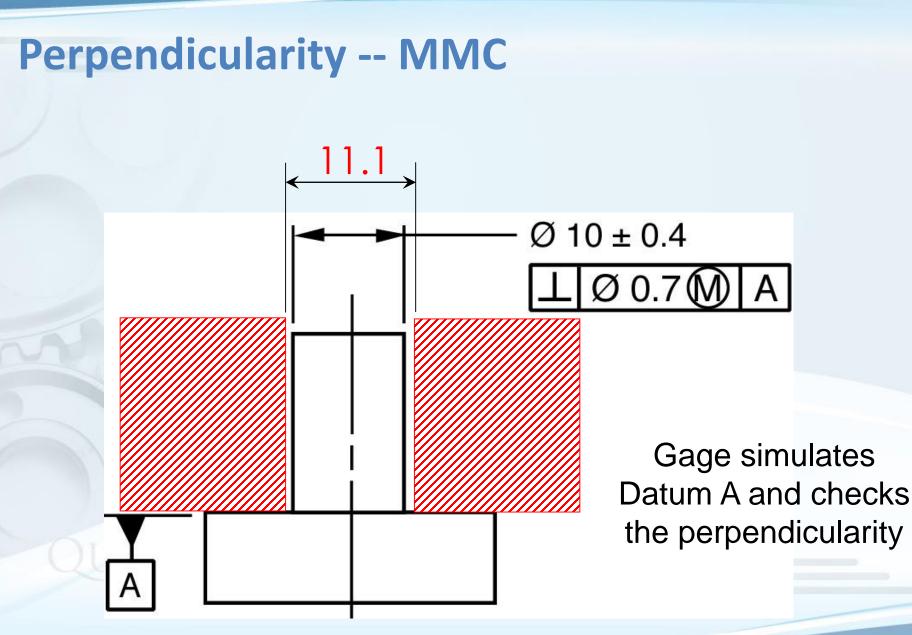




Perpendicularity -- MMC









Perpendicularity

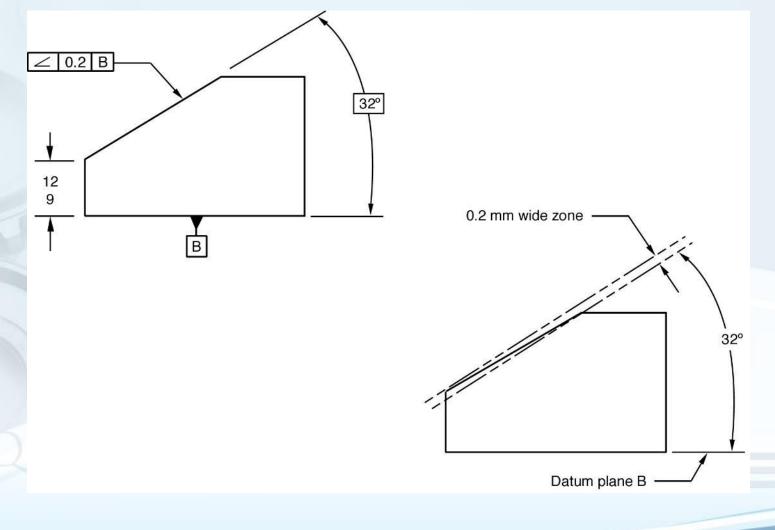
- It must reference a datum
- Tolerance is in millimeters or inches
- 90^o angle is understood to be basic; general tolerance for angles do not apply
- Perpendicularity does not affect the size dimensions
- When applied to an axis, the diameter symbol is required to describe a cylindrical tolerance zone
- When applied to a surface, it also controls flatness
- Material condition modifiers (MMC & LMC) are allowed if it's applied to a feature of size



- Angularity is the condition of a surface, center plane, or axis at any specified angle from a datum plane or axis.
- The most important thing to notice is that the tolerance value is given in linear units, NOT degrees.

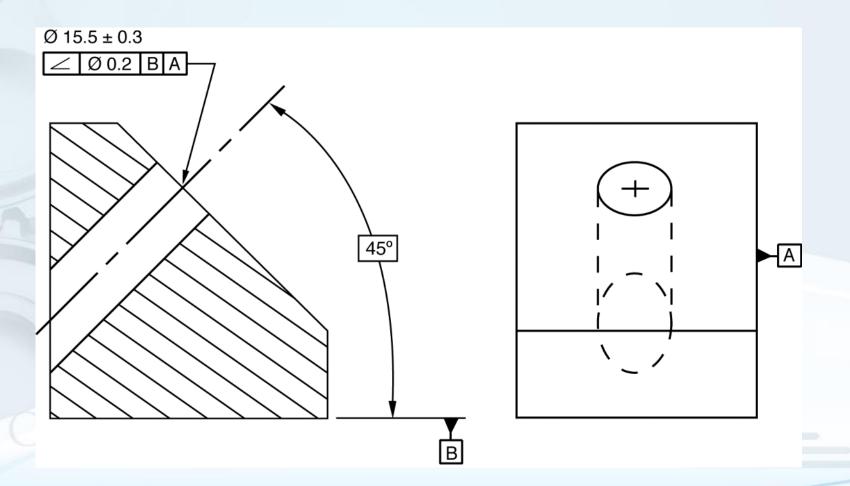






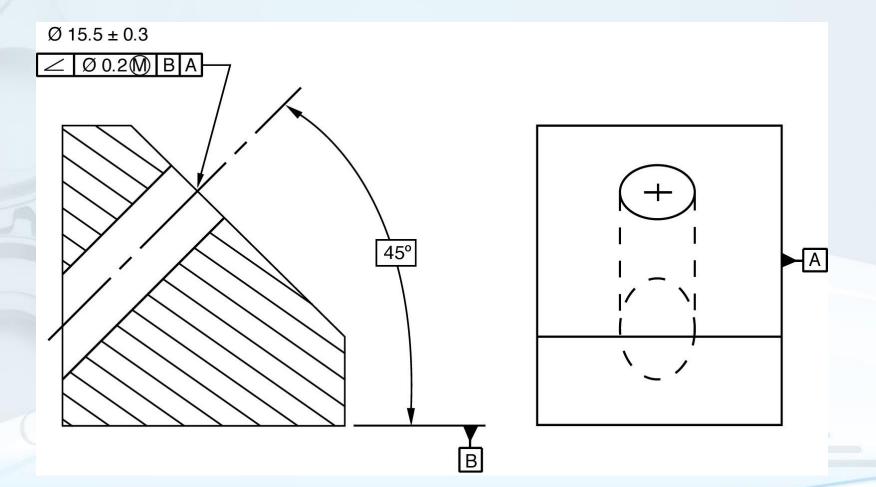


Feature of Size





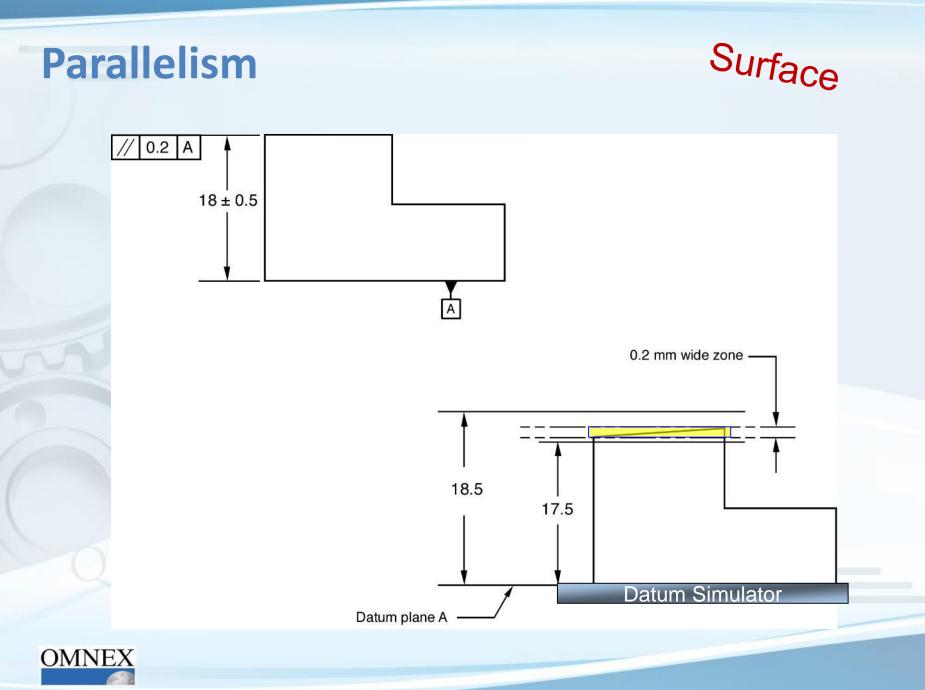
Angularity -- MMC





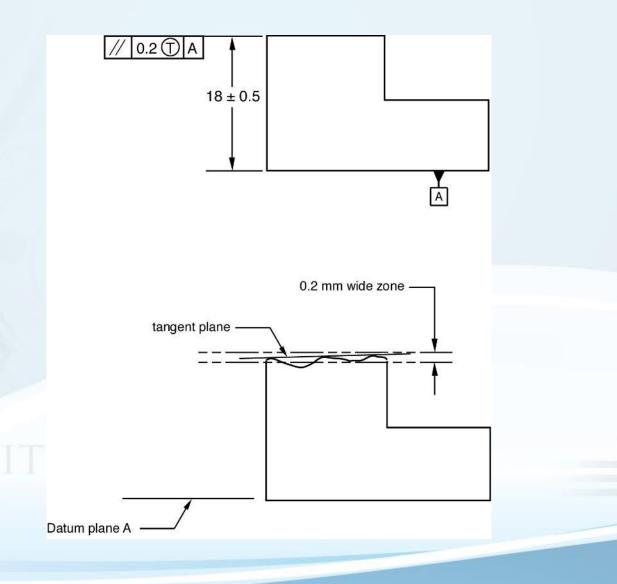
- Must reference a datum
- Tolerance: millimeters or inches (not degrees)
- When applied to an axis, the diameter symbol is required to describe a cylindrical tolerance zone
- Material condition modifiers (MMC & LMC) are allowed if applied to a feature of size
- The specified angle must be a basic dimension
- Does not affect the size dimensions



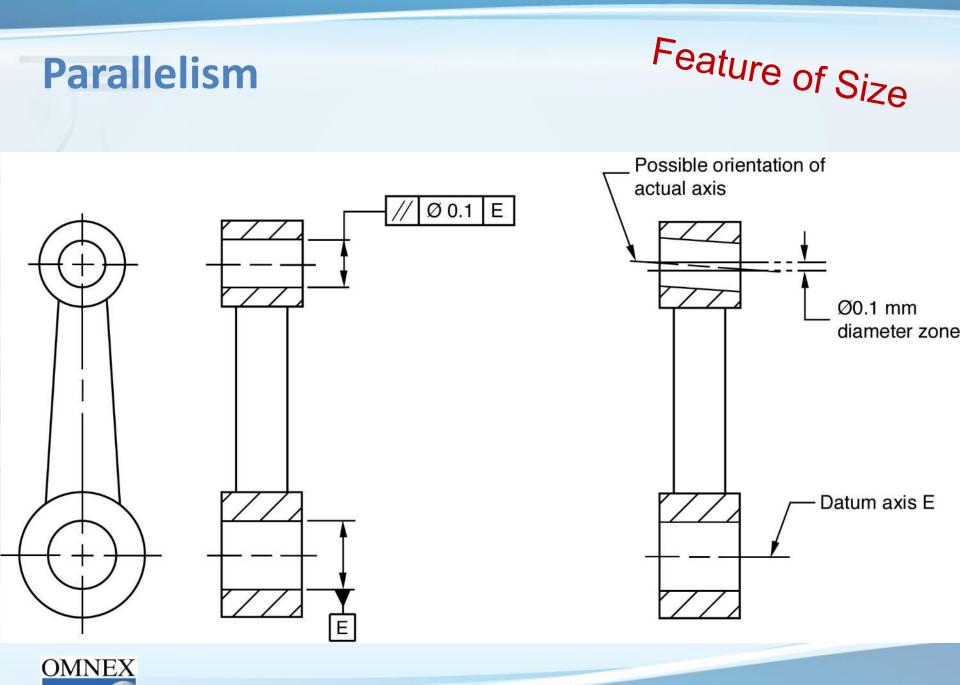


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Tangent Plane Modifier







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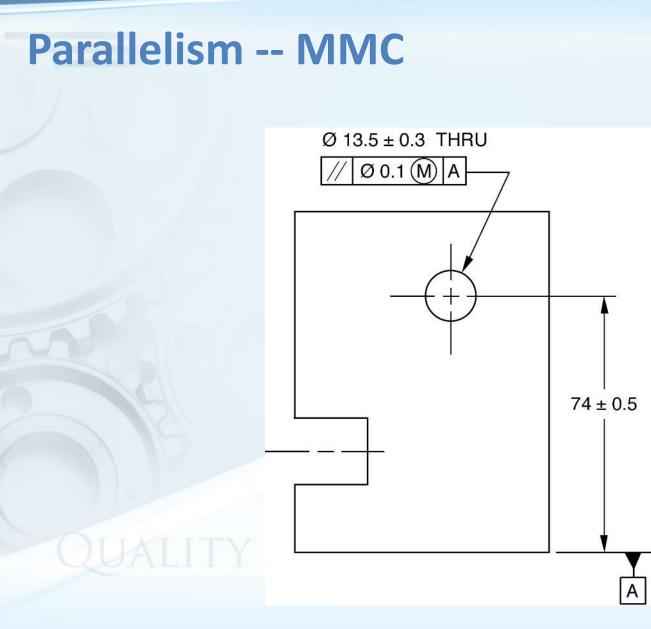
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For This Example

- The hole is not being <u>located</u> by the geometric tolerance, but only <u>oriented</u>.
- A position tolerance is more common, and would control orientation and location.



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Parallelism

- Must reference a datum
- Tolerance is in mm (or inches)
- When applied to an axis, the diameter symbol is required to describe a cylindrical tolerance zone
- Material condition modifiers (MMC & LMC) are allowed if applied to a feature of size
- Controlled feature must be parallel to the referenced datum
- Does not affect the size dimensions



Chapter 6: Orientation – What We Covered

Learning Objectives

You should now be able to:

- Identify perpendicularity, angularity, and parallelism callouts on a print, and determine if they apply to surfaces or features of size
- Explain the effect of the tangent plane modifier on an orientation control

Chapter Agenda

- Perpendicularity
- Angularity
- Parallelism



Chapter 7

Position

The Most Common GD&T Symbol





Chapter 7: Position – What We Will Cover

Learning Objectives

At the end of this chapter, you will be able to:

- Define true position
- Explain the effect of the MMC and LMC modifiers on a position tolerance
- Explain the pitch diameter rule
- Interpret a zero position tolerance and calculate the maximum position tolerance available
- For a composite position tolerance, explain what qualities are controlled by each number

Chapter Agenda

- Position
- Variation vs. Functional
- Boundary
- Tolerance Zones





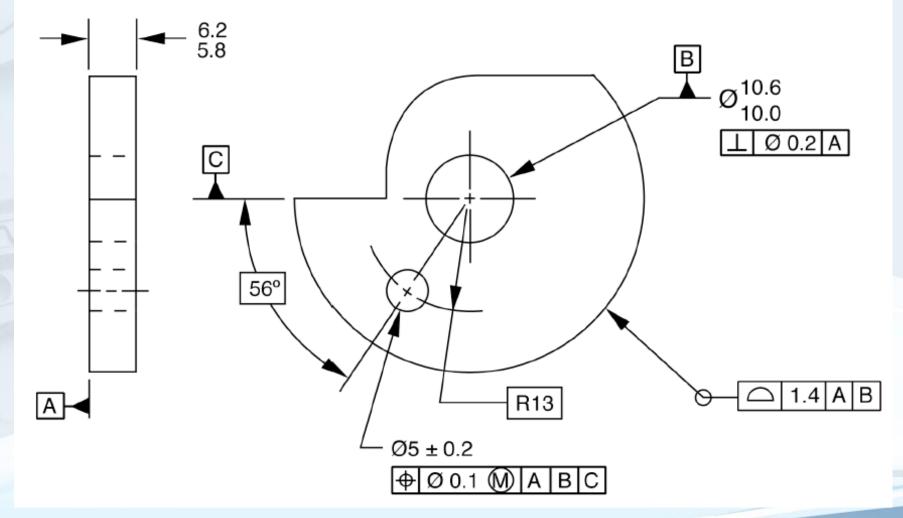
 Allowable deviation for a feature of size from the "true position"

True Position:

 location that is desired

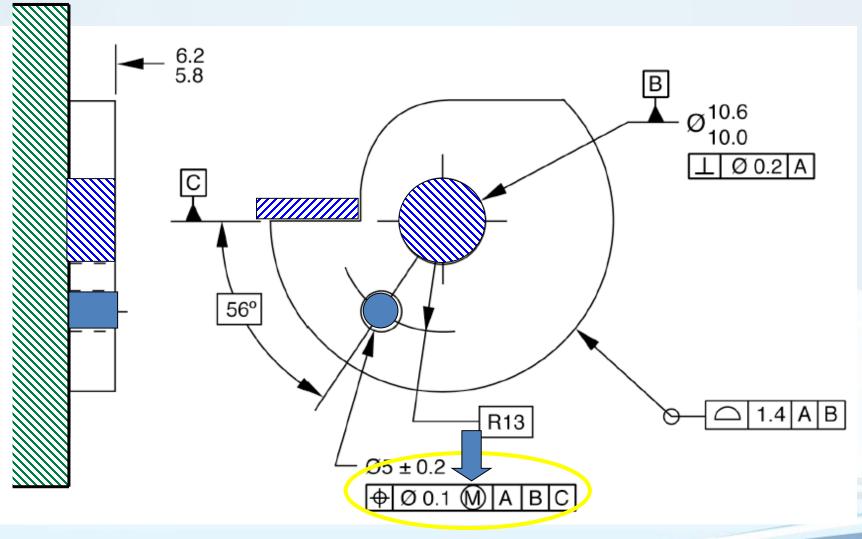


Position





Position





Position

- It must reference a datum (one exception: for coaxial features positioned to each other)
- The tolerance is the total value, centered at the true position
- It may only be applied to a feature of size
- May use BOUNDARY concept
- It is often modified with the MMC symbol
- The relationship between the controlled feature and the datums must be clearly understood and defined as basic



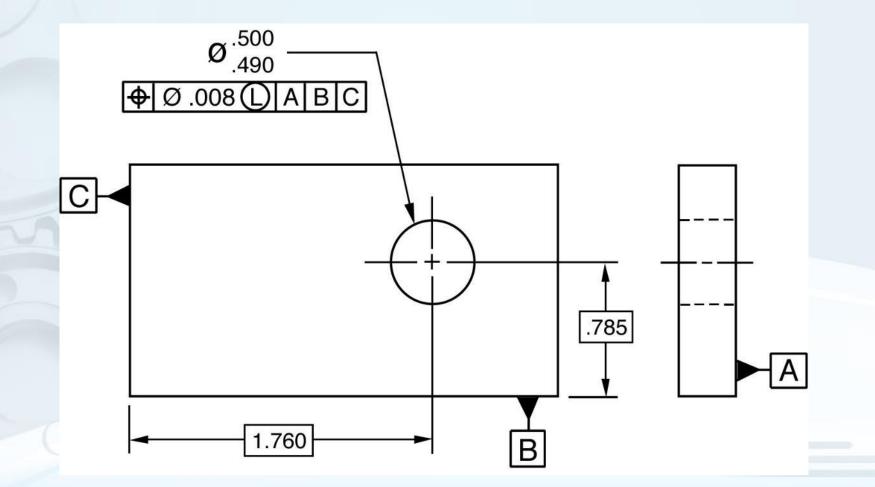
Tolerance of Position

Common Position Applications (4 types)

- 1. Location of FOS
- 2. Control the distance between FOS
- 3. Coaxial relationship between FOS
- 4. Symmetrical relationship between FOS



Position @ LMC





Position @ LMC

- LMC not useful for mating parts
- LMC can be used for protecting wall thickness



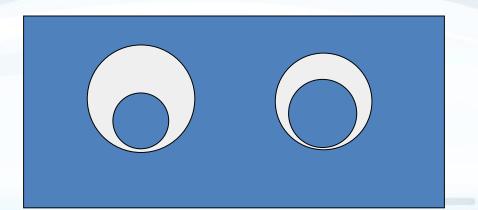
One of Three Choices...

MATERAL CONDITION	COMMON USAGE	COMMENTS
	Assembly (clearance fit)	 Very common modifier Allows bonus tolerance Always ensures clearance Allows functional gaging
L	To maintain a minimum wall thickness or machine stock	 Least common modifier Allows bonus tolerance Opposite effect of MMC Requires variable gaging
RFS (No modifier)	Centering/alignment; a symmetrical relationship	 Most expensive condition No bonus tolerance Is implied per Rule #2 Requires variable gaging



MMC

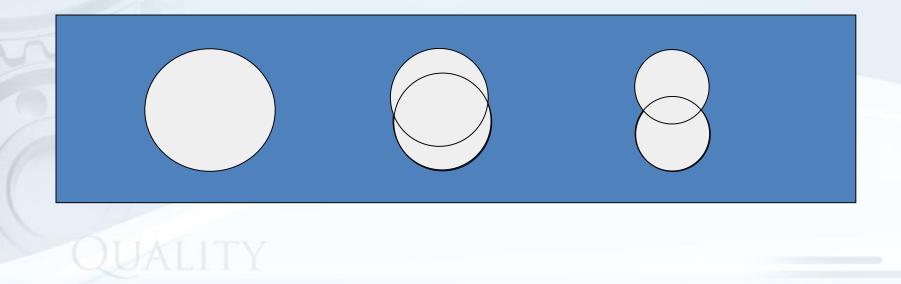
- Used for clearance fits
- Very common modifier
- Allows for bonus tolerance
- Ensures clearance
- Allows functional gaging





LMC

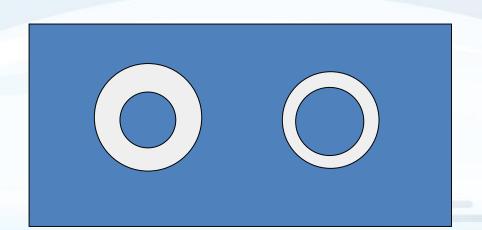
- Bonus (works opposite of MMC)
- Good for controlling minimum wall thickness:





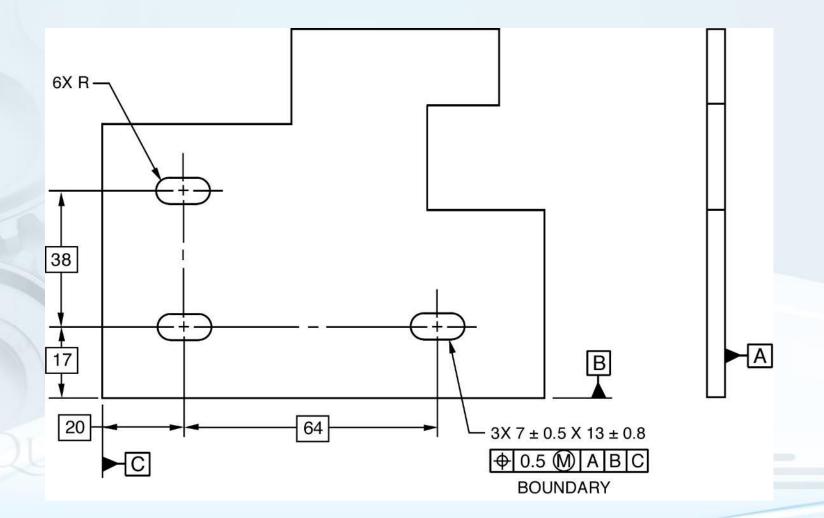
RFS

- Used for centering
- More expensive
- No bonus
- Is implied if no modifier
- Variable gaging



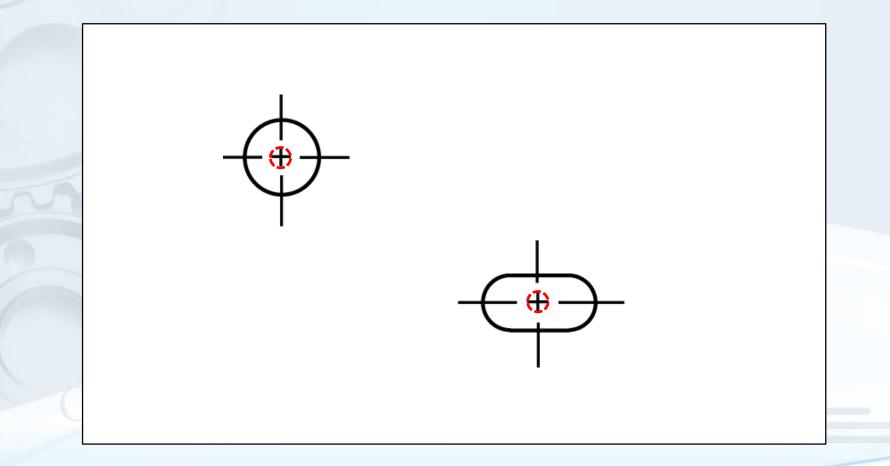


Boundary



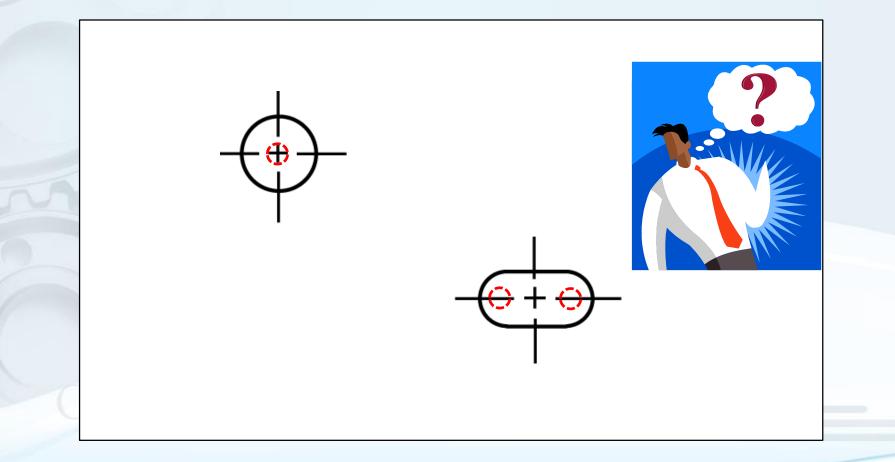


Where Is the Tolerance Zone?





Where Is the Tolerance Zone?





Remember Virtual Condition?

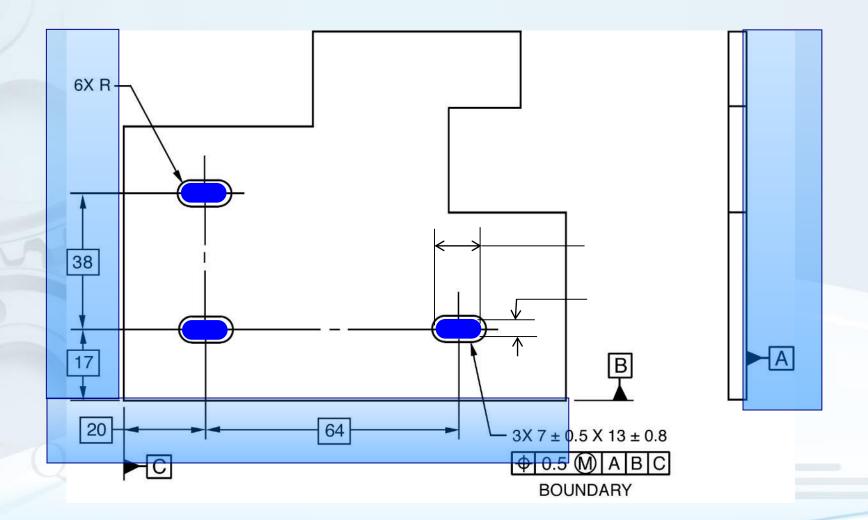




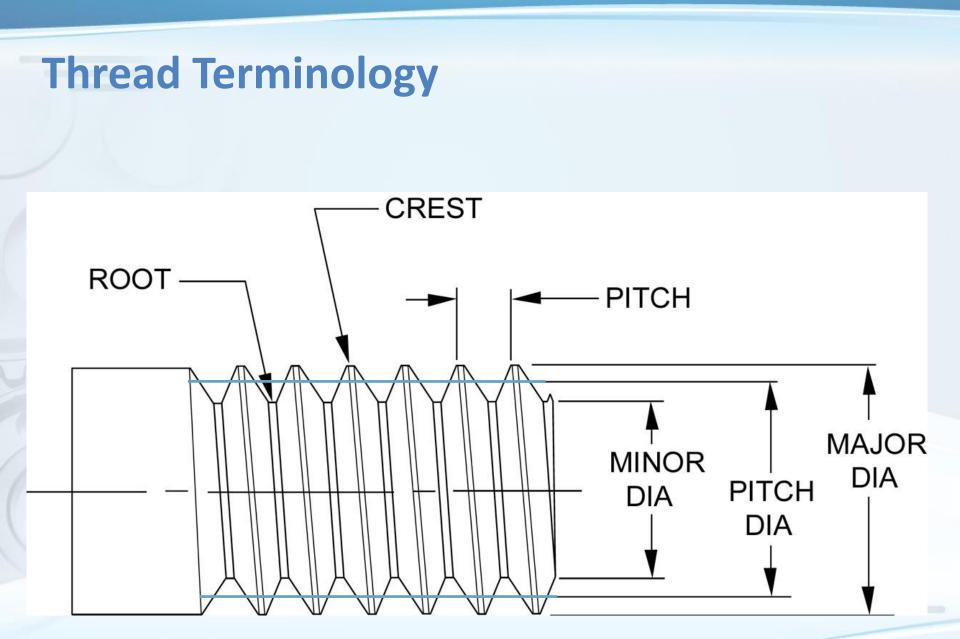


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Boundary – A Functional Gage









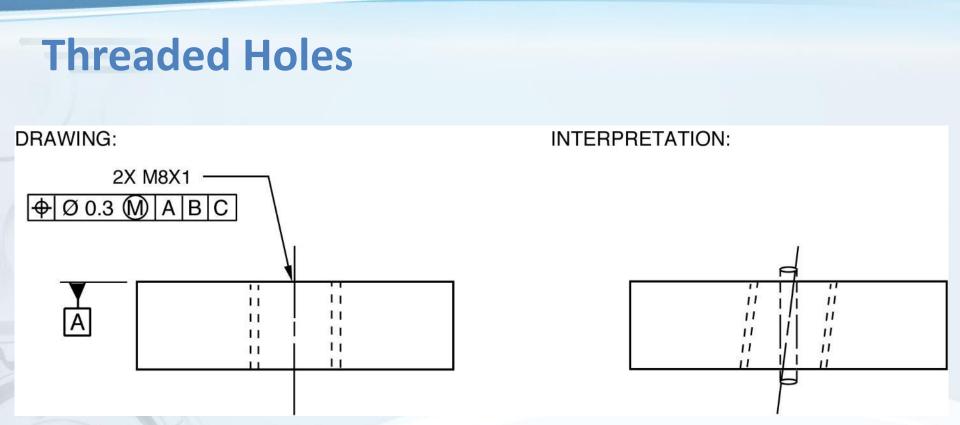
Screw Threads

- How to measure GD&T on threads?
 - a) Major diameter
 - b) Minor diameter
 - c) Pitch diameter



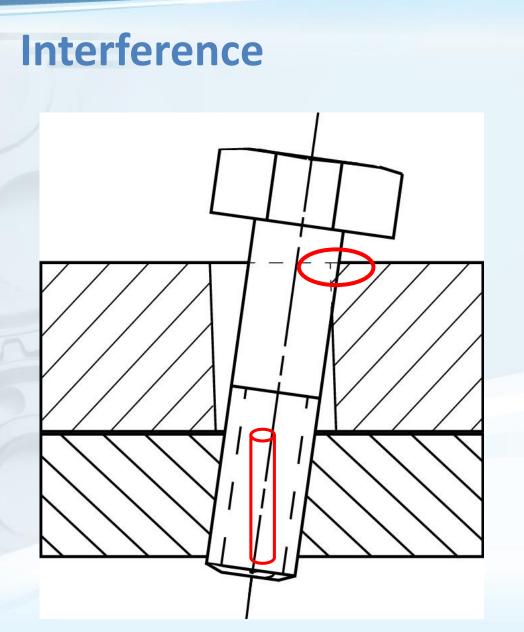
The ASME rule is to assume pitch diameter as the basis for geometric tolerances and datums on threads, unless otherwise specified.





But wait: This tolerance extends only through this part. Yet there will be a fastener that carries this potential tilt into an adjacent part...

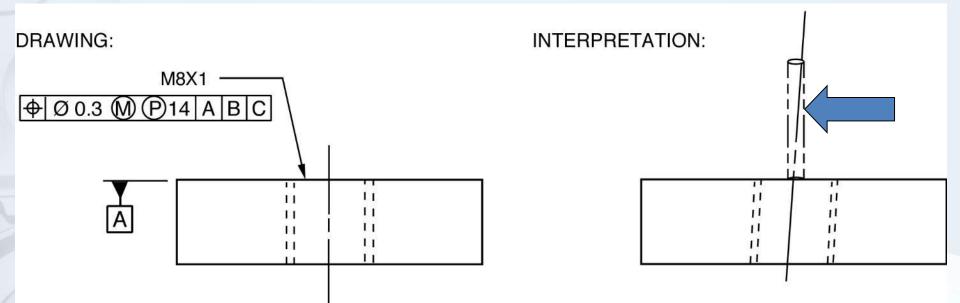




Possible interference between parts that fit the normal tolerance zones



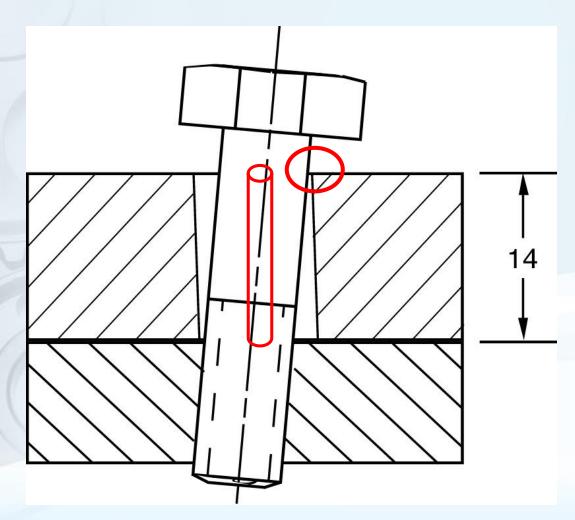
Projected Tolerance Zone



By designating a projected tolerance zone, the same diameter tolerance can be assigned to the functional area in the mating part...



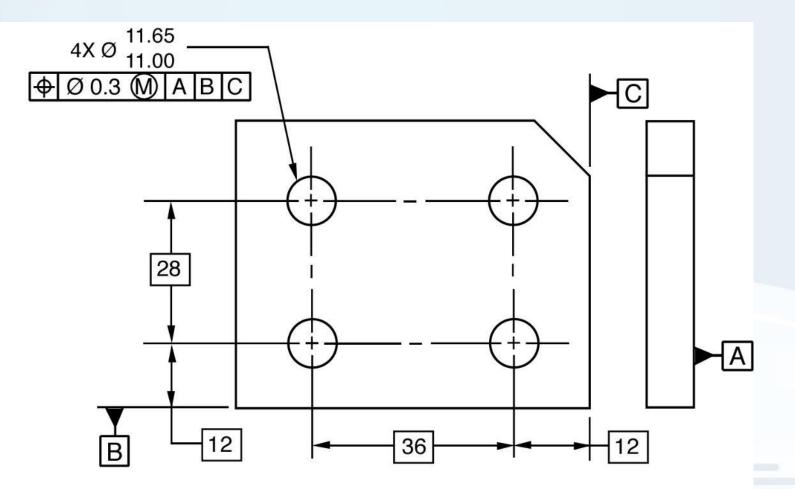
Projected Tolerance Zone



Amount zone needs to be projected is the height of the mating part

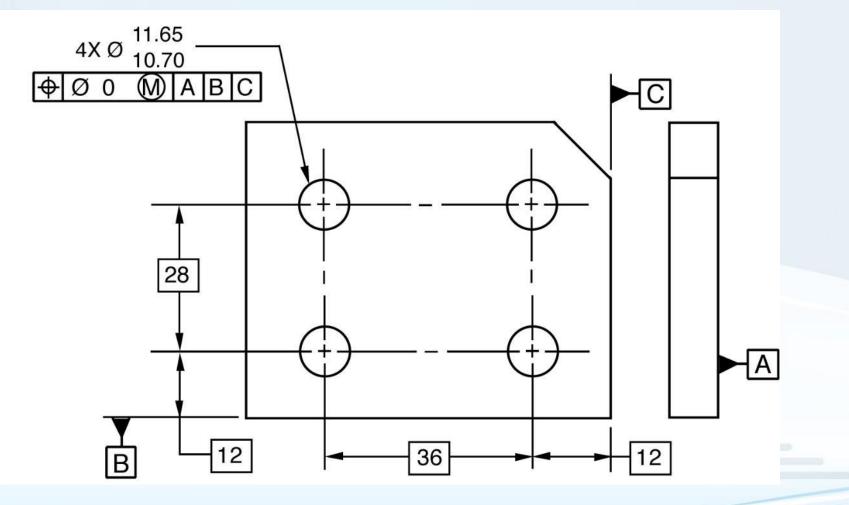


Compare This Tolerance...





To This Tolerance





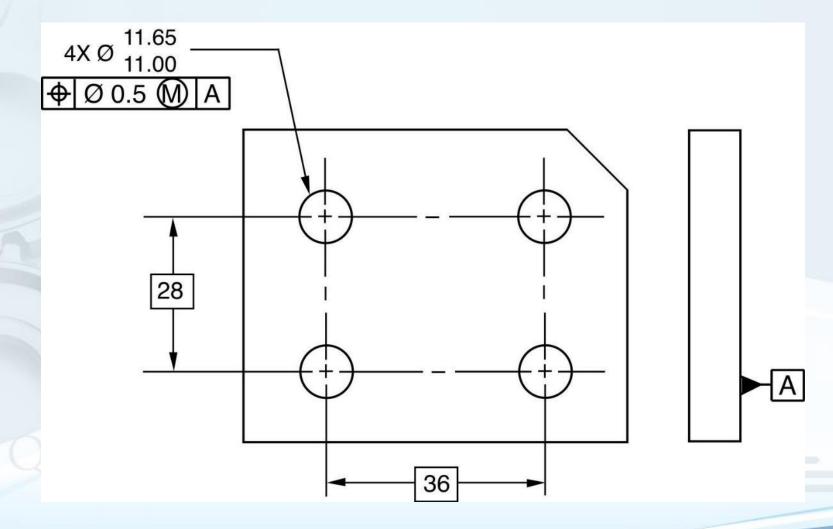
Zero Tolerance @ MMC

- Provides the same fit/assembly requirements
- Accepts more possible size/positional combinations
- Mass or threads may be a reason to avoid



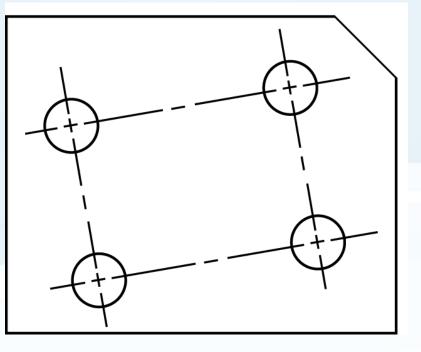


Hole-to-Hole Location



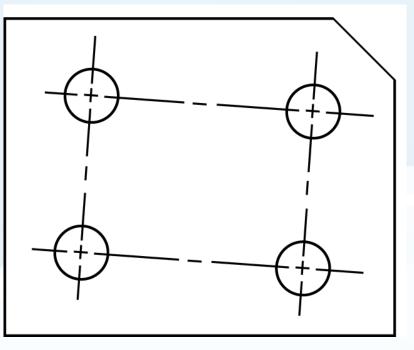


Locates Holes to Each Other





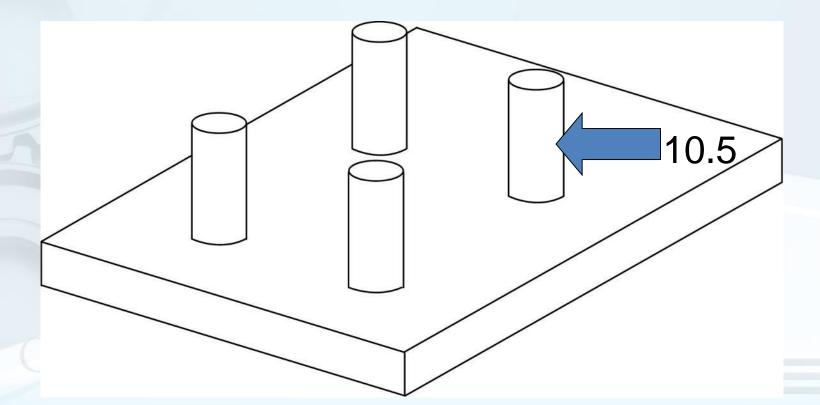
Locates Holes to Each Other





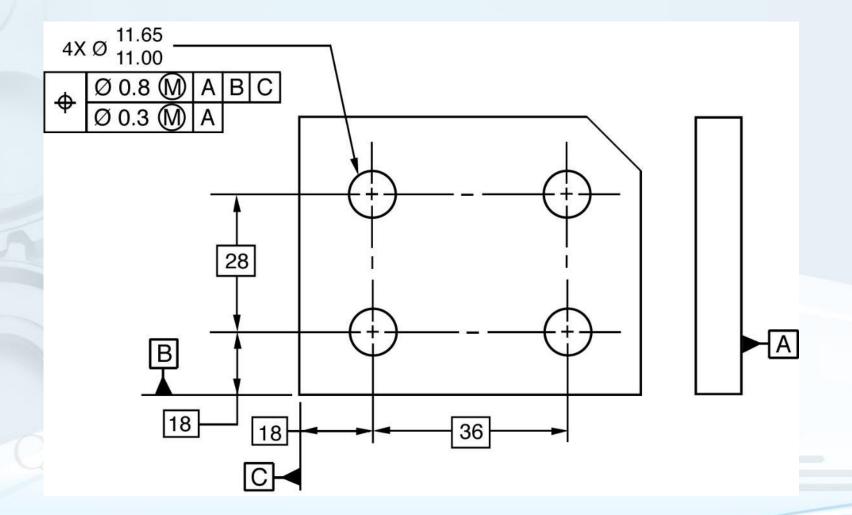
Functional Gage

(Checks hole-to-hole location, and perpendicularity to A)

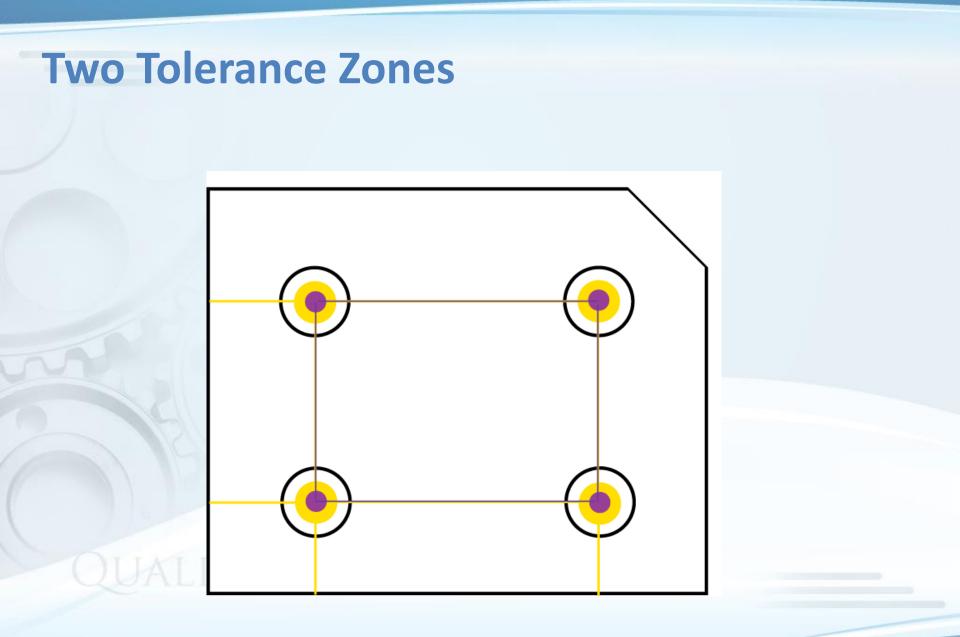




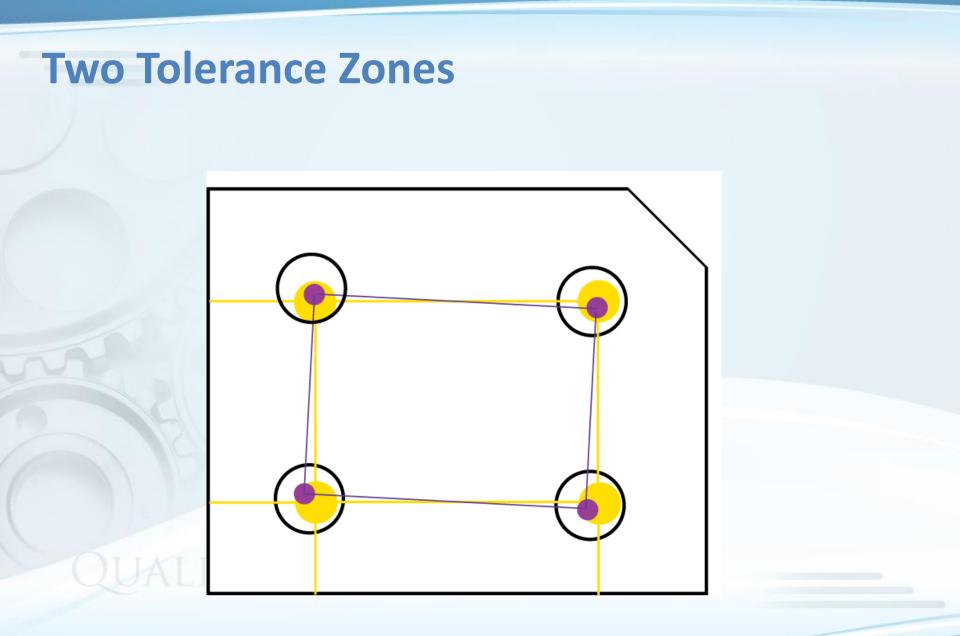
Composite Position



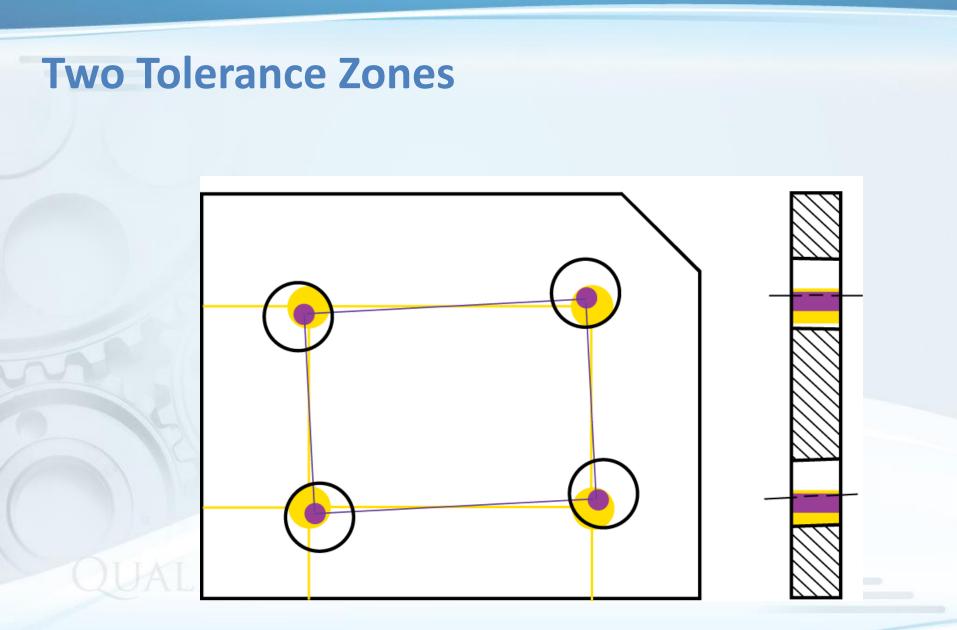






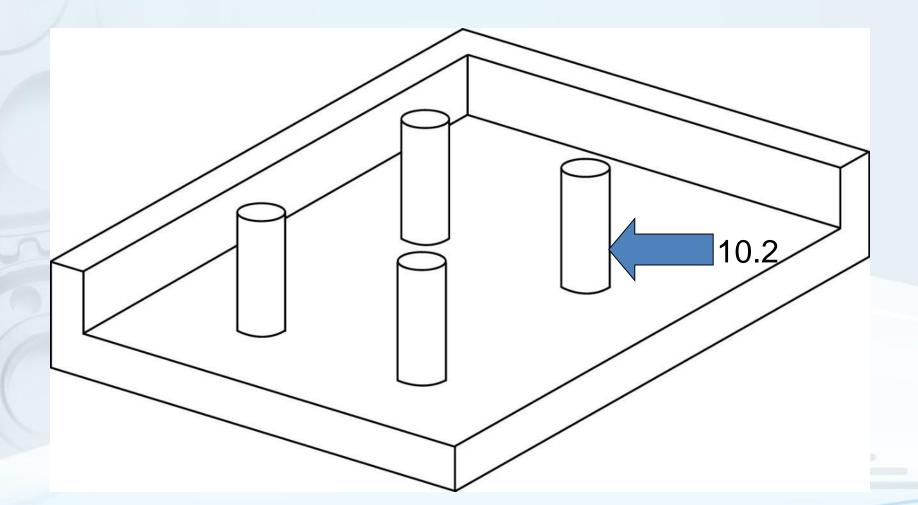




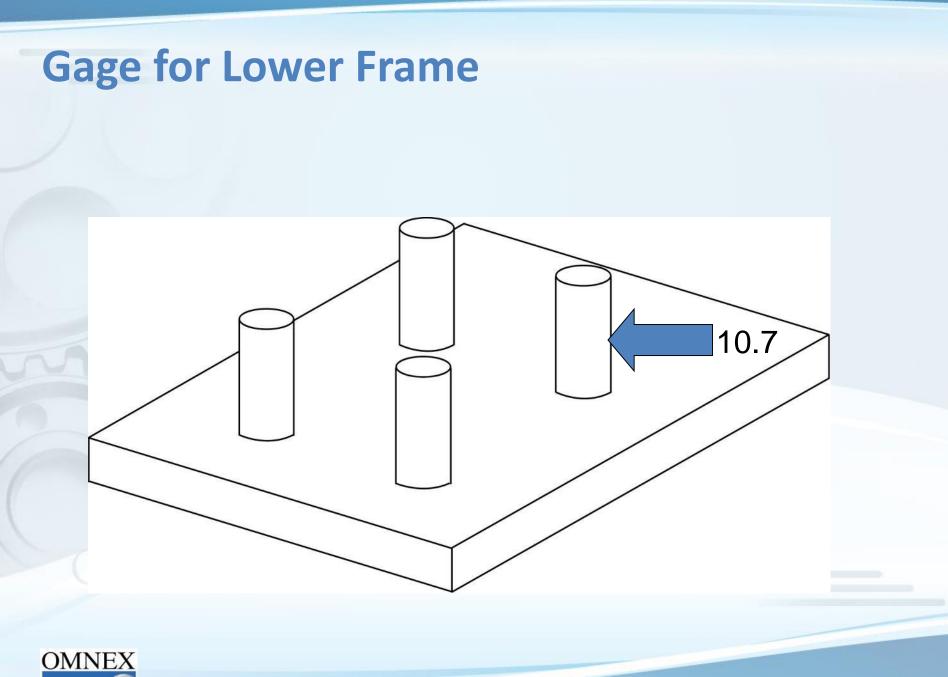




Gage for Upper Frame

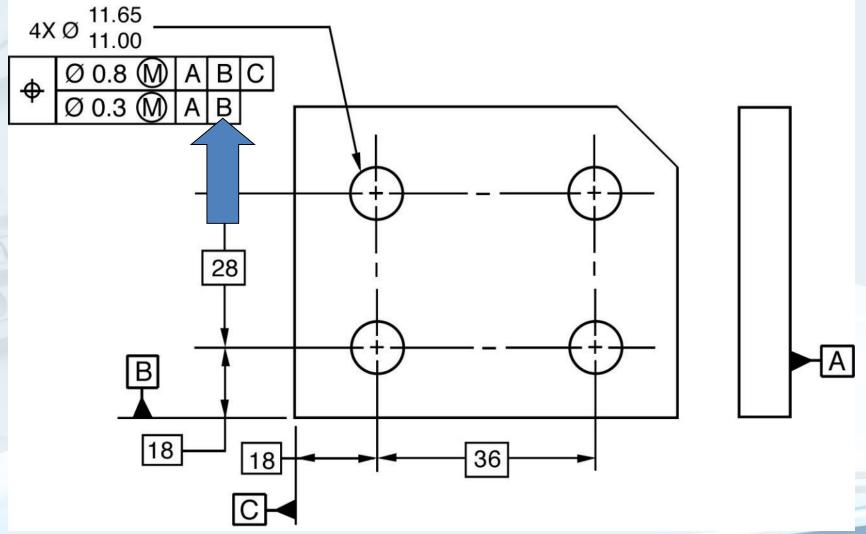




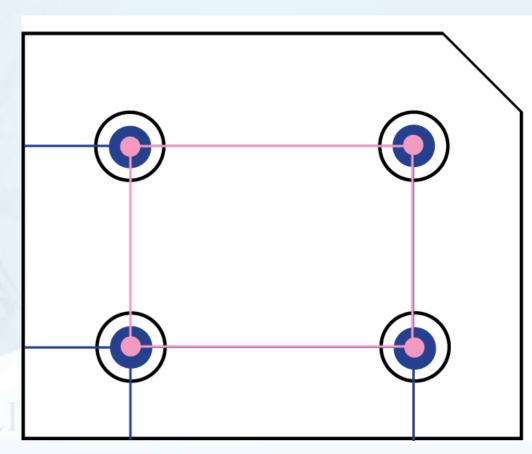




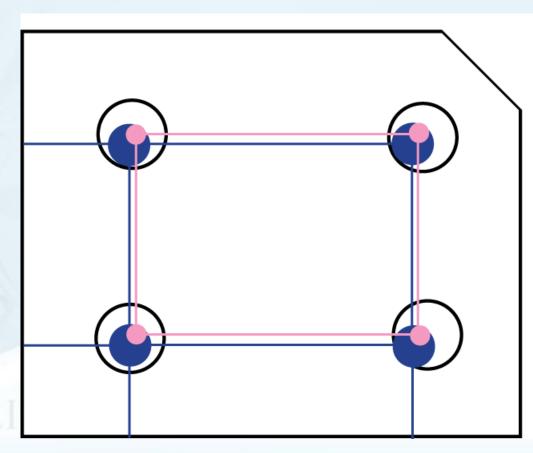
Composite Position



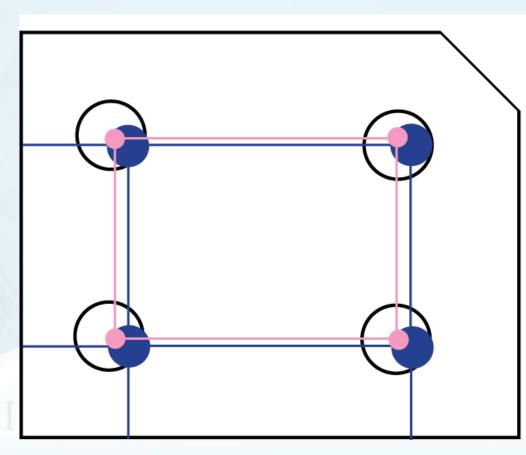




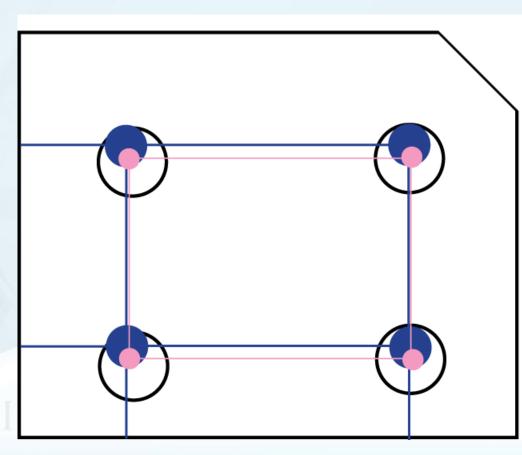






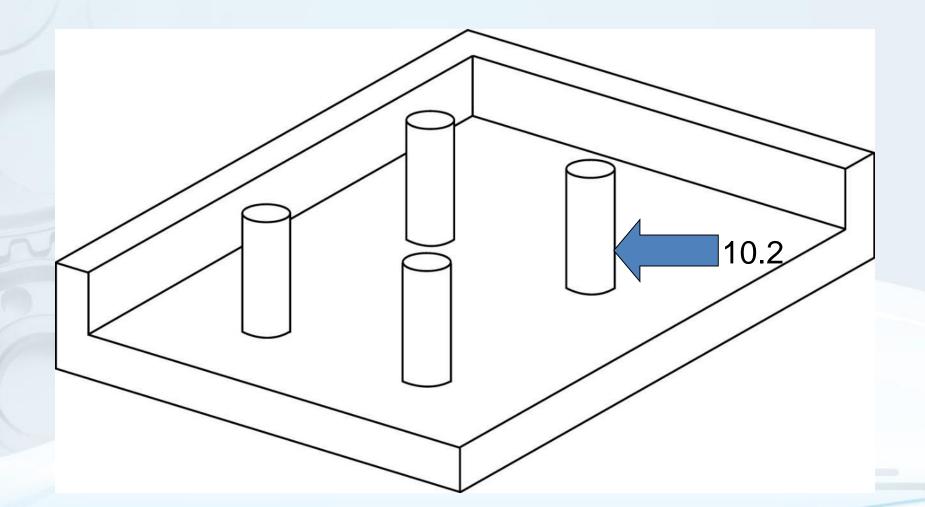




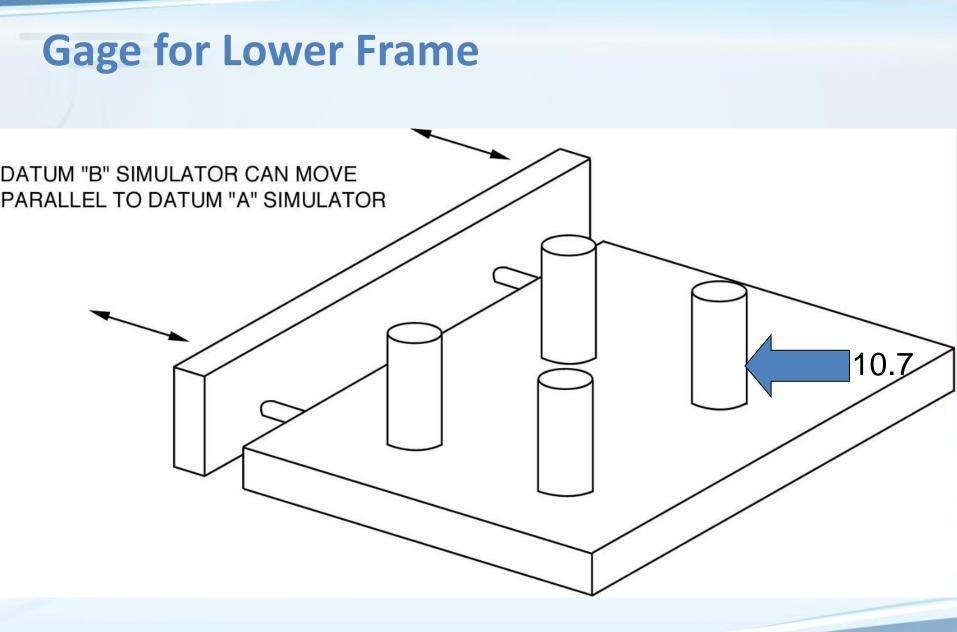




Gage for Upper Frame

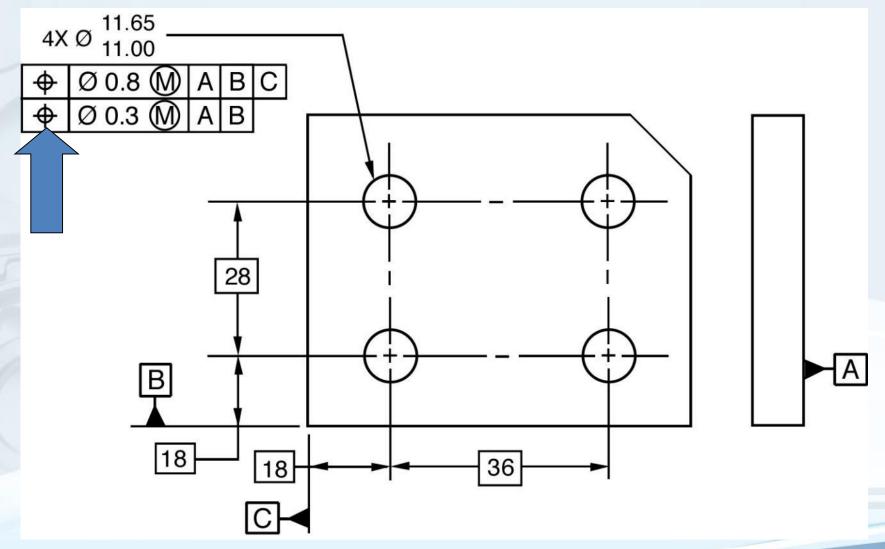






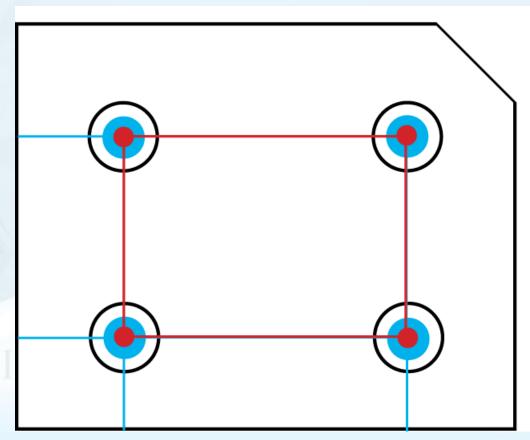


Two Single-Segment



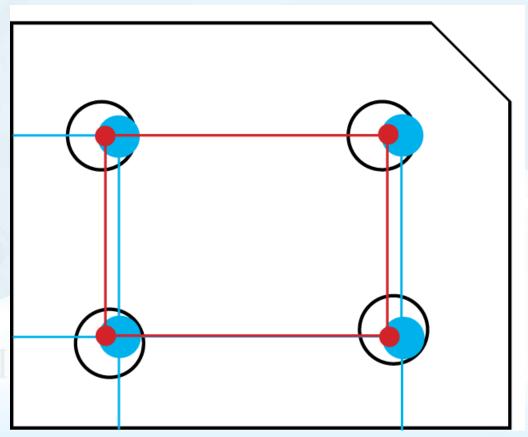


Bottom Frame Controls Orientation and Location to the Datums



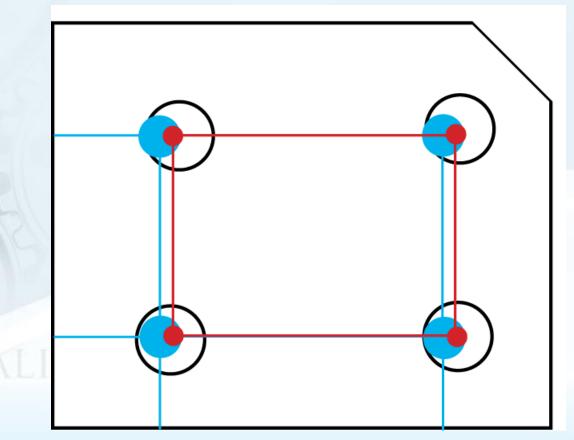


Bottom Frame Controls Orientation and Location to the Datums



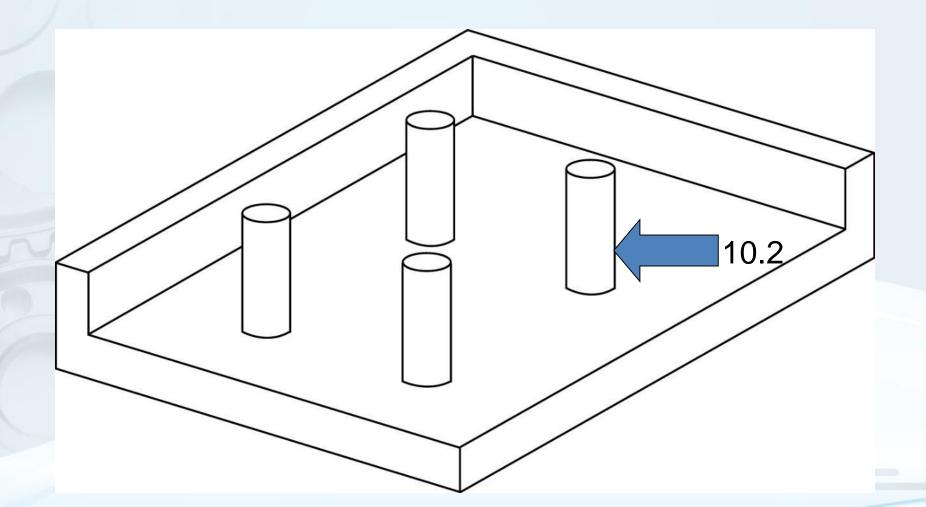


Bottom Frame Controls Orientation and Location to the Datums



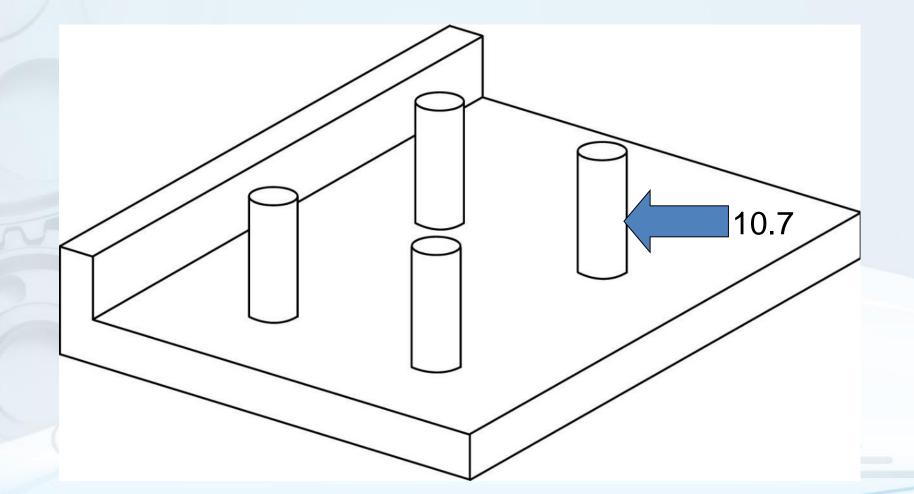


Gage for Upper Frame





Gage for Lower Frame





Pop Quiz

Which of the following callouts is incorrect (without seeing a drawing)?

a.

b.

C.

d

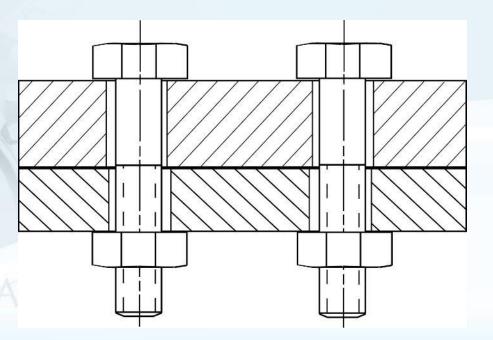
$$\begin{array}{c|c} \hline \phi & 0.5 & 0 \\ \hline \phi & 0.5 & 0 \\ \hline \phi & 0.5 & 0 \\ \hline \end{array}$$



Floating Fasteners

- How to select tolerance value?
- If using floating fasteners:

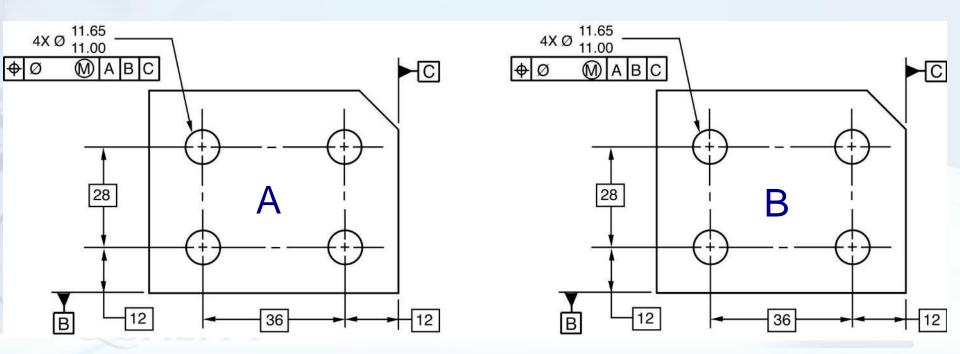






Floating Fasteners

Assume we are using 10 mm bolts:

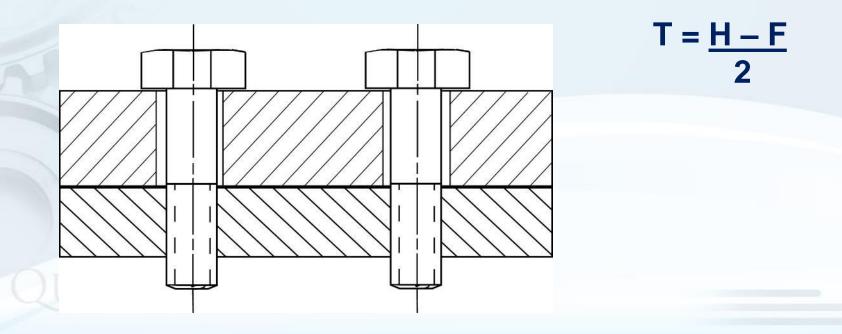




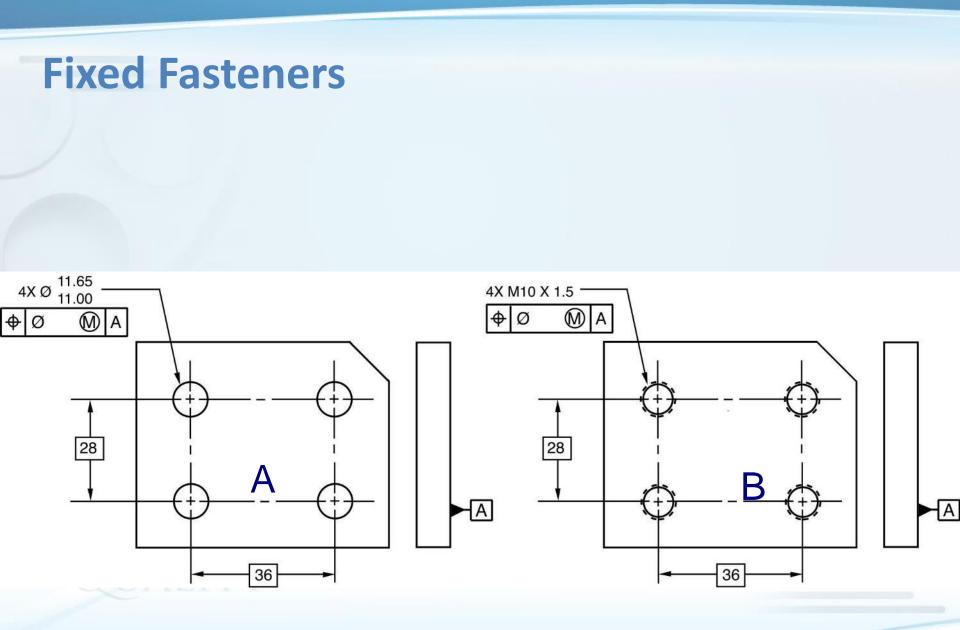
Fixed Fasteners

If using fixed fasteners:

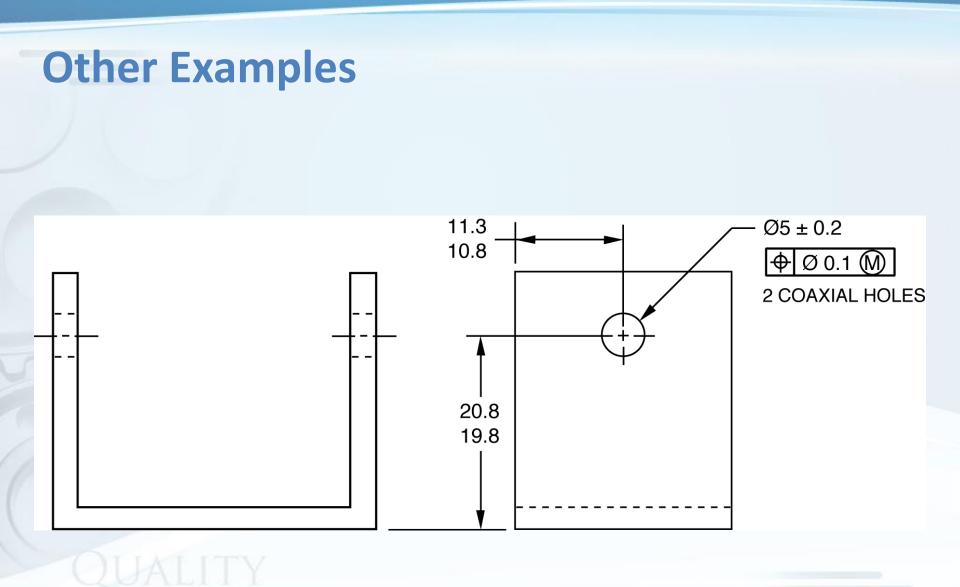
Tolerance must be shared among parts in the assembly





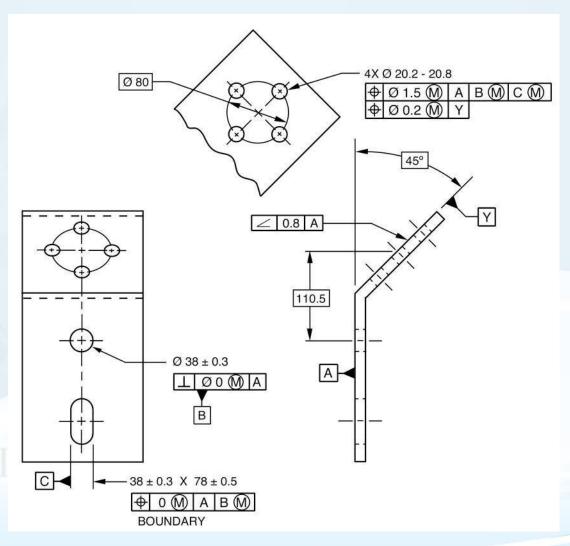






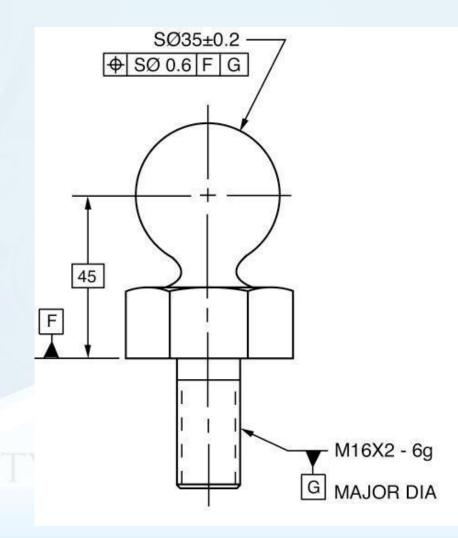


Other Examples



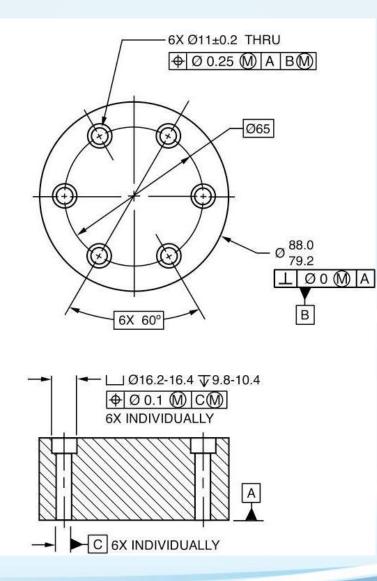








Other Examples





Chapter 7: Position – What We Covered

Learning Objectives

You should now be able to:

- Define true position
- Explain the effect of the MMC and LMC modifiers on a position tolerance
- Explain the pitch diameter rule
- Interpret a zero position tolerance and calculate the maximum position tolerance available
- For a composite position tolerance, explain what qualities are controlled by each number

Chapter Agenda

- Position
- Variation vs. Functional
- Boundary
- Tolerance Zones



Chapter 8

Other Types of Location





Chapter 8: Other Types of Location – What We Will Cover

Learning Objectives

At the end of this chapter, you will be able to:

- Identify proper uses of concentricity, symmetry, circular runout, and total runout
- Explain why concentricity is difficult to measure
- Determine which characteristics are being controlled by circular runout vs. total runout
- Explain the free state rule, and when the free state modifier may be needed
- List three of the four parameters typically needed to restrain a part

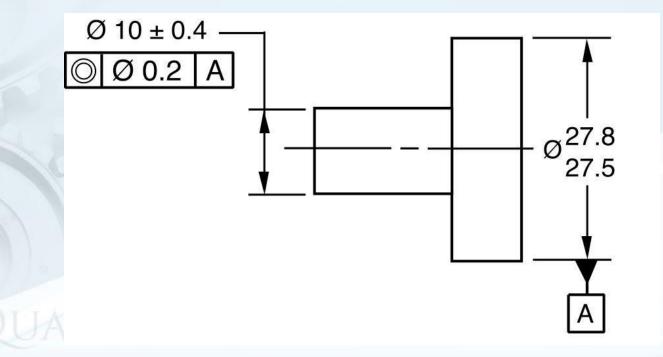
Chapter Agenda

- Concentricity
- Symmetry
- Circular Runout
- Total Runout
- Free State Modifier

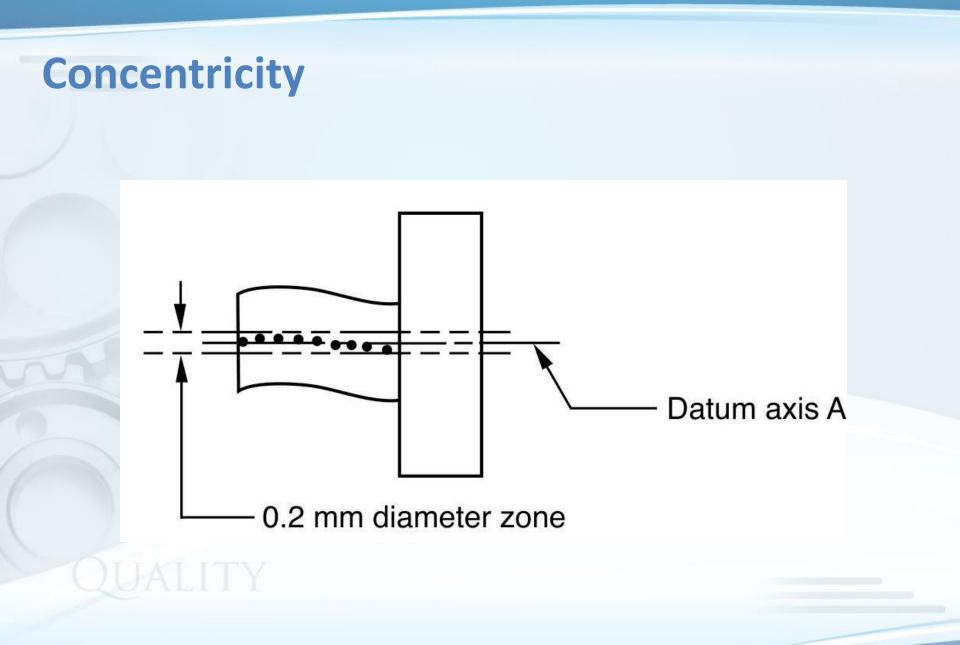
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Concentricity

• **Definition:** The *median points* of all diametrically opposed elements must fall within the given tolerance zone.









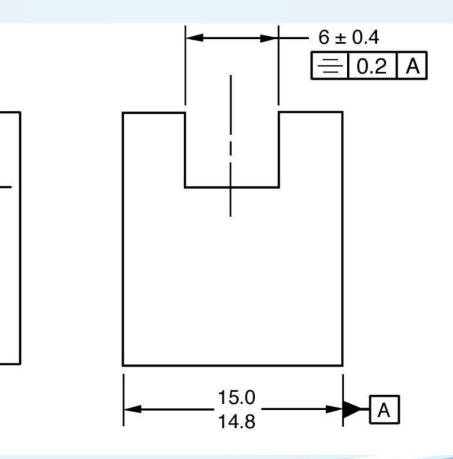
Things to Remember

- It must reference a datum, which is diametrical
- Must be applied to diameters coaxial to datum
- Must show diameter symbol
- No modifiers are allowed other than diameter
- It is difficult to measure, and usually not the intended tolerance for the function



Symmetry

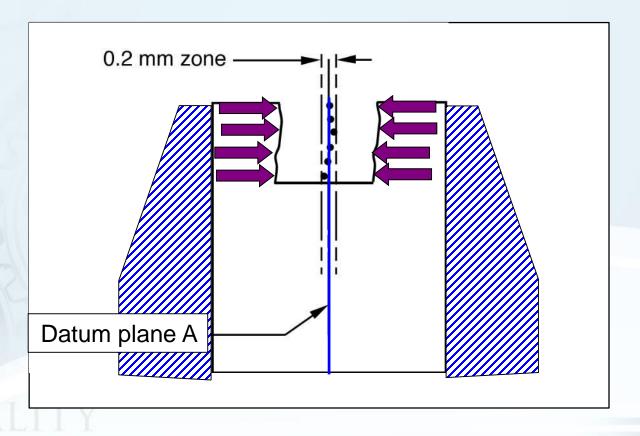
 Definition: The median points of all opposing elements of two surfaces must fall within the given tolerance zone.





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Symmetry





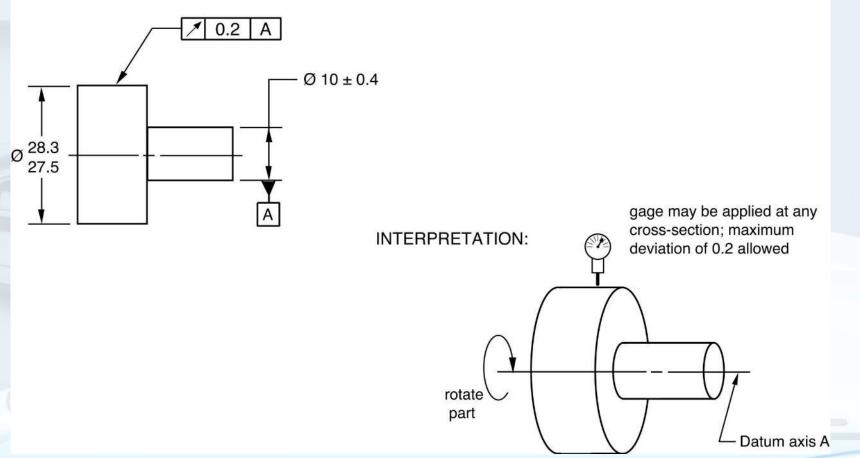
Things to Remember

- It must reference a datum which is a center plane
- For planar features to be centered on the datum
- No modifiers are allowed
- It is difficult to measure, and usually not the intended tolerance for the function



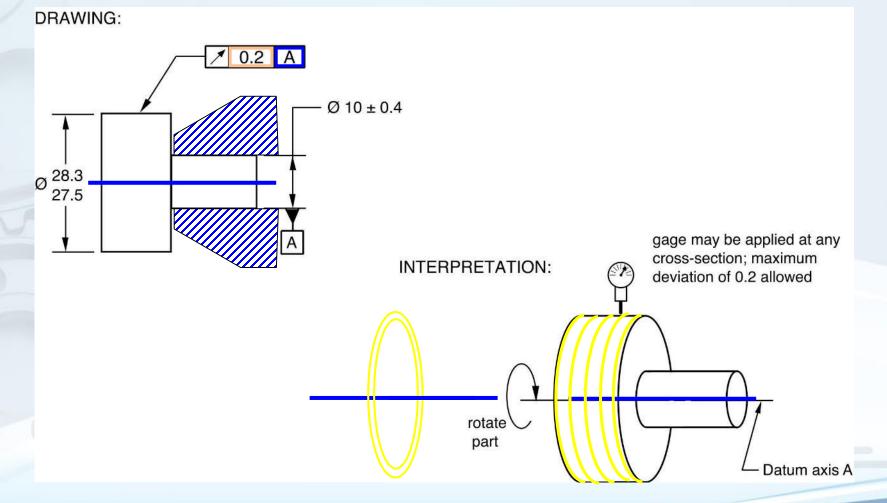
Circular Runout







Circular Runout





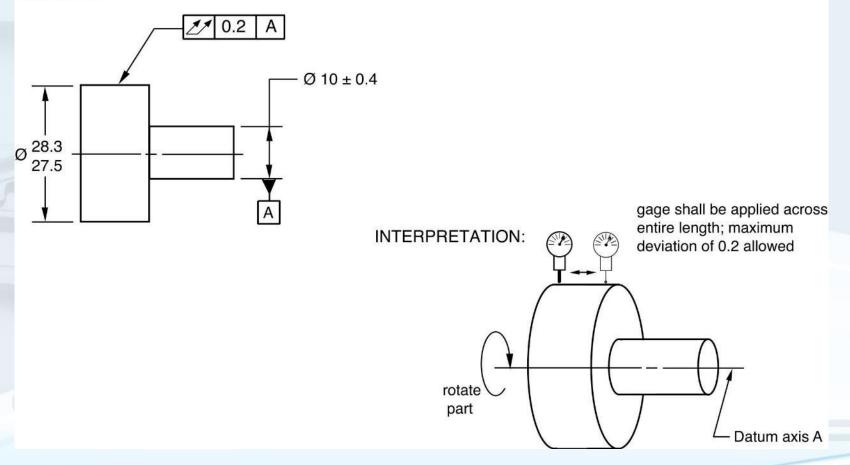
Things to Remember

- Sometimes called TIR or FIM
- It must reference a datum that is an axis (RMB)
- For surfaces around or 90° to the datum
- Does not control straightness/waviness
- No modifiers are allowed
- It can control location, orientation, and form
- The feature control frame can be placed under the size dimension or pointing to the surface

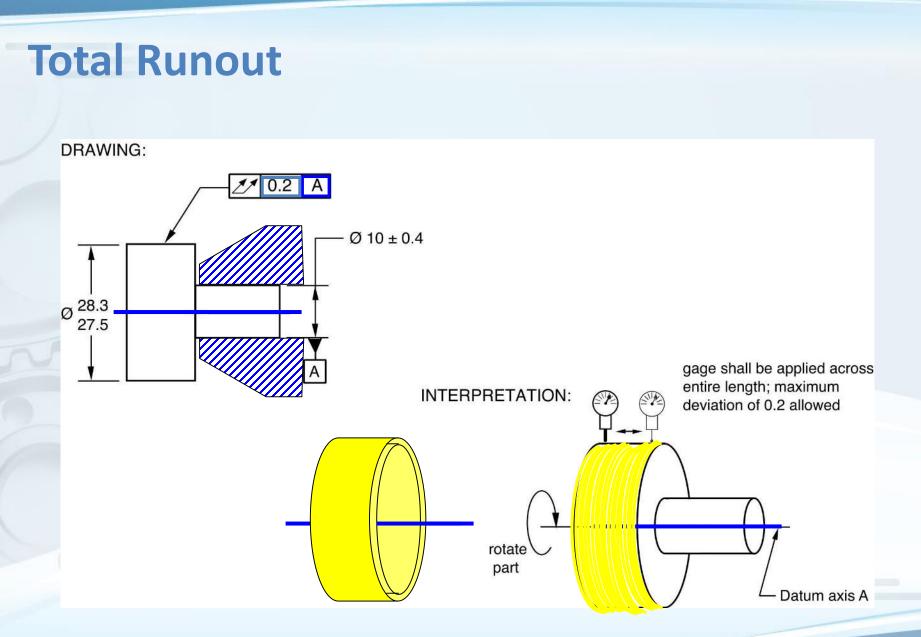


Total Runout

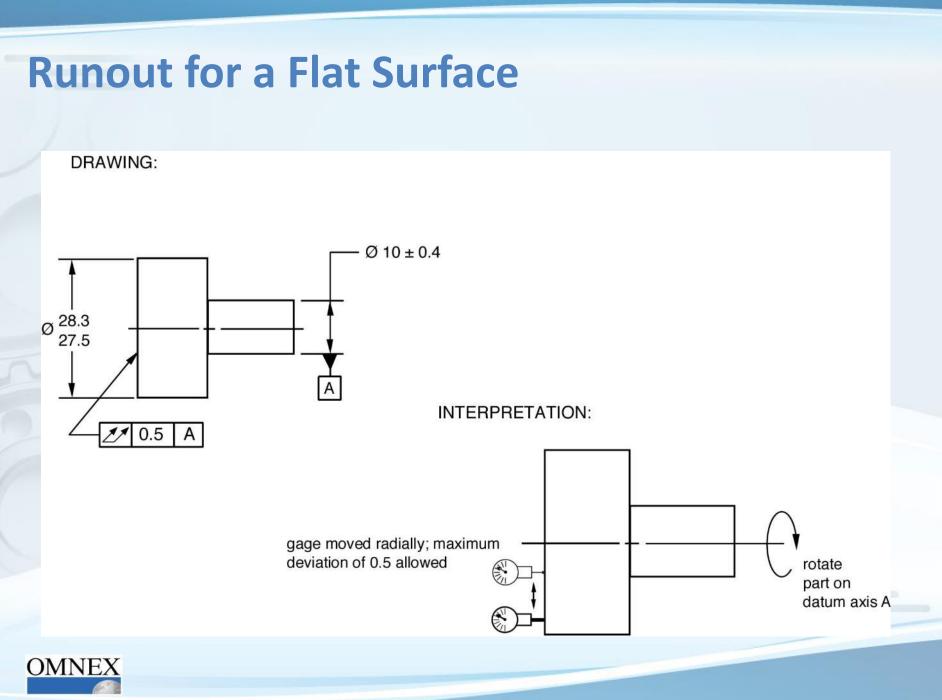
DRAWING:











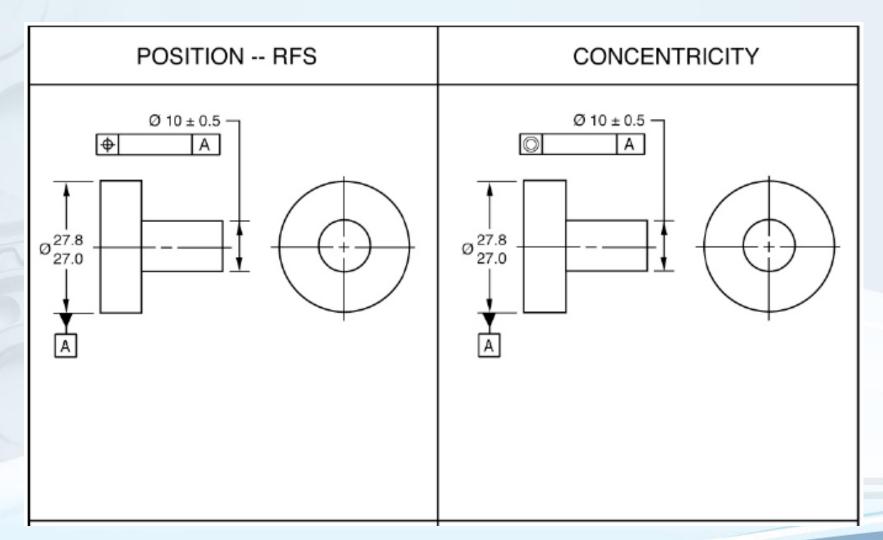
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Things to Remember

- It must reference a datum that is an axis (RMB)
- For surfaces around or intersecting the datum
- It does control straightness/waviness
- No modifiers are allowed
- It can control location, orientation, and form
- The feature control frame can be placed under the size dimension or pointing to the surface

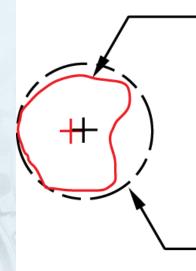


"Coaxial" Comparison





"Coaxial" Comparison

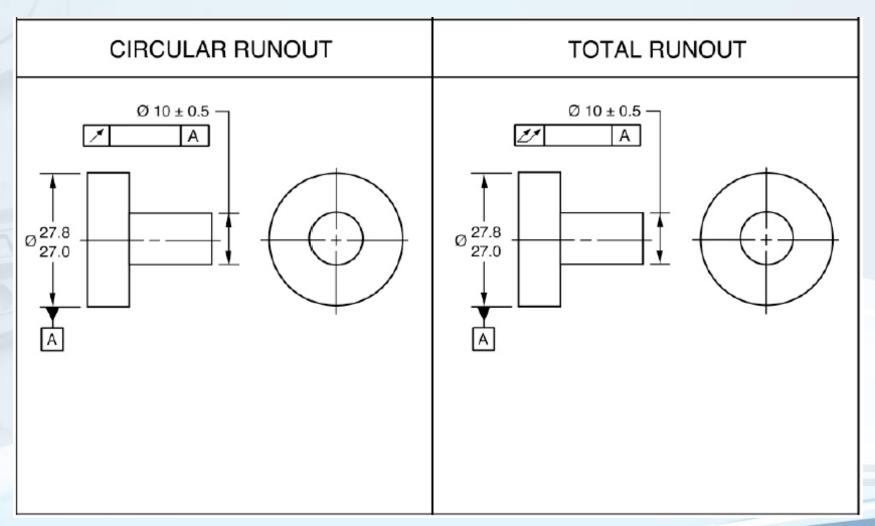


actual outline at a given cross-section

actual "mating envelope" at this given cross-section



"Coaxial" Comparison







Check a part in its free state or restrained state?

Unless otherwise specified, we are to check parts in the ______ state.



Restraining a Part

If a part needs to be restrained, then often a general note is given. Four things a general restraint note should specify:



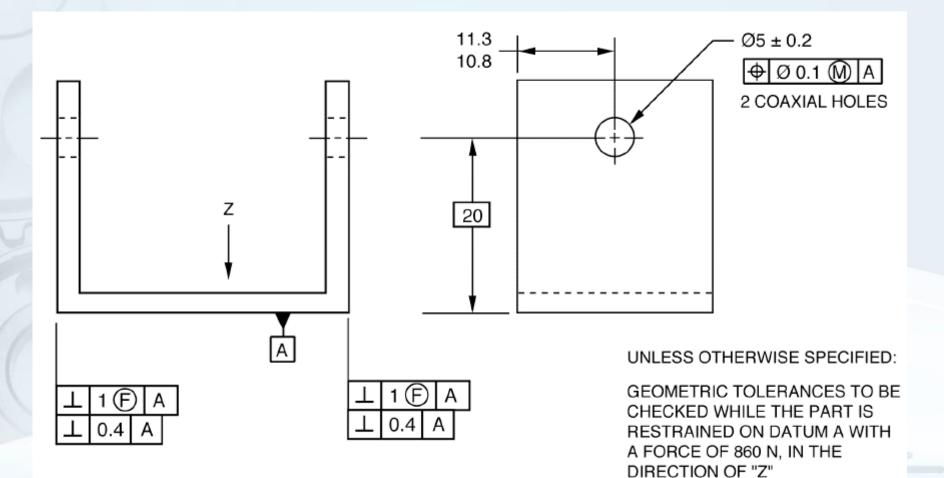




Why do we need a *free state only* modifier symbol when free state is the default condition?









Dimensional Management

How do we often come up with tolerances?

Copy from an older drawing or similar part

Use standard textbooks or industry tables

Guess



Dimensional Management

How *should* you come up with tolerances?

TOL. BASED ON:	Product's function	The manufacturing process
Advantages	Provides flexibility for processing. Tolerances are dependent variables. The product will function as intended. The effects of a change request can be easily evaluated.	The part can be manufactured. Some stack calculations are eliminated.
Disadvantages	May create extra tolerance stacks. Does not give specific instructions to manufacturing. The process that is used may not be capable.	The product may not function correctly. Harder to evaluate change requests. Often yields tighter tolerances. The focus is removed from functionality.



Applying GD&T

Step 1 – Identify the datum features

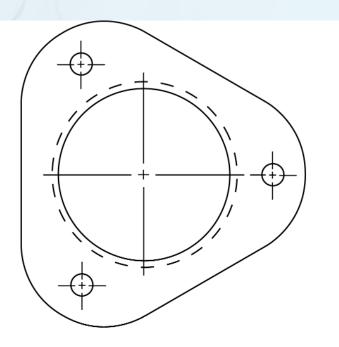
Step 2 – Select appropriate geometric symbols

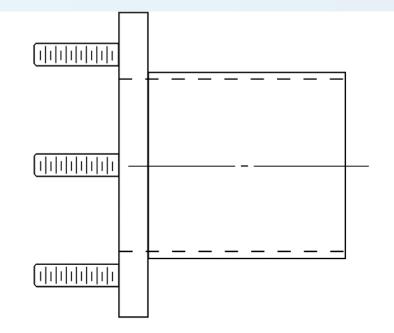
Step 3 – Select tolerance values; do stacks

Step 4 – Get final sign-off from everyone



Applying GD&T





 METRIC
 ABC Manufacturing Co.

 Image: Construction of the projection of the pr

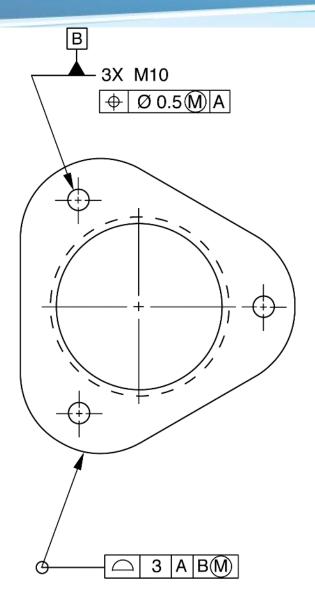
DIMENSIONS AND TOLERANCES PER ASME Y14.5-2009

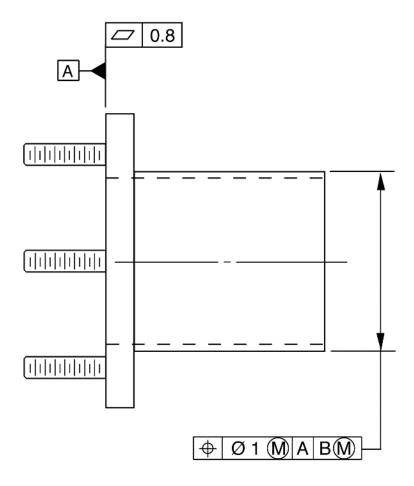
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Applying GD&T









	METRIC	ABC Manufacturing Co.	
	h	Abe Manufacturing co.	
	\oplus	EXHAUST FLANGE	
hav	Third Angle Projection	Part no. 64135-10	

DIMENSIONS AND TOLERANCES PER ASME Y14.5-2009

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A Few Extra Thoughts...

GD&T doesn't automatically mean more expense

GD&T should be driven by function

Like any language, there may be more than one way to say something



...More Thoughts

- Don't be intimidated by GD&T!
- Start with datums how to select and simulate
- Interpret each feature control frame
- Watch for MMC and LMC symbols
- Stay on top with practice perhaps get certified



Chapter 8: Other Types of Location – What We Covered

Learning Objectives

You should now be able to:

- Identify proper uses of concentricity, symmetry, circular runout, and total runout
- Explain why concentricity is difficult to measure
- Determine which characteristics are being controlled by circular runout vs. total runout
- Explain the free state rule, and when the free state modifier may be needed
- List three of the four parameters typically needed to restrain a part

Chapter Agenda

- Concentricity
- Symmetry
- Circular Runout
- Total Runout
- Free State Modifier



Thank You!

Questions?

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